

**Episcopal Diocese of NWPA
Assessment Funding by Formula 2019**

4/19/2018

If TOR is > 100,000 Rate = 20%
 If TOR is 75,000 - 99,999 Rate = 17.5%
 If TOR is 50,000 - 74,999 Rate = 15%
 If TOR is 25,000 - 49,999 Rate = 12.5%
 If TOR is < 25,000 Rate = 10%

Note: TOR = Ave. Income 2015-2016-2017
This formula limits the increase in a church's assessment to no more than 5% with the exception of those who received relief or other adjustments in prior years

Congregations	2015-2017 Ave. TOR	2019 Assess By Formula	2019 Assess 5% Limit	2019 Assessment	2018 Assessment	Change from 2017
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20% Category

Bradford	316,465	63,293	67,410	63,293	64,200	(907)
Corry	206,384	41,277	31,234	31,234	29,747	1,487
Dubois	108,768	21,754	17,415	17,415	16,586	829
Erie, Cathedral	562,588	112,518	122,674	112,518	116,832	(4,314)
Erie, St. Mark's	210,569	42,114	35,229	35,229	33,551	1,678
Fairview	258,701	51,740	55,122	51,740	52,497	(757)
Franklin	201,692	40,338	41,709	40,338	39,723	615
New Castle	182,425	36,485	34,185	34,185	32,557	1,628
Oil City	109,216	21,843	22,917	21,843	21,826	17
Ridgway	118,607	23,721	24,670	23,721	23,495	226
Sharon	293,268	58,654	66,526	58,654	63,358	(4,704)
Titusville	133,322	26,664	26,203	26,203	24,955	1,248
Warren	241,395	48,279	49,121	48,279	46,782	1,497
St. Jude Mission	N / A	N / A	N / A	N / A	N / A	N / A
20% Totals	2,943,400	588,680	594,414	564,652	566,109	(1,457)

Congregations	2015 TOR	2016 TOR	2017 TOR	Ave TOR
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20% Category

Bradford	333,120	301,988	314,288	316,465
Corry	171,660	217,044	230,448	206,384
Dubois	99,384	104,933	121,986	108,768
Erie, Cathedral	563,083	548,504	576,176	562,588
Erie, St. Mark's	208,556	210,168	212,984	210,569
Fairview	274,739	250,110	251,254	258,701
Franklin	195,746	192,562	216,768	201,692
New Castle	155,037	191,718	200,519	182,425
Oil City	113,170	102,395	112,082	109,216
Ridgway	121,988	117,613	116,219	118,607
Sharon	328,024	297,480	254,301	293,268
Titusville	130,782	131,510	137,675	133,322
Warren	234,231	255,451	234,503	241,395
St. Jude Mission	60,975	140,237	N / A	N / A
20% Totals	2,990,495	3,061,713	2,979,203	2,943,400

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17.5% Category

Smethport	76,386	13,368	14,203	13,368	13,527	(159)
Youngsville	81,817	14,318	9,422	9,422	8,973	449
17.5% Totals	158,203	27,686	23,625	22,789	22,500	289

15% Category

Greenville	72,091	10,814	9,561	9,561	9,106	455
Grove City	50,898	7,635	7,804	7,635	7,432	203
Meadville	60,439	9,066	8,978	8,550	8,550	0
St. Marys	58,997	8,850	7,130	7,130	6,790	340
15% Totals	242,426	36,364	33,472	32,876	31,878	998

12.5% Category

Brookville	43,538	5,442	5,819	5,442	5,542	(100)
Edinboro	49,454	6,182	5,604	5,604	5,337	267
Emporium	45,486	5,686	6,063	5,686	5,774	(88)
Erie, St. Mary's	49,934	6,242	5,813	5,813	5,536	277
Houtsdale	36,707	4,588	3,419	3,419	3,256	163
Kane	39,356	4,920	5,005	4,920	4,767	153

Congregations	2015 TOR	2016 TOR	2017 TOR	Ave. TOR
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17.5% Category

Smethport	78,205	76,654	74,300	76,386
Youngsville	78,282	83,186	83,983	81,817
17.5% Totals	156,487	159,840	158,283	158,203

15% Category

Greenville	57,811	83,411	75,051	72,091
Grove City	43,360	56,488	52,847	50,898
Meadville	67,294	56,809	57,215	60,439
St. Marys	68,901	52,102	55,989	58,997
15% Totals	237,366	248,810	241,102	242,426

12.5% Category

Brookville	35,285	51,459	43,870	43,538
Edinboro	54,803	48,496	45,064	49,454
Emporium	49,012	44,585	42,862	45,486
Erie, St. Mary's	48,928	49,519	51,354	49,934
Houtsdale	35,395	33,179	41,547	36,707
Kane	39,557	34,784	43,727	39,356

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12.5% Category (Continued)

North East	42,259	5,282	4,695	4,695	4,471	224
Port Allegany	33,787	4,223	4,551	4,223	4,334	(111)
12.5% Totals	340,521	42,565	40,968	39,801	39,017	784

10% Category

Clearfield	23,819	2,382	2,491	2,382	2,372	10
Foxburg	24,180	2,418	3,079	2,418	2,932	(514)
Hermitage	0	0	0	0	0	0
Lake City	23,722	2,372	2,427	2,372	2,311	61
Osceola Mills	19,452	1,945	1,296	1,296	1,234	62
Waterford	21,304	2,130	2,088	2,088	1,989	99
10% Totals	112,477	11,248	11,380	10,556	10,838	(282)

Congregations	2015 TOR	2016 TOR	2017 TOR	Ave. TOR
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12.5% Category (Continued)

Northeast	32,733	35,692	58,351	42,259
Port Allegany	34,161	35,416	31,783	33,787
12.5% Totals	329,874	333,130	358,558	340,521

10% Category

Clearfield	26,573	22,306	22,578	23,819
Foxburg	23,385	25,722	23,433	24,180
Hermitage	0	0	0	0
Lake City	23,055	23,524	24,587	23,722
Osceola Mills	21,521	20,734	16,100	19,452
Waterford	25,653	15,680	22,580	21,304
10% Totals	120,187	107,966	109,278	112,477

Grand Totals	3,797,027	706,542	703,859	670,674	670,342	332
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Adjusted Total 637,140 (95% of full assessment used for budgeting purposes)

2019 Category Changes:

Grove City from 12.5% up to 15%
Exclude Resurrection in Hermitage, still an unorganized mission
Meadville - - - Reflects assessment relief granted by Diocesan Council

Grand Totals	3,834,409	3,911,459	3,846,424	3,797,027
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