



4. Debtors' Motion for Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Docket No. 7]
5. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief [Docket No. 8]
6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, (B) Continue Employee Benefits Programs, and (C) Pay and Honor Workers' Compensation Obligations; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [Docket No. 9]
7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Redact Certain Confidential Information of Customers and (B) Redact Certain Personally Identifiable Information of Individuals, (II) Authorizing Electronic Noticing Procedures, and (III) Granting Related Relief [Docket No. 10]
8. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Prepetition Claims of Certain Critical Vendors, 503(b)(9) Claimants, Lien Claimants, and HSE Suppliers, (II) Granting Administrative Expense Priority to All Undisputed Obligations on Account of Outstanding Orders, (III) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations, and (IV) Granting Related Relief [Docket No. 11]
9. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Perform Intercompany Transactions, and (E) Grant Administrative Expense Status to Postpetition Intercompany Claims; (II) Suspending the Time to Comply with 11 U.S.C. § 345(b) and Waiving Certain Operating Guidelines; and (III) Granting Related Relief [Docket No. 12]
10. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Use Cash Collateral, and (B) Grant Liens and Provide Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 13]

**PLEASE TAKE FURTHER NOTICE** that a hearing on the First Day Motions was held on May 19, 2026 (the "First Day Hearing"), after which the Court entered certain orders granting the relief requested in the First Day Motions on an interim basis [Docket Nos. 62, 63, 64, 65, 66, 67, 68, 69, 70 & 71] (collectively, the "Interim Orders"). Concurrently herewith, you are being served with the Interim Orders.

**PLEASE TAKE FURTHER NOTICE** that copies of the First Day Motions and the related Interim Orders are available, free of charge, from the website of the Court appointed claims and noticing agent, Kurtzman Carson Consultants, LLC dba Verita Global, at <https://www.veritaglobal.net/westmarine>.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections to approval of the First Day Motions on a final basis must be filed on or before **June 2, 2026 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, copies of any responses or objections must be served so as to be received on or before the Objection Deadline upon the following parties: (a) the Debtors, West Marine, Inc., 1 East Broward Blvd., Suite 200, Fort Lauderdale, Florida 33301, Attn.: Paulee Day, Chief Executive Officer; (b) proposed counsel to the Debtors, (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Matthew C. Fagen, P.C. ([matthew.fagen@kirkland.com](mailto:matthew.fagen@kirkland.com)); (ii) Kirkland & Ellis LLP, 830 Brickell Plaza, Miami, Florida 33131, Attn.: Brian J. Nakhaimousa ([brian.nakhaimousa@kirkland.com](mailto:brian.nakhaimousa@kirkland.com)) and Trevor Eck ([trevor.eck@kirkland.com](mailto:trevor.eck@kirkland.com)); and (iii) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Michael R. Nestor ([mnestor@ycst.com](mailto:mnestor@ycst.com)), Kara Hammond Coyle ([kcoyle@ycst.com](mailto:kcoyle@ycst.com)), Shella Borovinskaya ([sborovinskaya@ycst.com](mailto:sborovinskaya@ycst.com)) and Kristin L. Cardoza ([kcardoza@ycst.com](mailto:kcardoza@ycst.com)); (c) counsel to Eclipse, as ABL Agent and FILO Agent, (i) Riemer Braunstein LLP, Times Square Tower, Suite 2506, Seven Times Square, New York, New York 10036, Attn: Lyle Stein ([lstein@riemerlaw.com](mailto:lstein@riemerlaw.com)), Emily Lustbader ([elustbader@riemerlaw.com](mailto:elustbader@riemerlaw.com)), and Steven Fox ([sfox@riemerlaw.com](mailto:sfox@riemerlaw.com)); and (ii) Ashby & Geddes, P.A., 500 Delaware Avenue, 8th Floor, Wilmington, Delaware 19801, Attn: Gregory A. Taylor ([gtaylor@ashbygeddes.com](mailto:gtaylor@ashbygeddes.com)); (d) counsel to the Consenting Stakeholders, (i) Otterbourg P.C., 230 Park Avenue, New York, New York 10169, Attn: Daniel F. Fiorillo ([dfiorillo@otterbourg.com](mailto:dfiorillo@otterbourg.com)) and Nicholas Palazzolo ([npalazzolo@otterbourg.com](mailto:npalazzolo@otterbourg.com)); (ii) Milbank LLP, 55 Hudson Yards, New York, New York 10001, Attn: Matthew Brod ([mbrod@milbank.com](mailto:mbrod@milbank.com)) and Benjamin Schak ([bschak@milbank.com](mailto:bschak@milbank.com)); and (iii) Richards, Layton, & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, Attn: Michael J. Merchant ([merchant@rlf.com](mailto:merchant@rlf.com)); (e) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Linda Casey ([linda.casey@usdoj.gov](mailto:linda.casey@usdoj.gov)); and (f) any statutory committee appointed in these chapter 11 cases.

**PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER APPROVAL OF THE FIRST DAY MOTIONS ON A FINAL BASIS IS SCHEDULED FOR **JUNE 11, 2026 AT 2:00 P.M. (ET)** BEFORE THE HONORABLE KAREN B. OWENS, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801.**

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS OR RESPONSES TO THE FIRST DAY MOTIONS ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN CONNECTION WITH SUCH FIRST DAY MOTIONS ON A FINAL BASIS WITHOUT FURTHER NOTICE OR HEARING.**

Dated: May 19, 2026  
Wilmington, Delaware

*/s/ Shella Borovinskaya*

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