

CHECKLIST FOR FORM PLAN

Section 1

- A. HAVE ALL APPROPRIATE BOXES BEEN CHECKED IN SECTION 1.1 TO DISCLOSE WHETHER OR NOT THE PLAN INCLUDES VALUATIONS, LIEN STRIPPING, OR NON-STANDARD PROVISIONS?

Section 2

- B. DO THE PLAN PAYMENTS LISTED IN SECTION 2.1 OF THE PLAN MATCH PETITION SCHEDULE J?

- C. DOES THE NUMBER OF MONTHS IN 2.1 EQUAL THE APPLICABLE COMMITMENT PERIOD (36 or 60)? IF YES, THEN THE 3RD BOX IN 5.1 SHOULD BE CHECKED. IF NO THEN THE 2ND BOX IN 5.1 SHOULD BE CHECKED AND A PERCENTAGE ENTERED FOR THE UNSECURED CREDITORS TO RECEIVE.

Section 3

- D. HAVE BOXES IN SECTION 3.1, 3.2 AND 3.3 BEEN CHECKED TO STATE IF THE TRUSTEE IS PAYING THE CREDITOR OR IF THE DEBTOR IS PAYING CREDITOR OUTSIDE THE PLAN?

- E. ARE THE INTEREST RATES USED IN THE PLAN IN SECTIONS 3.1, 3.2 AND 3.3 IN COMPLIANCE WITH ADMINISTRATIVE ORDERS 17-2 AND 18-5?

- F. DOES THE PLAN PROVIDE FOR PAYMENT OF ALL SECURED CREDITORS LISTED ON SCHEDULE D IN PLAN PROVISIONS 3.1, 3.2 OR 3.3?

- G. IF VALUATIONS OR LIEN STRIPPING ARE BEING DONE ON A CLAIM HELD BY AN FDIC LENDER IN SECTION 3.2 OR 3.4, HAS THE PLAN BEEN SERVED ON AN OFFICER OR DIRECTOR OF THE FDIC LENDER BY CERTIFIED MAIL AS REQUIRED UNDER BANKRUPTCY PROCEDURE RULE 7004?

- H. IS ALL PROPERTY THAT IS BEING SURRENDERED LISTED IN SECTION 3.5?

Section 5

- I. IF THERE IS EQUITY, IS THE DOLLAR AMOUNT ENTERED IN SECTION 5.1?

Section 6

- J. DOES THE PLAN PROVIDE IN SECTION 6.1 WHETHER OR NOT A LEASE HAS BEEN ACCEPTED AND IS THE LEASE DISCLOSED ON PETITION SCHEDULE G?

Section 8

- K. ANY SPECIAL PROVISIONS SHOULD BE NOTATED

Misc

- L. DOES THE EXHIBIT ATTACHED TO THE PLAN REFLECT ADEQUATE FUNDING SO THAT THE PLAN IS FEASIBLE?

