

About Your Final Wishes

<p>Have you made arrangements regarding medical procedures in the event that you become incapacitated? <small>EXAMPLE: Do you want to be kept alive via a life support system? If so, to what extent?</small></p>	<p>If you have not made these arrangements, see your lawyer about setting up a living will and a durable power of attorney for health care. If you already have these documents, list their location.</p>
<p>What is the name and telephone number of the person(s) who should be called first?</p>	
<p>Who is the person who will take charge of your funeral arrangements? <small>List a primary and alternate person.</small></p>	<p>Primary: Name — Address — Telephone</p> <p>Alternate: Name — Address — Telephone</p>
<p>Do you have a prearranged (prepaid) funeral plan? <small>If so, where is the policy (or contract) located? What is the name and telephone number of the person to contact?</small></p>	
<p>If you have NOT made final arrangements for a prepaid plan, do you have a preference for: — a particular funeral director? — a budget? — least expensive quote? — or arrangements to be selected by:</p>	<p>Name — Address — Telephone</p>
<p>Casket type: <input type="checkbox"/> Deluxe <input type="checkbox"/> Standard <input type="checkbox"/> Budget Open casket? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Flowers? <input type="checkbox"/> Yes <input type="checkbox"/> No <small>If yes, to whom would you like to donate the flowers after the service?</small></p> <p><small>If no, in lieu of flowers, would you like donations to be made to a charitable organization(s)? If so, please specify.</small></p>	<p>Name — Address — Telephone</p> <p>Name of organization — Address — Telephone</p>
<p>Have you made cemetery arrangements? <small>If so, what is the name and location of the cemetery? What are the plot and deed numbers?</small></p>	
<p>Do you prefer a: <input type="checkbox"/> Headstone <input type="checkbox"/> Ground plaque</p> <p>What would you like your epitaph to say?</p>	

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<p>Do you have a preference concerning the disposition of your remains? <small>EXAMPLE: Do you want to be cremated and have your ashes scattered at sea, etc.?</small></p>	
<p>Do you want a burial, entombment, cremation, or other?</p>	
<p>Do you wish to have a memorial service? If so, what is your preferred venue: <input type="checkbox"/> Church / Synagogue <input type="checkbox"/> Funeral Home <input type="checkbox"/> Graveside <input type="checkbox"/> Crematorium Chapel <input type="checkbox"/> Other</p>	
<p>If the main service is to be at one of the above, do you also wish a second service? If, so, where?</p>	
<p>Religious Ceremony: <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, list the name, address, and telephone number of the house of worship. Also list the name, address, and telephone number of a primary and alternate officiating minister, rabbi, etc. If you desire a nonreligious memorial, list the name, address, and telephone number of the place where you wish this type of ceremony to take place . . . and the name, address, and telephone number of the person whom you would like to officiate at the service.</p>	
<p>Do you have a preferred organist, musician, vocalist? If yes, list name, address, and telephone number.</p>	
<p>Would you like anyone else to speak at your service? If yes, list name, address, and telephone number.</p>	
<p>Do you have any preference regarding music, hymns, or poetry? If yes, list titles and composers/authors.</p>	
<p>Do you have any preference as to prayers, psalms, readings, etc.? If yes, list titles and authors.</p>	
<p>Do you have a preference regarding pallbearers? List names, addresses, and telephone numbers.</p>	
<p>Will your services be open to all? If not, list those persons whom you would prefer not be invited or notified of your death.</p>	

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<p>In what publications would you like your obituary posted?</p>	
<p>Do you have a preference as to how your obituary should read? If yes, write down your preferences.</p>	
<p>Do you wish to have any of your organs donated? If you do, which one(s), and to which organization?</p>	
<p>Who will bear the cost of removing and transferring the organ(s)?</p>	
<p>Do you have any other religious or cultural considerations?</p>	
<p>Do you have an organization to which you would like memorial gifts to be donated?</p>	
<p>Do you have any additional special requests? Such as a post-funeral gathering or other special post-funeral activity? If yes, do you want to set a location and establish a budget?</p>	

Have you discussed all of the above with your family? In this section, the "whys" behind your answers are as important as your wishes.

About Your Spouse's Final Wishes

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Date of Entry	Notes, Thoughts, and Attachments

About Your Estate Documents

Do you have a will, and where is it located?	
On what date was the will executed? Also name the county and state in which the will was executed.	
Who are the executor and alternate executor? List their names, addresses, and telephone numbers.	
If you have minor children, whom have you selected to be their guardians? List names, addresses, and telephone numbers. Use the back of this page to list specific information about the children, such as medical history, educational preferences, personality traits . . . and promises that you've made, etc.	
Who is the lawyer who drew up the will, and when is the last time it was reviewed?	
Is this the same lawyer on your list of advisers, and is this the lawyer who will probate your estate?	
Do you have a trust, and where is it located?	
What type of trust is it?	
What date was the trust executed?	
Who is the trustor(s)?	
Who are the trustees and successor trustees? List their names, addresses, and telephone numbers.	
What is the exact name of the trust?	
Who was the lawyer who drew up the trust, and is this the same lawyer listed on your list of advisers?	
Does the trust have a tax ID number? If so, record it.	

