

ChMS RELEASE DETAILS WEBINAR

January 12, 2021

Making the Ministry Brands Connection

SimpleChurch CRM

easyTithe +™

 Church Office Online

 ELEXIO
by Ministry Brands®

FELLOWSHIPOne™ GO

shelbynext

 Clover®

 360 ChMS

Presentation Overview

THINGS WE WILL COVER

- NOW - What we released recently
- NEXT - What we are working on currently
- LATER - What we plan to work on down the road
- Q & A

A line of white semi-trucks is shown on a road, viewed from a front-quarter perspective. The image is overlaid with a semi-transparent green filter. The word "NOW" is written in large, white, bold, sans-serif capital letters in the center-right of the image. A vertical white line is positioned on the right side of the image.

NOW

Now

1. Mass Contact (staged roll-out)

- UI update
- Added to side bar navigation menu
- See history of sent emails, texts and voice calls all in one place
- Click into a past email to view a list of recipients

Mass Contact

The screenshot displays a web application interface. On the left is a dark sidebar with a list of navigation items, each with an icon and a dropdown arrow: People, Groups, Mass Contact (highlighted with a red box), Interactions, Giving, Attendance, Reports, Schedules, Dashboard, and Forms. At the bottom of the sidebar is a 'COLLAPSE' button with a left-pointing arrow. The main content area is titled 'People Search' and features three tabs: 'Simple' (selected with a blue underline), 'Advanced', and 'Query Search'. Below the tabs is a search bar with a magnifying glass icon and the placeholder text 'Search names, phone numbers, emails, and addresses'. The application logo is visible in the top left corner of the main area.

Mass Contact

The screenshot shows a web application interface for 'Mass Contact'. At the top, there is a search bar with the placeholder text 'Search for a person by name' and a magnifying glass icon. To the right of the search bar, the word 'ADVANCED' is displayed. Further right, there are icons for a notification (with a red '6' badge), settings, help, and a user profile. A 'New Message' button is located in the top right corner of the main content area.

On the left side, there is a dark sidebar menu with the following items: 'People', 'Groups', 'Mass Contact' (highlighted), 'Interactions', 'Giving', 'Attendance', 'Reports', 'Schedules', 'Dashboard', 'Forms', and 'COLLAPSE'.

The main content area is titled 'Mass Contact' and contains a table with the following columns: 'Sent', 'Scheduled', 'Message Title', 'Type', 'Sender', and 'Recipients'. The table lists several messages with their respective dates, titles, types, senders, and recipient counts. A mouse cursor is hovering over the 'From-Reply check' message.

Sent	Scheduled	Message Title	Type	Sender	Recipients
✓	Nov 29, 2020	Test email	Email	Tim Warren	2 >
✓	Aug 26, 2020	New Voice Aug 26, 2020	Text (SMS)	Administrator	1 >
✓	Jun 18, 2020	Testing Sendgrid	Email	Kale Golden	1 >
✓	May 07, 2020	From-Reply check	Email	Tim Warren	1 >
✓	Apr 27, 2020	Chrome	Email	Kale Golden	1 >
✓	Apr 27, 2020	Again	Email	Kale Golden	1 >
✓	Apr 27, 2020	Sending to Pend & Accepted	Email	Kale Golden	1 >

Now

1. Mass Contact (staged roll-out)

- UI update
- Added to side bar navigation menu
- See history of sent emails, texts and voice calls all in one place
- Click into a past email to view a list of recipients

2. Form Keywords

- Text a key word to receive a link to a Form

Form Keywords

Text Giving

< Settings

Text Giving Numbers



Allows your givers to give via text message to a regular number.

Status	Number	Thank You Message	
ACTIVE	717-931-0006	Thanks so much for ...	⋮

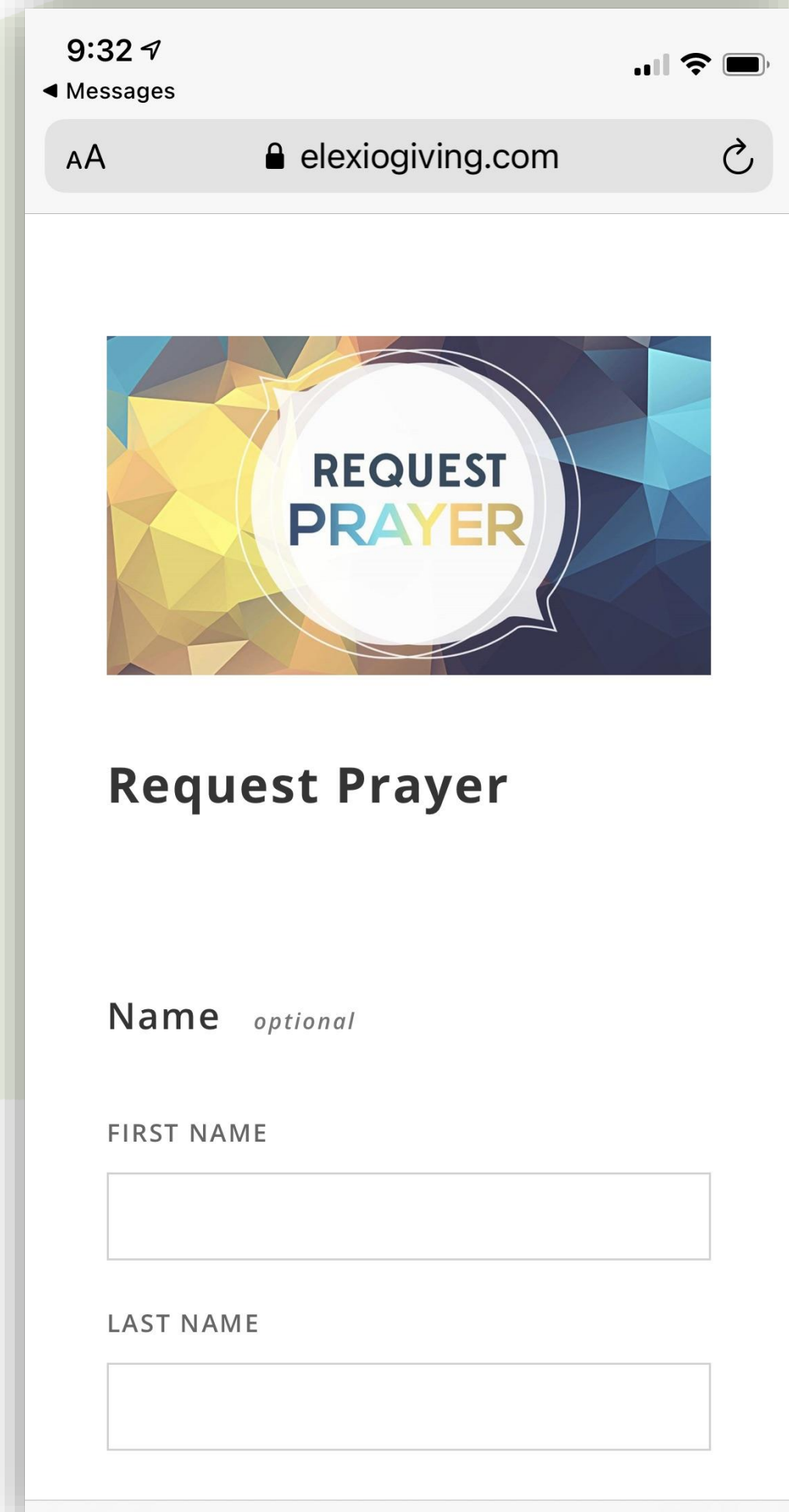
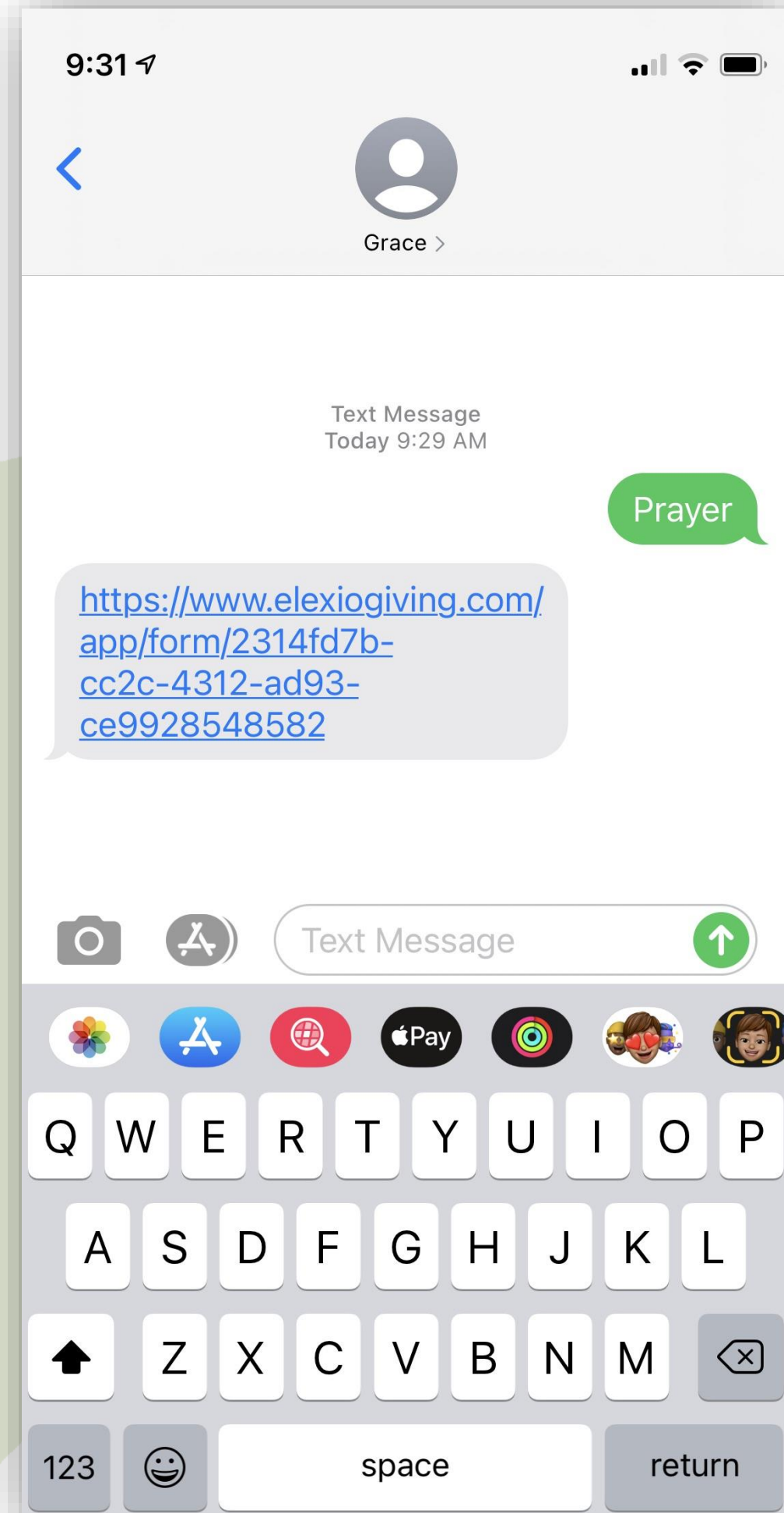
Form Keywords



Users can text a keyword to a number or short code and receive a link to the form associated with that keyword.

Form Title	Keyword	
Request Prayer	Prayer	⋮
New Here?	New	⋮
Senior High Summer Camp	Camp	⋮

Form Keywords



NEXT

Next

1. People

- Updated Search data table and page format
- New, simplified process to add Family

2. MinistryOne/ChMS Integration

- Calendar - ChMS or iCal feeds

3. Group Finder

- Option to include images

4. Mass Contact

- Email delivery and read statistics
- Invalid email address management

5. Pledge Reports

- Additional columns and filter

6. Forms

- Multi-page, multi-step forms

LATER

Later

- 1. Email Templates**
 - Create simple templates for sending emails
- 2. Reporting**
 - Giving Analytics, Attendance Reporting, other tweaks
- 3. Contributions Tracking**
 - Type (*cash, online card, online check, gifts in kind*)
 - Check Scanning Improvements
- 4. Group Display & Sorting**
 - Display Groups in functional sets, with grouping and sorting by property
- 5. MinistryOne**
 - Pages/Content - create custom pages native to MinistryOne
- 6. Forms**
 - Sign-ups

User Experience Interviews

Meet with us to review recent or upcoming improvements and discuss how we can make your ministry life better!

<https://calendly.com/mb-product/goodstuff>

UPCOMING RELEASES

*Even though releases are close, dates are subject to the unexpected!
Ex: Significant bugs, regression surprises, sickness, urgent issues, etc.*

Next Releases

January 12

Mass Contact (staged rollout)

- UI update

Form Keywords

January 26

Pledge Details Enhancements

People Import

- Recognize and pre-fill common column names
- Add Person Flow

NOTE: We will be moving to a 2-week release cycle

Please pray for Keith.

ChMS RELEASE DETAILS WEBINAR

January 12, 2021