

Statement Date:

One of the first steps in getting un-Strapped is to examine your current financial situation. Use this packet to organize your bank statement. Be sure every transaction, debit and credit, makes its way in one of the categories in this packet.

INCOME	
deposits	
Date/Description	Amount
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
Total	<input style="width: 100px; height: 30px;" type="text"/>

Percentages

Complete this section after you have finished getting totals for all of the categories. Percentages here will help you create a healthy budget.

			%
Charitable Total _____	x 100 ÷	Total Income _____	= _____
Clothing Total _____	x 100 ÷	Total Income _____	= _____
Debts Total _____	x 100 ÷	Total Income _____	= _____
Food Total _____	x 100 ÷	Total Income _____	= _____
Housing Total _____	x 100 ÷	Total Income _____	= _____
Insurance Total _____	x 100 ÷	Total Income _____	= _____
Medical/Health Total _____	x 100 ÷	Total Income _____	= _____
Personal Total _____	x 100 ÷	Total Income _____	= _____
Recreation Total _____	x 100 ÷	Total Income _____	= _____
Savings Total _____	x 100 ÷	Total Income _____	= _____
Transportation Total _____	x 100 ÷	Total Income _____	= _____
Utilities Total _____	x 100 ÷	Total Income _____	= _____
Total			<input style="width: 100px; height: 30px;" type="text"/>

Statement Date:

Charitable

church • non-profits

Date/Description	Amount
Total	

Housing

mortgage • taxes • repairs/maintenance

Date/Description	Amount
Total	

Savings

emergency • retirement • college

Date/Description	Amount
Total	

Utilities

electricity • water • trash • phone • tv

Date/Description	Amount
Total	

