

**HBA M&A Section Meeting
Wednesday, February 26, 2020**

****PLEASE NOTE DUE TO A SPEAKER CONFLICT THE FEBRUARY MEETING WAS RESCHEDULED FROM IT'S ORIGINAL DATE OF FEB 20 TO FEB 26****

Topic and Speakers:

Please join the M&A Section for the February lunch presentation of the 2019-2020 program year. Wilson Chu and Diego Gómez-Cornejo of McDermott Will & Emery LLP will present a perennial favorite,

**“M&A NUGGET--PALOOZA”
This will be a lively and fast-paced review of tips and traps in M&A transactions. You will not want to miss this one!**

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1.0 hour of CLE credit is being applied for this program.

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Wilson Chu is a partner in the Dallas office of McDermott Will & Emery LLP. His practice focuses on M&A, joint ventures, and other strategic transactions, as well as related corporate governance, for clients ranging from Fortune 500 serial acquirers to high-growth technology companies in the United States and abroad. While he has experience in a wide range of industries, his practice is heavily-weighted in the technology and healthcare sectors (including convergence plays involving digital health and fintech).

Wilson created and continues to be the architect of the influential M&A Deal Points Studies published by the Market Trends Subcommittee (which he co-founded) of the ABA's Mergers & Acquisitions Committee (for which he serves as Chair). He is founding co-chair of the University of Texas Mergers & Acquisitions Institute, the country's leading private company M&A conference, and the founding chair of the International Finance Law Review/Inter-Pacific Bar Association's Asia M&A Forum in Hong Kong, Asia's leading M&A law conference. Wilson is also an active leader in broad range of groundbreaking initiatives that promote the business case for diversity, including, Founder, NAPABA Partners Network, Founding Member, Selection Committee for NAPABA's Best Lawyers Under 40, and Founding Co-Chair, Texas Minority Counsel Program.



Diego Gómez-Cornejo is a partner in the Dallas office of McDermott Will & Emery LLP. His practice focuses on complex domestic and cross-border business transactions, with an emphasis on mergers and acquisitions (M&A) and the representation of multinational companies and private equity firms in their acquisition, disposition, investment and other activities. He also advises both publicly-traded and privately-held companies (including portfolio companies of private equity firms) on matters relating to corporate finance, venture capital investments, recapitalizations, joint ventures, securities offerings, corporate governance and general corporate advice. He takes a thoughtful and proactive approach in supporting clients at all stages of transactions and has experience drafting

	<p>and negotiating a wide spectrum of commercial contracts. Diego is also a frequent speaker and contributor to legal publications on M&A-related matters.</p> <p>Diego has advised clients in a wide range of industries, including technology, health care, life sciences, telecommunications and manufacturing.</p>
<p>Time and Location:</p>	<p><u>NOTE: THIS IS A LUNCH PROGRAM</u> Wednesday, February 26, 2020 from 11:30 a.m. to 1:00 p.m. <i>Networking and lunch begin at 11:30 a.m.;</i> <i>presentation begins at Noon</i> Please RSVP to Kelly Tuffly at ktuffly@velaw.com.</p> <p><u>LOCATION:</u> Mayer Brown LLP Bank of America Center 700 Louisiana, Suite 3400 Houston, Texas 77002</p> <p>Parking available at: Tranquility Park Parking Garage.</p>
<p>Cost:</p>	<p>For attendance at programs, the member fee is \$30.00 per meeting, with an advance yearly subscription cost of \$200.00 for all eight (8) meetings. Non-member attendees may pay a single-meeting fee of \$35.00 for advanced reservations and \$40.00 for walk-ins. If you would like to purchase a yearly subscription, please pay by check.</p> <p>Cash: Please have exact change.</p> <p>Checks payable to: Houston Bar Association M&A Section</p> <p>Mail to: Kelly Tuffly, Vinson and Elkins LLP 1001 Fannin, Suite 2500 Houston, Texas 77002</p> <p>Credit Card: Register online by visiting the HBA calendar at http://hba.org/events. Find the section program calendar item, click on program link, and click on "Login to register" button. If you do not have an online account, you can create one by using "New User" form on login page. Once created, you will be able to use your account to register for the section program. Currently only Visa, MasterCard and Discover credit cards are accepted online.</p>
<p>Brought to you by the M&A Section Council:</p> <p>Brittany Sakowitz, Vinson and Elkins LLP (Chair) Efren Acosta, Baker Botts L.L.P (Immediate Past Chair) Joe Morrel, Porter Hedges LLP (Treasurer) Greg Heath, Locke Lord LLP (Secretary)</p> <p>Philip Dunlap, BoyarMiller, P.C. Professor Robert Ragazzo, University of Houston Law Center Bob Rapfogel, Rapfogel Law Firm PLLC Jibin Luke, DLA Piper LLP Paul Pryzant, Seyfarth Shaw LLP Jeff Dobbs, Mayer Brown LLP Charles Koerth, Gray Reed & McGraw, P.C. Rob Shearer, Akin Gump Strauss Hauer & Feld LLP</p>	