

NEBRASKA ASSOCIATION OF TRIAL ATTORNEYS
ERISA SUBROGATION, HEALTH CARE, LONG TERM DISABILITY
& Other ERISA BENEFITS WORKSHOP

Friday, May 3, 2019 • Embassy Suites, 1040 "P" St., Lincoln, Nebraska

NAME _____

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CITY _____ STATE _____ ZIP _____

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For Nebraska CLE Requirement – Nebraska State Bar ID # _____

NATA SEMINAR REGISTRATION FEES:

(E link to Electronic Materials prior to the seminar & Flash Drive at Seminar)

NATA Member	\$ 195.00	\$ _____
Non-Member	\$ 250.00	\$ _____
NATA Sustaining Members	\$ 97.50	\$ _____
Members of the NATA CIRCLE OF ADVOCATES	No Charge	\$ 0
<i>(Registration must be sent in as notification you will be attending the seminar.)</i>		
Nebraska Judiciary &		
NATA Law Student Members	No Charge	\$ 0
Paralegal Attending with an Attorney	\$ 170.00	\$ _____
Paralegal Attending without an Attorney	\$ 195.00	\$ _____

Join NATA and pay the member registration fee. Dues apply to full year of membership.

ANNUAL DUES:

Admitted to Practice 0-2 Years	\$ 180.00	\$ _____
Admitted to Practice 3-5 Years	\$ 205.00	\$ _____
Admitted to Practice 6-9 Years	\$ 280.00	\$ _____
Admitted to Practice 10 Years & Over	\$ 305.00	\$ _____
Sustaining Member	\$1100.00	\$ _____
Circle of Advocates	\$1750.00	\$ _____

Month and Year Admitted to Practice _____

First-time Members of NATA, deduct \$25.00 from your registration fee and dues total.

Total \$ _____

METHOD OF PAYMENT:

Check Visa MasterCard AMEX DISCOVER

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Signature _____

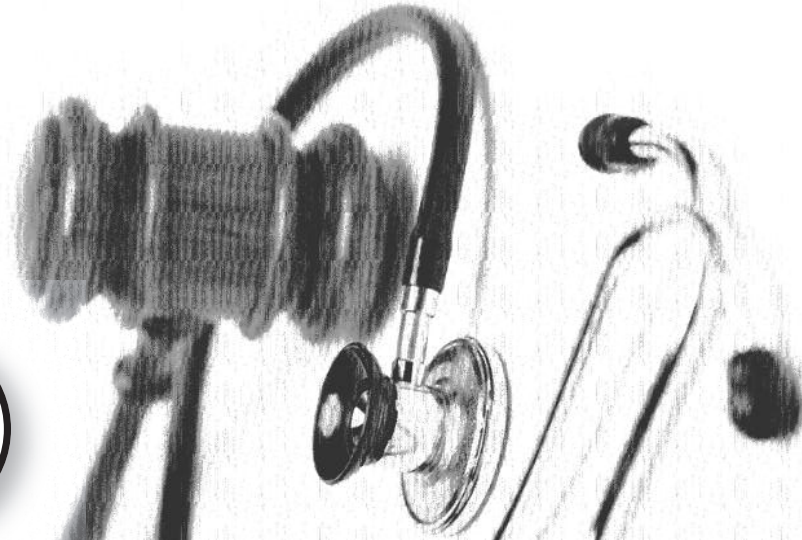
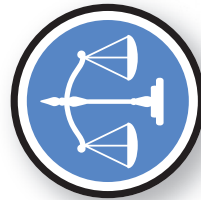
Please make checks payable to and remit to:

NATA
941 "O" Street, Ste. 203
Lincoln, NE 68508

Dues to the Nebraska Association of Trial Attorneys are not deductible as a charitable contribution but may be deductible as an ordinary business expense. A portion of dues, however, is not deductible to the extent that the Nebraska Association of Trial Attorneys engages in lobbying. The non-deductible portion of annual dues is 40%



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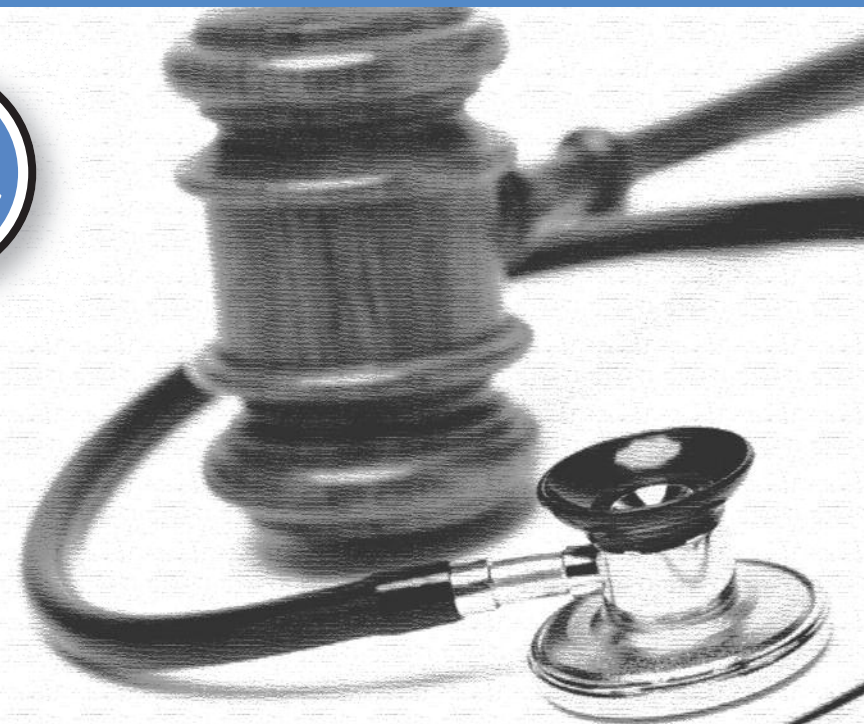
Presented by:

ERIC BUCHANAN, ERIC BUCHANAN & ASSOCIATES, PLLC, CHATTANOOGA, TN
& DAVID H. ABNEY II, ATTORNEY AT LAW, FRANKFORT, KY

Program Co-chairs:

ROD REHM, REHM, BENNETT, MOORE, REHM & OCKANDER, PC, LLO, LINCOLN
BROCK WURL, PALOUCEK, HERMAN & WURL LAW OFFICE, NORTH PLATTE

APPROVED FOR NEBRASKA AND IOWA MCLE CREDIT
 5.25 HOURS INCLUDING 1 HOUR OF ETHICS
 Nebraska Activity #173146
 Iowa Activity #317839



NEBRASKA ASSOCIATION OF TRIAL ATTORNEYS
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FRIDAY, MAY 3, 2019

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PROGRAM SCHEDULE

8:00 a.m. REGISTRATION.
A continental breakfast will be served.

MORNING SESSION

- 8:15 – 8:30 a.m. **Opening Remarks**
Rod Rehm, *Rehm, Bennett, Moore, Rehm & Ockander, PC, LLO*, Lincoln
Brock Wurl, *Paloucek, Herman & Wurl*, North Platte
- 8:30 – 9:45 **Introduction, Overview & Update of ERISA Subrogation/
Reimbursement in the Supreme Court and Under Federal Law**
- 9:45 – 10:30 **How to Find Out the Rules of the Game in an
ERISA Subrogation Claim**
- 10:30 – 10:45 **Break**
- 10:45 – 11:30 **Introduction to ERISA Long Term Disability Claims and
Other ERISA Welfare Benefits: How to Fight to Get Your Client
the Benefits Owed**
- 11:30 – Noon **ERISA Preemption: So How Do You Tell if Your Client's Insurance
Policy is Really Preempted by ERISA?**
- Noon –
1:00 p.m. **LUNCH on Your Own**

AFTERNOON SESSION

- 1:00 – 2:00 **Update on ERISA Claims Regulations That Apply to ERISA Benefits
Such as Long Term Disability, Life Insurance, and Health Insurance
Claims. What Rules Do the Insurance Companies Need to Follow?**
- 2:00 – 3:00 **The Fundamental Rules & Ethics of ERISA Subrogation
& Reimbursement Claims**

BONUS PAPER
Included in Materials

**A Step-By-Step Approach to ERISA Subrogation and Top 10 Mistakes
Personal Injury Attorneys Make Dealing with ERISA Subrogation Claims**

FACULTY

■ **Eric Buchanan, Eric Buchanan & Associates, PLLC**
Chattanooga, Tennessee

He represents disabled people and other policyholders across the United States in both ERISA and non-ERISA disputes, focusing primarily in the areas of disability, life, and health insurance. He regularly teaches other attorneys about ERISA, disability law, social security law, and similar types of insurance law, and has spoken at numerous national conferences, including the American Association for Justice conventions, the National Organization of Social Security Representatives, National Disability Conference, the national AAJ Social Security Disability Conference, and the American Conference Institute annual disability insurance seminar. Mr. Buchanan is a leader in the disability and insurance trial bar. He served as President of the Tennessee Association for Justice, 2015 – 2016. He is also past-chair of the AAJ Social Security Disability Section and the AAJ ERISA Health and Disability Litigation Group. Mr. Buchanan has been chair of the Tennessee Bar Association's Disability Section, and is a past-president of the Chattanooga Trial Lawyers. In 2007, he was Certified as a Social Security Disability Specialist by the National Board of Trial Advocates. He represents disabled people before the Social Security Administration, having represented approximately 1,150 people in Social Security hearings, and represented hundreds of people in federal court lawsuits involving Social Security and ERISA disputes.

■ **David H. Abney II, Attorney at Law**
Frankfort, Kentucky

He built his law practice on the philosophy that tort victim's settlement proceeds should not be eaten up by healthcare subrogation and reimbursement claims. He has resolved thousands of subrogation claims over the past decade cultivating extensive experience with ERISA, Medicare and Medicaid reimbursement claims in all federal circuits, enabling him to establish a nationwide client base. Before establishing his own practice, he served as associate general counsel to the largest post-payment healthcare recovery vendor in the United States. Mr. Abney has written numerous articles and lectured extensively on the topics of ERISA, Medicare, Medicaid, and other types of healthcare subrogation and reimbursement issues and contributed to the 2005, 2006, and 2007 versions of The National Subrogation Law Manual. He is a member of the American Association of Justice and the Kentucky Justice Association where he serves on the Board of Governors.

INFORMATION FOR REGISTRANTS

■ **REGISTRATION FEES:**

The registration fee is \$250.00 for non-members. The discounted registration fee for NATA members is \$195.00. The seminar registration fee includes lectures and electronic course materials, continental breakfast, break, and payment for registrants' Nebraska MCLE credit.

The written materials for NATA's seminar will be in electronic format, and will be available on NATA's website prior to the seminar. A link to the materials will be e mailed 3-4 days in advance of the seminar to all those who pre-registered. In addition, the materials will be distributed to registrants on flash drive at the seminar. Wireless Internet is available at the seminar so that materials can be viewed online. We encourage registrants to bring their laptops or iPads.

■ **DIRECTIONS TO
EMBASSY SUITES:**

The Embassy Suites is located on the corner of 10th & P Streets. From I-80: Take the downtown exit onto I-180 South. Proceed to P Street and turn left. (East). From Highway 77N: Make a right on Capitol Pkwy, which becomes K street. Turn left onto 10th street and proceed 5 blocks down. From Highway 77S: Turn right onto Cornhusker HWY. Make a left onto 27th. Head South on 27th to O Street and make a right. Make a right on 10th street and proceed until you reach P Street.

■ **HOTEL RESERVATIONS:**

A block of rooms has been reserved at the Embassy Suites for Thursday night, May 2, 2019. The special room rate of \$134 per night will be available until April 11th or until the group block is sold-out, whichever comes first. Reservations can be made by calling the Embassy Suites at (402) 474-1111. Please ask for the 2019 NATA Seminar rate.

■ **CANCELLATIONS AND
REFUNDS:**

Refunds in full will be made if cancellations are received by April 26, 2019. After that date there will be an administrative fee charged for late cancellation.

■ **TAX DEDUCTION:**

Educational expenses, including registration fees, hotel and travel expenses are deductible if the course aids or improves in maintaining educational skills. (See *Treasury reg. 1-162-5*)

■ **MANDATORY CLE:**

NATA is an accredited sponsor under the regulations of the Nebraska, Iowa and Colorado Supreme Court Boards of Continuing Legal Education. The seminar has been approved for 5.25 hours toward the mandatory CLE requirements including 1 hour of ethics.

Nebraska Activity #173146
Iowa Activity #317839

■ **SPECIAL OFFER TO NEW
MEMBERS OF NATA:**

Join NATA now and pay a special new member seminar registration fee of \$170.00. Dues paid now apply to a full year of membership.

■ **THREE EASY WAYS TO
REGISTER:**

Online:

Go to www.nebraskatrial.com for secure online registration.

By Phone:

(402) 435-5526. We will take your registration by credit card.

By Mail:

Fill out the registration form and send to NATA, 941 "O" Street, Ste. 203, Lincoln, Nebraska 68508.

