

Faithful Servant Investments

Faith Servant Investments are managed by the Faithful Servant Investment (FSI) Board, elected by members of Central Presbyterian Church (aka CENTRALongmont Presbyterian Church). The FSI Board, with Session oversight, stewards the investment and expenditure of FSI assets.

FSI assets are meant to provide for current and future needs of Central Presbyterian Church which would not be met under the annual operating budget. These funds are to be used for facilities support as well as the religious, charitable, and educational purposes of Central Longmont. The FSI accounts are accounted for separately from church operating accounts.

The FSI Board also encourages special gifts and estate planning considerations: bequests by will, trust, or asset beneficiary designation.

All investments are stewarded by the FSI Board in accordance with Central Longmont's *FSI Policy and Procedures* directive. Investments are defined in four categories:

Endowments

Endowments are contributions made to Central Presbyterian Church wherein the donor stipulates that only earnings realized above the originally donated principal may be used. The originally donated principal is maintained in perpetuity. The donor can restrict spending to a particular program, ministry, or cause.

Non-endowed Gifts

Session may opt to transfer new special gifts or non-endowed bequests to FSI for long term investment. If the purpose is specified by the donor, it is honored. If no purpose is specified, the value of the gift is added to Undesignated FSI Reserves.

Undesignated FSI Reserves

Undesignated FSI Reserves can be used to fund future projects, as defined and coordinated by Session. These reserves include funds from contributions made to CPC when the donor did not identify a specific program, ministry, or cause.

Memorials

The FSI Board coordinates a memorial designation procedure that enables the family of deceased individuals to specify a preferred Central Presbyterian Church or FSI account for all gifts given in honor of deceased individuals. Memorial gifts are held in FSI accounts temporarily until that procedure is complete.

How do I Contribute?



Gifts may be directed to the Faithful Servant Investments (or non-FSI church accounts) in accordance with the *CPC Gift Acceptance Policy*.

Scan the QR to read the *CPC Gift Acceptance Policy* and make a contribution online.



There may be tax-advantaged methods for you to arrange your regular pledged giving and/or extra gifts to the church. Check with your CPA or financial advisor.

NOTES

Estate Planning Tips

- A will and/or assigning a beneficiary (s) on accounts /investments / IRAs will streamline Executor duties.
- Check that existing paperwork is current: includes grandchildren if desired; covers current spouse; and omits deceased beneficiaries.
- Consider filing funeral preference notes with your will.
- Tell family members where you store your healthcare directive, will, and Power of Attorney documents
- If you opt to include the church in your estate planning, list as: CENTRAL PRESBYTERIAN CHURCH, Longmont CO
- When including CPC on an asset's list of beneficiaries (or alternate beneficiaries), the form may require CPC's EIN (Tax ID) – it is available at the church office.

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*Making A Lasting Difference
Since 1976*



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