

OUR MISSION:

*Transforming lives
in the love of
Jesus Christ*



OUR VISION:

*Encounter Christ
Grow Disciples
Serve Others*

*Each of you should look not
only to your own interests, but
also to the interest of others.*

PHILIPPIANS 2:4



Christ United
Methodist Church

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About Our
Endowment
Fund



Christ United
Methodist
Church

The Endowment Program of Christ United Methodist Church (CUMC) is established for the purpose of providing members and friends opportunities to make charitable gifts to CUMC that will become a permanent endowment of financial support and a living memorial.

WHAT IS AN ENDOWMENT FUND?

An Endowment Fund consists of donated assets that are restricted as to their use.

Only the earnings from investments can be spent.

The principal, which anchors the endowment, is perpetually invested so as to generate a growing stream of future earnings which are available to be spent annually in accordance with the donor's wishes. Gifts to the Endowment Fund are invested wisely in socially responsible funds, as directed by the Book of Discipline. The fund tithes to itself annually reinvesting 10% of the income (interest and dividends) earned; the remaining 90% of the annual income is available to use according to our Charter to further our church's Mission, Christian Education and/or church property improvement projects beyond those which are part of the annual operating budget.



IT'S EASY TO GIVE!

Did you know that you can give to CUMC in a variety of ways, not just through Sunday morning plate offerings? You can give in creative ways that allow you to use your assets in addition to income. You can make provisions for giving to the Endowment Fund by means of a bequest in your will, transfer of appreciated stocks or mutual funds, designating CUMC as a beneficiary of a life insurance policy or retirement plan, gifts as memorials and various types of property.



LEAVE A LEGACY

A planned gift to the endowment fund will help ensure that the ministries you care about in your lifetime will continue into the future. You do not have to be wealthy to give. Because all gifts are pooled in the fund, they provide a cumulative effect allowing a small gift to be significant and contribute to the growth of the principal amount. You can also make gifts in memory or in honor of friends and family.



Each of you should give what you have decided in your heart to give, not reluctantly or under compulsion, for God loves a cheerful giver.

2ND CORINTHIANS 9:7

Types of Gift Arrangements

- ✓ Outright gifts of cash, stock and/or securities
- ✓ Bequests
- ✓ Tangible Property
- ✓ Real Estate
- ✓ Remainder Interests in Property
- ✓ Life Insurance
- ✓ Charitable Gift Annuities
- ✓ Charitable Remainder Trusts
- ✓ Charitable Lead Trusts
- ✓ Life Insurance Beneficiary
- ✓ Retirement or Investment Plan Beneficiary
- ✓ Retained Life Estate