

CORPORATIONS AND GENERAL BUSINESS

Includes all matters related to the formation, financing and dissolution of business, charitable and fraternal entities and associations, including incorporations, partnership agreements and joint ventures. Also including advice and preparation of documents on operations and relationship between entity and members.

EXPERIENCE REQUIREMENTS: At least one-third of the applicant's practice must involve California corporate and/or business transactional law. Initial here to confirm: ____.

In addition, as documented below, within the past five years, the applicant must have competently performed to completion substantially all legal work, including the preparation or supervising of the preparation of all legal documents, in not less than five matters involving at least five of the following categories:

1. Incorporating a company.
2. Negotiating and drafting a written partnership agreement.
3. Forming an LLC or preparing an operating agreement for an LLC.
4. Negotiating and preparing a joint venture.
5. Negotiating a buy-sell agreements or shareholder agreement.
6. Advising minority shareholders in a closely held corporation or LLC.
7. Advising one or more board members concerning his, her, or their duties to a corporation or LLC.
8. Dissolving a partnership, corporation, or LLC.
9. Facilitating the purchase or sale of the stock, membership interest, or assets of a business.
10. Preparing annual and special shareholder and director meeting minutes for a corporation or LLC.

Matters

<u>Entity</u>	<u>Public Agency & File No. (if applicable)</u>	<u>Date & Description of Work Performed</u>
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EDUCATION REQUIREMENTS: In addition to the requirements above, an applicant practicing law for less than three years must certify that he or she has completed not less than four hours of State Bar approved MCLE credits in the subject area of the panel for each year of practice. An applicant practicing law for three or more years must certify that he or she has completed not less than six hours of State Bar approved MCLE credits in the subject area of the panel during the three years preceding the application.

RECOMMENDATIONS: The applicant must provide two LRIS “Recommendation of Professional Qualification” forms from licensed lawyers who practice in the same area for which the applicant is applying, or from state or federal judges sitting in California, attesting to the applicant’s qualifications in the area for which he or she is applying. (If the recommender is a practicing lawyer, he or she should be licensed in California unless the practice area involves federal law only.) These form letters must specifically reflect the authors’ knowledge of the applicant’s qualifications and include the authors’ opportunity to observe the applicant’s qualifications in the area for which he or she is applying. If these form letters are from lawyers, those lawyers may not be affiliated with the applicant’s firm, and the applicant may not have any economic interest with them.

I hereby certify under penalty of perjury that I have met the above criteria and requirements, and that I am competent to handle referral matters in the panel subject area described above.

Attorney’s Name: _____

Attorney’s Signature: _____ Date: _____