

Possibilities For Tomorrow

Christ United Methodist Church's Permanent Endowment Fund helps provide for the church's needs today while expanding the possibilities for tomorrow. It is invested to produce a dependable, steady stream of financial support to strengthen and develop our church ministries, ensuring that the important work of this church will continue forward into the future.

Endowment Funds Can

- Enhance ministry/outreach
- Encourage us to be better stewards
- Have a shared vision on investing and spending endowment gifts
- Provide a variety of ways for church members to give

Administration of the Fund

The Christ United Methodist Church Permanent Endowment Fund Committee makes decisions about the distribution and use of the fund's earnings. This Fund is invested through the Rocky Mountain United Methodist Foundation using socially responsible investment practices.

This publication does not attempt to give any legal or tax advice. For advice in specific situations, the services of competent legal, tax, or financial planning professionals should be obtained.

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Christ United Methodist Church Endowment Program



The church where ordinary people experience and demonstrate the wonder of God's love.

The Fund is Different From Your Tithes & Offerings

The Christ United Methodist Church Permanent Endowment Fund is established from current resources, invested for income and growth to meet the future needs of the church. Only the income from the invested funds is expended so that the principal of the funds will be preserved in perpetuity.

Tax Benefits for Giving

Your gifts to the Christ United Methodist Church Permanent Endowment Fund are deductible for federal income tax purposes. Bequests, life-income gifts, and other donations are often exempt from federal estate and gift taxes. Donations of appreciated assets may also avoid capital gain taxes.

Planned Gifts

There are many ways you can structure planned giving to the Christ United Methodist Church Permanent Endowment Fund:

- A gift of money, securities, or other property
- A gift under your Last Will and Testament
- Beneficiary designation on an employee benefit plan or IRA
- Beneficiary designation on a life insurance policy
- Naming the Permanent Endowment Fund as the beneficiary under a charitable trust

Memorial & Tribute Gifts

You may make gifts in memory or honor of friends and family, or as a tribute to special occasions such as anniversaries, weddings, graduations, and retirements.

Testimony of Endowment Givers:

“We have been blessed every day. Even when we didn’t have a lot of money when we were first married, God was so good to us. Now we can be generous to others. We’re old and want to establish a rainy day fund so the church can carry on through difficult times in the future.”

“My wife loved Christ United Methodist Church. This gift to the endowment fund is a thank you from her to the many people at CUMC who made church an important part of her life.”

“Christ United Methodist Church was an important part of my life and I want to remember my church in my will.”