



Celebrating
20 YEARS

of **EVOLVING TOGETHER &
INVESTING IN ONE ANOTHER**



Catholic Finance
CORPORATION

Financial Advisor to Catholic Institutions

Our Mission

As good stewards, Catholic Finance Corporation partners with Catholic institutions, providing them practical and innovative strategies to meet ever-changing financial and operational needs so they may freely and faithfully fulfill their mission.



Our Staff

Top Row: Phillip Boelter (Financial Consultant), Alan Erickson (Managing Director), Michael Laughery (Financial Consultant), and Amanda Braith (Manager of Office Operations).

Bottom Row: Judy Logan (Financial Consultant), Dorfha Vang (Analytical Staff Supervisor), Lisa Zimmerman (Administrative Marketing Assistant), Karen Cronin (Financial Consultant), and Mary Vang (Financial Analyst).



Remember the past with
gratitude, live the present with
enthusiasm and look forward to
the future with confidence.

—ST. JOHN PAUL II

Celebrating 20 Years

After 20 years of evolving to serve Catholic institutions financially, we are most grateful for the friendships and connections formed. You have contributed to the success of our mission to support your mission. We have been privileged to witness the chain reaction of lending a hand, which gives a hand that grasps the hand of another. Thank you for being a part of this remarkable partnership.



Holy Family is growing, and CFC has been a significant hand in nurturing and cultivating that growth. We remain grateful.

—MICHAEL BRENNAN

President of Holy Family Catholic High School

One of their strengths is that they collaborate with parish leadership, define a viable project and ensure that everyone understands the advantages and the risks. They bring together both financial acumen and a genuine understanding of parish life.

—JOHN BIERBAUM

Past Director of Finance and Administration for the Archdiocese of Saint Paul and Minneapolis

CFC has a wealth of experience and is a true advocate for its clients. We are so grateful for the expertise and support of CFC members that has followed us on our journey of sustainability and viability. We would be in a much different and greyer situation without the collaboration of amazing partners like CFC.

—BRIDGET KRAMER

Principal of Community of Saints Regional Catholic School

Activities & Achievements in the Archdiocese



Revolving Loan Funds

95+ parishes and schools
\$90+ million total approved loans



Current Loans in Service

\$25 million
21 parishes
8 schools



Cooperative Purchasing Program

Time and money savings
Consolidated purchasing power



Catholic School Finance

Collaboration

Office of Mission for Catholic Education (OMCE)
Roadmap Committee

Services

Standardized ASR-Financial Report
Benchmarking



Pro Bono Consulting

3,500+ hours yearly
Over 67 hours weekly



Assist ASPM Parishes & Schools

Strategic & pastoral planning
Financial modeling
Advisory services



Educational Seminars

Archdiocesan/Financial Standards
St. Paul Seminary
Institute for Ongoing Clergy Formation
Association of Parish Business Administrators (APBA)



Informational Presentations

Priests
Seminarians
Administrators



PartnersEdge, LLC

Formed in 2015 with TeamWorks, International
Consulting for dioceses and parishes nationwide

Continuing to Evolve with You

Lending a hand involves evolving to fill the financial needs of our ministry partners in the Archdiocese.

When Parishes & Schools:

Need a builder	✓	CFC provides capital financing
Need assistance during tough financial times	✓	CFC initiates flexible refinancing tailored to changing circumstances
Need financial advice	✓	CFC develops customized solutions based on best practices
Need support in times of leadership and organizational transition	✓	CFC designs strategic, operational support
Need help to see the "big picture" in operations and capital	✓	CFC creates multi-variable financial models

What's Next?

CFC will continue to evolve to help our ministry partners develop and implement sustainable, practical, and innovative financial and operational strategies.

What I can do, you cannot. What you can do, I cannot. But together we can do something beautiful for God.

—ST. TERESA OF CALCUTTA

Thank You From Archbishop Bernard Hebda

To Our Friends at Catholic Finance Corporation

My heartiest congratulations for your 20 years of committed service to the Archdiocese of Saint Paul and Minneapolis. I am grateful that CFC continues to be a reliable vehicle for financial direction, counsel, and loan opportunities for our parishes and schools, as well as for the Archdiocese itself.

Without CFC's expertise and familiarity with the Catholic world, I would be fearful that the welfare and well-being of many of our parishes and schools would be seriously compromised. As you know, my first response to news of a critical financial situation is almost always: "Let's see if CFC can give us some insights into what is going on." With such a long track record of reliable insight and support, your assessments consistently serve as the bedrock for our action plans. I am confident that we share the same goals, and that makes all the difference.

Please know that I am personally grateful to CFC for faithfully undertaking this noble mission. It is a privilege to labor with you in the vineyard. May the Lord continue to bless you in this important work.



MOST REVEREND BERNARD A. HEBDA
Archbishop of Saint Paul and Minneapolis



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