



Stock Donations

A charitable gift of stock provides an opportunity for tax savings while generously supporting East Bay Faith Center Inc dba, Heart of the Bay Christian Center. Electronic delivery of stock shares is the most secure and expedient delivery process available and provides efficient internal control as well as cost savings.

Notification of Donor Intent

For the church to make proper identification of the donor and any specific funds towards which the gift of stock is being given, the donor or transferring broker must, for audit and acknowledgement purposes, provide the following information:

- Donor's name and complete address
- Name and number of securities transferred
- Broker's name and complete address
- Fund towards which the gift is being given (Tithes/Offering, Heart for the House, or specify other fund)

A Stock Donation Form should be used to communicate this information at time of transfer to:

Heart of the Bay Christian Center
Attn: Treasurer
24800 Hesperian Blvd
Hayward, CA 94545
Phone: 510-786-3232

Questions may be directed to Ingrid Wade at 510-786-3232, ext. 1010 or email info@heartofthebay.org.

Securities Delivered Electronically

The following information will enable you to facilitate an electronic transfer of stock:

Bank Name:	Citibank NA
Bank Address:	399 Park Ave., New York, NY 10022
ABA/Routing Number:	021000089
Account Number:	4055-3953
Account Name:	Charles Schwab Co., Inc.
For Further Credit To:	East Bay Faith Center Incorporated, 3236-4729 (Tax ID: 94-2848528)

If you already have an account with Charles Schwab, or have any questions, please call 800-746-6216.

Acknowledgement and IRS Forms

An acknowledgement letter will be sent for the receipt of your gift. **Valuation of the gift is determined by the donor and/or donor's tax advisor.** IRS publications 526 and 561 and Form 8283 should be reviewed for valuation and reporting.



Date of Initiation: _____

Stock Donation Form

Please print, fill out and email or mail to:

Heart of the Bay Christian Center
Attn: Treasurer
24800 Hesperian Blvd
Hayward, CA 94545

Phone: 510-786-3232
Email: info@heartofthebay.org

Donor Information:

Name _____

Address _____

City _____ State _____ Zip _____

E-Mail _____ Telephone _____

Filling in your e-mail or phone number is optional, but it will allow us to contact you with any questions regarding your donation and will only be used for this purpose.

Securities Gifted

Date of Transfer _____

1. Number of Shares _____ Name of Security _____

2. Number of Shares _____ Name of Security _____

Contribution Designation (circle one)

Tithes/Offering Heart for the House Other: _____

Owner / Donor (please print)

Owner / Donor (please print)

Signature of Owner / Donor

Signature of Owner / Donor