

PROBATE

Includes all matters related to decedent's estate administration, joint tenancy terminations, and other probate code proceedings.

EXPERIENCE REQUIREMENTS: Applicant must be able to provide a copy of his or her specialist certificate as set forth in paragraph one (1) or must meet the experience requirements set forth in paragraph two (2).

1. I am certified by the California Board of Legal Specialization as a specialist in the field of Probate Estate Planning and Trust Law. Attached is a copy of my certificate. This qualifies me for membership on the panel without the necessity of completing the remainder of this form.

OR

2. Within the last five years I have competently performed to completion substantially all legal work in the following matters.
 - A. At least three probate estate administrations proceeding through final distribution:

<u>Case Name</u>	<u>Court and File Number</u>	<u>Date Filed</u>
------------------	------------------------------	-------------------

(a)

(b)

(c)

AND

- B. At least two accounting in a decedent's estate:

<u>Case Name</u>	<u>Court and File Number</u>	<u>Date Filed</u>
------------------	------------------------------	-------------------

(a)

(b)

EDUCATION REQUIREMENTS: In addition to the requirements above, an applicant practicing law for less than three years must certify that he or she has completed not less than four hours of State Bar approved MCLE credits in the subject area of the panel for each year of practice. An applicant practicing law for three or more years must certify that he or she has completed not less than six hours of State Bar approved MCLE credits in the subject area of the panel during the three years preceding the application.

RECOMMENDATIONS: The applicant must provide two LRIS “Recommendation of Professional Qualification” forms from licensed lawyers who practice in the same area for which the applicant is applying, or from state or federal judges sitting in California, attesting to the applicant’s qualifications in the area for which he or she is applying. (If the recommender is a practicing lawyer, he or she should be licensed in California unless the practice area involves federal law only.) These form letters must specifically reflect the authors’ knowledge of the applicant’s qualifications and include the authors’ opportunity to observe the applicant’s qualifications in the area for which he or she is applying. If these form letters are from lawyers, those lawyers may not be affiliated with the applicant’s firm, and the applicant may not have any economic interest with them.

I hereby certify under penalty of perjury that I have met the above criteria and requirements, and that I am competent to handle referral matters in the panel subject area described above.

Attorney’s Name: _____

Attorney’s Signature: _____ Date: _____