

The logo features a stylized cross with a circular emblem in the center containing the letters 'SMCC'.

San Marino  
**community church**

## Stock/Securities Donation

### To donate appreciated stock:

1. In writing, notify Business Manager Skip Ober Miller ([skipom@smccpby.com](mailto:skipom@smccpby.com)) of your intention to donate appreciated stock. Please include the fund where the proceeds of the stock should be applied.
2. If your shares are held by your brokerage company, notify your broker, in writing, to transfer the number of shares you desire to:

**RBC Wealth Management**  
**DTC Clearing Number 0235**  
**FBO San Marino Community Church**  
**Account #31107798**

RBC Wealth Management Broker:  
Michael O. Healy (626) 204-2120  
300 N. Lake Avenue, Suite 1010, Pasadena, CA 91101

3. If your shares are held by you, in your own name, you have several options:
  - (a) Deposit the shares with your broker and follow the step in (2) above.
  - (b) Open an account with RBC and deposit your shares to that new account, along with instructions to transfer immediately to the account of SMCC.
  - (c) Deliver the shares to RBC along with a letter of authorization to deposit the shares into the SMCC account. You will be asked to endorse the share certificate while at RBC.

You will receive from the church a statement showing the Fair Market Value, usually the average of the high and low quotations for the day you donated the stock. This is the basis for your income tax deduction as a charitable donation.

**(626) 282-4181 · [www.smccpby.com](http://www.smccpby.com)**  
**1750 Virginia Road, San Marino, CA 91108**