

Financial Workshop

Thursday, July 9

10 a.m.

Dining Room

Would you like to reduce your tax liability? There is a way you may be able to save. Many of us are, or will soon be, making withdrawals from an IRA or 401K investment. Heath McDaniel, of McDaniel Financial Group, will be here on Thursday, July 9th at 10:00 a.m. to talk about how you can lower your taxes by making a Qualified Charitable Distribution (QCD) to non-profit organizations such as the church. The meeting will be held in the dining room.

Heath McDaniel was born and raised in Hopewell and Enon. He returned to the area with his college sweetheart after graduating from Virginia Tech in 2003 and joined his father at McDaniel Financial. Heath is well established in this area with 24 years of experience as a retirement plan fiduciary and investment advisor. Heath and his wife, who is a local librarian, live in Prince George with their two adult children and a menagerie of pets.

The Finance Team hopes to see you there!