# Ways to Give to Mission Indy

Your generosity fuels **Mission Indy's** work to serve individuals and families in our community. In addition to traditional cash gifts, there are several **tax-efficient giving options** that may allow you to make a greater impact while potentially reducing your tax burden.
We encourage all donors to consult with their financial or tax advisor to determine the option that best fits their personal situation.

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## Qualified Charitable Distributions (QCDs)

If you are **70½ or older**, you may be eligible to support Mission Indy through a **Qualified Charitable Distribution (QCD)** from your Individual Retirement Account (IRA).

### What Is a QCD?

A QCD allows you to make a **direct transfer** from your IRA to a qualified nonprofit such as Mission Indy. When done correctly, this distribution can be excluded from your taxable income.

### Why Consider a QCD?

A QCD may allow you to:

- Satisfy part or all of your **Required Minimum Distribution (RMD)** when applicable
- Reduce taxable income by excluding the distribution from gross income
- Support Mission Indy's mission in a meaningful and impactful way

### How to Make a QCD

1. Contact your IRA custodian or financial institution
2. Request a **direct charitable transfer** payable to **Mission Indy**
3. Ask that the distribution be sent directly to Mission Indy (not to you personally)

*Note: To qualify, QCDs must be transferred directly from the IRA custodian to Mission Indy.*

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## Donating Appreciated Stock or Securities

Donating **appreciated securities**, such as stocks or mutual funds held for more than one year, can be another highly effective way to support Mission Indy.

### Benefits of Giving Stock

By donating appreciated securities, you may:

- Avoid paying **capital gains tax** on the appreciated amount.
- Be eligible for a charitable deduction based on the **fair market value** of the donated asset (if you itemize deductions)
- Increase the overall impact of your gift to Mission Indy

Many donors find this approach to be more tax-efficient than selling the asset and donating the cash proceeds.

### Accepted Securities

Mission Indy can accept:

- Publicly traded stocks
- Bonds
- Mutual funds

## How to Initiate a Stock Gift

To donate securities, please contact Mission Indy directly so we can provide our **brokerage account details and transfer instructions**.

Email: **[info@missionindy.com]**

Phone: **[317-423-3505]**

If your gift is intended for a specific program or purpose, please let us know so we may honor your wishes wherever possible.

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## Help Us Acknowledge Your Gift

Because QCDs and stock transfers may arrive without donor details, we encourage you to notify Mission Indy once your gift has been initiated. This allows us to:

- Confirm receipt
- Properly acknowledge your generosity
- Provide appropriate documentation for your records

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## Important Disclosure

The information provided above is for **educational purposes only** and does not constitute legal or tax advice. Tax consequences vary based on individual circumstances. Donors should consult their personal tax, legal, or financial advisors before making a charitable contribution.