

**Episcopal Diocese of NWPA
Assessment Funding by Formula 2018**

5/29/2017

If TOR is > 100,000 Rate = 20%
 If TOR is 75,000 - 99,999 Rate = 17.5%
 If TOR is 50,000 - 74,999 Rate = 15%
 If TOR is 25,000 - 49,999 Rate = 12.5%
 If TOR is < 25,000 Rate = 10%

Note: TOR = Ave. Income 2014-2015-2016
This formula limits the increase in a church's
 assessment to no more than 5% with the
 exception of those who received relief or
 other adjustments in prior years

| Congregations | 2014-2016 Ave. TOR | 2018 Assess By Formula | 2018 Assess 5% Limit | 2018 Assessment | 2017 Assessment | Change from 2017 |
|---------------|-----------------------|---------------------------|-------------------------|--------------------|--------------------|---------------------|
|---------------|-----------------------|---------------------------|-------------------------|--------------------|--------------------|---------------------|

20% Category

| | | | | | | |
|-------------------|------------------|----------------|----------------|----------------|----------------|--------------|
| Bradford | 321,002 | 64,200 | 65,057 | 64,200 | 61,959 | 2,241 |
| Corry | 180,324 | 36,065 | 29,747 | 29,747 | 28,330 | 1,417 |
| Dubois | 103,495 | 20,699 | 16,586 | 16,586 | 15,796 | 790 |
| Erie, Cathedral | 584,162 | 116,832 | 129,282 | 116,832 | 123,126 | (6,294) |
| Erie, St. Mark's | 208,783 | 41,757 | 33,551 | 33,551 | 31,953 | 1,598 |
| Fairview | 272,296 | 54,459 | 52,497 | 52,497 | 49,997 | 2,500 |
| Franklin | 198,615 | 39,723 | 45,312 | 39,723 | 43,154 | (3,431) |
| New Castle | 175,000 | 35,000 | 32,557 | 32,557 | 31,007 | 1,550 |
| Oil City | 109,128 | 21,826 | 22,739 | 21,826 | 21,656 | 170 |
| Ridgway | 117,477 | 23,495 | 23,942 | 23,495 | 22,802 | 693 |
| Sharon | 316,788 | 63,358 | 68,807 | 63,358 | 65,530 | (2,172) |
| Titusville | 125,565 | 25,113 | 24,955 | 24,955 | 23,767 | 1,188 |
| Warren | 234,565 | 46,913 | 46,782 | 46,782 | 44,554 | 2,228 |
| St. Jude Mission | N / A | N / A | N / A | N / A | N / A | N / A |
| 20% Totals | 2,947,199 | 589,440 | 591,813 | 566,108 | 563,631 | 2,477 |

| Congregations | 2014 TOR | 2015 TOR | 2016 TOR | Ave. TOR |
|---------------|----------|----------|----------|----------|
|---------------|----------|----------|----------|----------|

20% Category

| | | | | |
|-------------------|------------------|------------------|------------------|------------------|
| Bradford | 327,897 | 333,120 | 301,988 | 321,002 |
| Corry | 152,267 | 171,660 | 217,044 | 180,324 |
| Dubois | 106,169 | 99,384 | 104,933 | 103,495 |
| Erie, Cathedral | 640,900 | 563,083 | 548,504 | 584,162 |
| Erie, St. Mark's | 207,625 | 208,556 | 210,168 | 208,783 |
| Fairview | 292,038 | 274,739 | 250,110 | 272,296 |
| Franklin | 207,536 | 195,746 | 192,562 | 198,615 |
| New Castle | | 155,037 | 191,718 | |
| Oil City | 111,818 | 113,170 | 102,395 | 109,128 |
| Ridgway | 112,831 | 121,988 | 117,613 | 117,477 |
| Sharon | 324,859 | 328,024 | 297,480 | 316,788 |
| Titusville | 114,402 | 130,782 | 131,510 | 125,565 |
| Warren | 214,014 | 234,231 | 255,451 | 234,565 |
| St. Jude Mission | 357,221 | 60,975 | 140,237 | 186,144 |
| 20% Totals | 3,169,577 | 2,990,495 | 3,061,713 | 2,958,343 |

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|---------------|-----------------------|---------------------------|-------------------------|--------------------|--------------------|---------------------|

17.5% Category

| | | | | | | |
|---------------------|----------------|---------------|---------------|---------------|---------------|------------|
| Smethport | 77,297 | 13,527 | 14,056 | 13,527 | 13,387 | 140 |
| Youngsville | 80,672 | 14,118 | 8,973 | 8,973 | 8,546 | 427 |
| 17.5% Totals | 157,969 | 27,645 | 23,030 | 22,500 | 21,933 | 567 |

15% Category

| | | | | | | |
|-------------------|----------------|---------------|---------------|---------------|---------------|------------|
| Greenville | 70,000 | 10,500 | 9,106 | 9,106 | 8,672 | 434 |
| Meadville | 61,328 | 9,199 | 10,136 | 9,199 | 9,653 | (454) |
| St. Marys | 56,622 | 7,078 | 6,790 | 6,790 | 6,467 | 323 |
| 15% Totals | 187,950 | 26,777 | 26,032 | 25,095 | 24,792 | 303 |

12.5% Category

| | | | | | | |
|------------------|--------|-------|-------|-------|-------|-------|
| Brookville | 44,340 | 5,542 | 5,697 | 5,542 | 5,426 | 116 |
| Edinboro | 48,911 | 6,114 | 5,337 | 5,337 | 5,083 | 254 |
| Emporium | 46,193 | 5,774 | 5,971 | 5,774 | 5,687 | 87 |
| Erie, St. Mary's | 47,248 | 5,906 | 5,536 | 5,536 | 5,272 | 264 |
| Grove City | 49,545 | 7,432 | 7,565 | 7,432 | 7,205 | 227 |
| Houtzdale | 34,382 | 4,298 | 3,256 | 3,256 | 3,101 | 155 |
| Kane | 38,134 | 4,767 | 5,324 | 4,767 | 5,070 | (303) |

| Congregations | 2014 TOR | 2015 TOR | 2016 TOR | Ave. TOR |
|---------------|----------|----------|----------|----------|
|---------------|----------|----------|----------|----------|

17.5% Category

| | | | | |
|---------------------|----------------|----------------|----------------|----------------|
| Smethport | 77,033 | 78,205 | 76,654 | 77,297 |
| Youngsville | 80,547 | 78,282 | 83,186 | 80,672 |
| 17.5% Totals | 157,580 | 156,487 | 159,840 | 157,969 |

15% Category

| | | | | |
|-------------------|----------------|----------------|----------------|----------------|
| Greenville | | 57,811 | 83,411 | |
| Meadville | 59,880 | 67,294 | 56,809 | 61,328 |
| St. Marys | 48,864 | 68,901 | 52,102 | 56,622 |
| 15% Totals | 108,744 | 194,006 | 192,322 | 117,950 |

12.5% Category

| | | | | |
|------------------|--------|--------|--------|--------|
| Brookville | 46,275 | 35,285 | 51,459 | 44,340 |
| Edinboro | 43,435 | 54,803 | 48,496 | 48,911 |
| Emporium | 44,982 | 49,012 | 44,585 | 46,193 |
| Erie, St. Mary's | 43,296 | 48,928 | 49,519 | 47,248 |
| Grove City | 48,787 | 43,360 | 56,488 | 49,545 |
| Houtzdale | 34,572 | 35,395 | 33,179 | 34,382 |
| Kane | 40,062 | 39,557 | 34,784 | 38,134 |

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|---------------|-----------------------|---------------------------|-------------------------|--------------------|--------------------|---------------------|
|---------------|-----------------------|---------------------------|-------------------------|--------------------|--------------------|---------------------|

12.5% Category (Continued)

| | | | | | | |
|---------------------|----------------|---------------|---------------|---------------|---------------|------------|
| North East | 35,767 | 4,471 | 4,849 | 4,471 | 4,618 | (147) |
| Port Allegany | 34,669 | 4,334 | 4,696 | 4,334 | 4,472 | (138) |
| 12.5% Totals | 379,188 | 48,637 | 48,231 | 46,448 | 45,934 | 514 |

10% Category

| | | | | | | |
|-------------------|----------------|---------------|---------------|---------------|---------------|------------|
| Clearfield | 23,716 | 2,372 | 2,426 | 2,372 | 2,310 | 62 |
| Foxburg | 23,453 | 2,932 | 3,130 | 2,932 | 2,981 | (49) |
| Hermitage | 0 | 0 | 0 | 0 | 0 | 0 |
| Lake City | 23,111 | 2,311 | 2,389 | 2,311 | 2,275 | 36 |
| Osceola Mills | 24,603 | 2,460 | 1,234 | 1,234 | 1,175 | 59 |
| Waterford | 19,890 | 1,989 | 2,010 | 1,989 | 1,914 | 75 |
| 10% Totals | 114,773 | 12,064 | 11,188 | 10,837 | 10,655 | 182 |

| | | | | | | |
|---------------------|------------------|----------------|----------------|----------------|----------------|--------------|
| Grand Totals | 3,787,079 | 704,562 | 700,292 | 670,989 | 666,945 | 4,044 |
|---------------------|------------------|----------------|----------------|----------------|----------------|--------------|

Adjusted Total 637,440 (95% of full assessment used for budgeting purposes)

2018 Category Changes: DuBois from 17.5% up to 20%
 Eliminated St. Jude - Estimated New Castle & Greenville - Excluded New Plant in Hermitage

| Congregations | 2014 TOR | 2015 TOR | 2016 TOR | Ave. TOR |
|---------------|----------|----------|----------|----------|
|---------------|----------|----------|----------|----------|

12.5% Category (Continued)

| | | | | |
|---------------------|----------------|----------------|----------------|----------------|
| Northeast | 38,875 | 32,733 | 35,692 | 35,767 |
| Port Allegany | 34,429 | 34,161 | 35,416 | 34,669 |
| 12.5% Totals | 374,713 | 373,234 | 389,618 | 379,188 |

10% Category

| | | | | |
|-------------------|----------------|----------------|----------------|----------------|
| Clearfield | 22,269 | 26,573 | 22,306 | 23,716 |
| Foxburg | 21,252 | 23,385 | 25,722 | 23,453 |
| Hermitage | | | | |
| Lake City | 22,753 | 23,055 | 23,524 | 23,111 |
| Osceola Mills | 31,554 | 21,521 | 20,734 | 24,603 |
| Waterford | 18,337 | 25,653 | 15,680 | 19,890 |
| 10% Totals | 116,165 | 120,187 | 107,966 | 114,773 |

| | | | | |
|---------------------|------------------|------------------|------------------|------------------|
| Grand Totals | 3,926,779 | 3,834,409 | 3,911,459 | 3,728,223 |
|---------------------|------------------|------------------|------------------|------------------|