



P.O. Box 241227 | Montgomery, AL 36124-1227 | Phone: 334.394.2000 | Fax: 334.394.2039 | Email: tbfa@tbfa.org | Website: www.tbfa.org

GIFTS OF PUBLICLY TRADED SECURITIES

Thank you for your interest in making a gift of securities to The Baptist Foundation of Alabama ("TBFA") or through TBFA for a church or ministry. Please share these instructions with your broker to help facilitate your gift and contact TBFA with any questions.

IF THE SECURITIES ARE HELD ELECTRONICALLY:

Your bank or broker may transfer stock to TBFA's brokerage account with the information below.

DTC Number:	2663
Brokerage	SEI Private Trust Company
Account Name:	Regions Bank FBO SPTC The Baptist Foundation of Alabama - Miscellaneous
Account Number:	1150000431
Brokerage Contact #:	(205) 420-7297 (Anthony Meuth)

It is important that the bank or broker contact Nikki Darley (ndarley@tbfa.org or (334) 394-2021) at TBFA in order for us to identify the transfer in a timely and accurate manner. What information is helpful? To help us correctly identify, value and receipt your gift in a timely manner, the following information from you or your broker is important. *TBFA will issue a contribution receipt following the receipt of your securities.*

1. Donor's name and address
2. Stock information (number of shares, name of stock and symbol)
3. Originating broker
4. Designation of gift, if known

IF YOU HOLD THE SECURITIES IN CERTIFICATE FORM:

Please send by first-class mail or hand deliver the *unendorsed* certificate(s), along with a letter of transmittal which includes your name, address and where you want the gift designated, to TBFA at the following address:

MAILING ADDRESS:

The Baptist Foundation of Alabama
P.O. Box 241227
Montgomery, AL 36124

PHYSICAL ADDRESS

*(Hand Delivery Only - **DO NOT** mail to this address)*
The Baptist Foundation of Alabama
7650 Halcyon Summit Drive
Montgomery, AL 36117

In a separate envelope, mail to the above address or hand deliver a copy of the transmittal letter along with a *stock power executed in blank* for each stock certificate you are donating. You should sign one stock power for each stock certificate and have your signature guaranteed by a bank officer. The bank officer should **NOT** date the signature guarantee.

IF YOU PREFER TO HAVE YOUR CERTIFICATE RE-REGISTERED:

The shares that you wish to donate to TBFA should be registered to "The Baptist Foundation of Alabama" The tax identification number is **63-0519158**.

FOR ASSISTANCE WITH A TRANSFER OR FOR MORE INFORMATION, PLEASE CONTACT:

Nikki Darley, Trust Operations Officer ndarley@tbfa.org (334)394-2021