



Dear EMERGE Client,

Thank you for entrusting EMERGE Counseling Services to assist with your concerns. Our team of clinical and administrative professionals desire to provide you with the highest quality Christian mental health services.

To help us best serve you, **please thoroughly review and complete the attached documents and be sure to note any questions you have about the contents. Thank you for completing these documents prior to scheduling your first appointment.**

**PLEASE NOTE:** For Minor Clients (under the age of 18), a Parent/Legal Guardian is required to accompany their child and remain onsite during the child's first appointment. Please check with the clinician for the need of your ongoing involvement in the therapeutic process in subsequent sessions.

**Current Custody Documents** are required if the client is a minor with divorced parents or if the client is under the care of a guardian or Children's Services. This helps us to appropriately determine consent for care and access to confidential information. Please submit the full document along with the below forms.

**Form A - HISTORY FORM** - Please print one for each individual seen at EMERGE. For minors, you will need to complete the Child/Adolescent version.

**Form B - NOTICE OF PRIVACY PRACTICES** - This brochure outlines important information regarding the privacy of your health information. Please review prior to your first appointment.

**Form C - FINANCIAL RESPONSIBILITY FORM** - This form outlines any payment arrangements that have been established.

**Additional items that are very important to bring to your first appointment:**

- **Insurance cards** for all health plans in which you participate if you plan to access your health insurance benefits.
- **Additional materials** you feel may be helpful to your clinician (e.g. reports, test results from schools, medical and/or mental health professionals, legal documents).
- **Your treatment goals.** How can we best serve you?
- **Your calendar/mobile device** for scheduling appointments.

Should you need to cancel your session, please contact EMERGE Counseling Services as soon as possible (330-867-5603, option 3) so that we may reschedule you. **A 24 hour notice avoids a late cancellation fee.**

Please know that we desire to be helpful to you and to make your experience at EMERGE Counseling Services as beneficial and pleasant as possible. We always welcome your feedback and look forward to a productive and successful relationship. May God richly bless you!

Client Registration Team  
EMERGE Counseling Services  
330-867-5603 ext 3  
intake@emerge.org

## HEALTH HISTORY QUESTIONNAIRE

Name: \_\_\_\_\_ SS # \_\_\_\_\_  
 Age: \_\_\_\_\_ Date: \_\_\_\_\_

MEDICATION ALLERGIES \_\_\_\_\_  
 OTHER ALLERGIES \_\_\_\_\_  
 REACTION TO ALLERGIES \_\_\_\_\_

Please check all conditions that currently or have previously applied.

- |   |  |
|---|--|
| <ul style="list-style-type: none"> <li><input type="checkbox"/> Problems with vision</li> <li><input type="checkbox"/> Wear glasses</li> <li><input type="checkbox"/> Headaches</li> <li><input type="checkbox"/> Problems with hearing</li> <li><input type="checkbox"/> Use of a hearing aid</li> <li><input type="checkbox"/> Lung problems</li> <li><input type="checkbox"/> Shortness of breath</li> <li><input type="checkbox"/> Chronic cough</li> <li><input type="checkbox"/> Stomach problems</li> <li><input type="checkbox"/> Ulcers</li> <li><input type="checkbox"/> Constipation</li> <li><input type="checkbox"/> Diarrhea</li> <li><input type="checkbox"/> Low blood pressure</li> <li><input type="checkbox"/> High blood pressure</li> <li><input type="checkbox"/> Dizziness</li> <li><input type="checkbox"/> Heart disease</li> <li><input type="checkbox"/> Chest pain</li> <li><input type="checkbox"/> Diabetes</li> <li><input type="checkbox"/> Thyroid problems</li> <li><input type="checkbox"/> Other hormone problems</li> <li><input type="checkbox"/> Problems with sense of smell</li> <li><input type="checkbox"/> Problems swallowing</li> <li><input type="checkbox"/> Swelling in feet, ankles, legs</li> <li><input type="checkbox"/> Problems with sexual functioning</li> <li><input type="checkbox"/> Currently pregnant</li> <li><input type="checkbox"/> Abortions/Miscarriages</li> <li><input type="checkbox"/> Menstrual problems...Date of last menstrual period _____</li> <li><input type="checkbox"/> Joint pain</li> <li><input type="checkbox"/> Arthritis</li> <li><input type="checkbox"/> Urinary problems</li> <li><input type="checkbox"/> Seizures</li> <li><input type="checkbox"/> Weight gain     Amount _____     In what period of time _____</li> <li><input type="checkbox"/> Weight loss     Amount _____     In what period of time _____</li> <li><input type="checkbox"/> Problems with appetite</li> <li><input type="checkbox"/> Trouble sleeping</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> Check if you drink alcohol<br/>                     Type _____<br/>                     How often _____<br/>                     How much _____<br/>                     Age first used _____<br/>                     Most recent use _____</li> <li><input type="checkbox"/> Check if you use tobacco<br/>                     Type _____<br/>                     How much _____<br/>                     How often _____<br/>                     How long _____</li> <li><input type="checkbox"/> Check if you use drugs other than prescribed for you<br/>                     Type _____<br/>                     How much _____<br/>                     How often _____<br/>                     First use _____<br/>                     Last use _____</li> <li><input type="checkbox"/> Check if you have a history of IV drug use or sharing needles</li> </ul> |
|---|--|

List any medical illness for which you are presently or have previously been treated \_\_\_\_\_

Date of last physical exam \_\_\_\_\_ Where \_\_\_\_\_

List current prescribed medications, including dose and frequency, that you are taking \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_



Client Name \_\_\_\_\_

Place the number 2 next to the child's secondary residential caregiver (Column A above) and provide the following information:

2. Name \_\_\_\_\_ Occupation \_\_\_\_\_  
Business name \_\_\_\_\_ Business phone # \_\_\_\_\_  
Business Address \_\_\_\_\_

Place the number 3 next to the person checked in Column B who is most involved with the child and provide the following information:

3. Name \_\_\_\_\_ Home phone # \_\_\_\_\_  
Home address \_\_\_\_\_  
Occupation \_\_\_\_\_ Business name \_\_\_\_\_  
Business address \_\_\_\_\_ Business phone no. \_\_\_\_\_

If primary caregivers work outside the home, who cares for the child when caregivers are away?

\_\_\_\_\_

How many hours per week is this child in this child-care setting: \_\_\_\_\_

If child was adopted, how old when s/he was adopted? \_\_\_\_\_

If child is or was in foster care, describe number and quality of placements, along with length of time in each (please, use separate sheet of paper and attach).

Who referred you to EMERGE? Name \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_ Phone no. \_\_\_\_\_

Pediatrician or family doctor \_\_\_\_\_

Address \_\_\_\_\_

Phone # \_\_\_\_\_ Date of last appointment \_\_\_\_\_

Reason for appointment \_\_\_\_\_

Why are you seeking counseling for this child now? (brief summary of the main problems, please include when the problems began and how long each lasted):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Client Name \_\_\_\_\_

### PREGNANCY

Duration of pregnancy \_\_\_\_\_ weeks

#### Complications:

Excessive vomiting  Hospitalization required

Excessive staining or blood loss  Threatened miscarriage

Infection(s) (specify) \_\_\_\_\_

Toxemia  Operation(s) (specify) \_\_\_\_\_

Other illness(es) (specify) \_\_\_\_\_

Smoking during pregnancy Average number of cigarettes per day \_\_\_\_\_

Alcohol consumption during pregnancy

Describe what and how often \_\_\_\_\_

Drugs taken during pregnancy (please specify if prescriptions) \_\_\_\_\_

X-ray studies during pregnancy \_\_\_\_\_

### DELIVERY

Mother's age at birth: \_\_\_\_\_

Father's age at birth: \_\_\_\_\_

Type of labor:  Spontaneous  Induced \_\_\_\_\_ Forceps:  high  mid  low

Duration of labor: \_\_\_\_\_ hours Caesarean delivery  Yes  No

#### Complications:

Cord around neck  Cord presented first  Hemorrhage  Infant injured during delivery

Other (specify) \_\_\_\_\_

Birth weight \_\_\_\_\_

Appropriate for gestational age (AGA)  Small for gestational age (SGA)

Mother's condition at birth \_\_\_\_\_

Child's condition at birth \_\_\_\_\_

### POST-DELIVERY PERIOD (while in the hospital)

Respiration:  immediate  delayed (if so, how long) \_\_\_\_\_

Cry:  immediate  delayed (is so, how long) \_\_\_\_\_

Mucus accumulation  Apgar score (if known) \_\_\_\_\_  Jaundice

Rh factor \_\_\_\_\_  transfusion  Cyanosis (turned blue)

Incubator care Number of days \_\_\_\_\_ Oxygen given? \_\_\_\_\_ How long? \_\_\_\_\_

Suck:  strong  weak

Infection (specify) \_\_\_\_\_

Vomiting  Diarrhea

Client Name \_\_\_\_\_

Birth defects (specify) \_\_\_\_\_

Total number of days baby was in the hospital after the delivery \_\_\_\_\_

**INFANCY-TODDLER PERIOD**

Were any of the following present to a significant degree during the first few years of life? If so, describe.

- Did not enjoy cuddling
- Was not calmed by being held and/or stroked
- Colic
- Excessive restlessness
- Diminished sleep because of restlessness and easy arousal
- Frequent headbanging
- Constantly into everything
- Excessive number of accidents compared to other children

**DEVELOPMENTAL MILESTONES**

If you can recall, record the age at which your child reached the following developmental milestones. If you cannot recall, check item at right.

	I cannot recall exactly, but to the best of my recollection it occurred
Age	<u>early</u> <u>at the normal time</u> <u>late</u>
Smiled	_____
Sat without support	_____
Crawled	_____
Stood without support	_____
Walked without assistance	_____
Spoke first words besides "ma-ma" and "da-da"	_____
Said phrases	_____
Said sentences	_____
Bowel trained, day	_____
Bowel trained, night	_____
Bladder trained, day	_____
Bladder trained, night	_____
Rode tricycle	_____
Rode bicycle (without training wheels)	_____
Buttoned clothing	_____
Tied shoelaces	_____
Named colors	_____
Named coins	_____
Said alphabet in order	_____
Began to read	_____

**COORDINATION**

Rate your child on the following skills:

	<u>Good</u>	<u>Average</u>	<u>Poor</u>
Walking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Running	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Throwing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Catching	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Shoelace tying	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Buttoning	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Writing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Athletic abilities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Client Name \_\_\_\_\_

## COMPREHENSION AND UNDERSTANDING

Do you consider your child to understand directions and situations as well as other children his or her age? \_\_\_\_\_ If not, why not? \_\_\_\_\_

How would you rate your child's overall level of intelligence compared to other children?

below average  average  above average

## SCHOOL

Rate your child's school experiences related to academic learning.

	<u>Good</u>	<u>Average</u>	<u>Poor</u>
Nursery school	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kindergarten	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Current grade	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

To the best of your knowledge, at what grade level is your child functioning:

Reading \_\_\_\_\_ Spelling \_\_\_\_\_ Arithmetic \_\_\_\_\_

Has your child ever had to repeat a grade? If so, when? \_\_\_\_\_

Present class placement:  regular class  special class (if so, specify) \_\_\_\_\_

Kinds of special therapy or remedial work your child is currently receiving at school:

Describe briefly any academic school problems \_\_\_\_\_

Do you have concerns about the quality of your child's school or teacher? \_\_\_\_\_

Rate your child's school experience related to behavior:

	<u>Good</u>	<u>Average</u>	<u>Poor</u>
Nursery school	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kindergarten	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Current grade	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Does your child's teacher describe any of the following as significant classroom problems?

- Doesn't sit still in his or her seat
- Frequently gets up and walks around the classroom
- Shouts out. Doesn't wait to be called upon.
- Won't wait his or her turn.
- Does not cooperate well in group activities
- Typically does better in a one-to-one relationship
- Doesn't respect the rights of others
- Doesn't pay attention during storytelling

Describe briefly any other classroom behavioral problems \_\_\_\_\_

Client Name \_\_\_\_\_

### PEER RELATIONSHIPS

- My child seeks friendships with peers.
- My child is sought by peers for friendship.
- My child plays primarily with children his or her own age.
- My child plays primarily with younger children.
- My child plays primarily with older children.

Describe briefly any problems your child may have with peers. \_\_\_\_\_

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### HOME BEHAVIOR

All children exhibit, to some degree, the kinds of behavior listed below. Check those that you believe your child exhibits to an excessive or exaggerated degree when compared to other children his or her age.

- Hyperactivity (high activity level)
- Poor attention span
- Impulsivity (poor self-control)
- Low frustration tolerance
- Temper outbursts
- Sloppy table manners
- Interrupts frequently
- Doesn't listen when being spoken to
- Sudden outbursts of physical abuse of other children
- Acts like he or she is driven by a motor
- Wears out shoes more frequently than siblings
- Heedless to danger
- Excessive number of accidents
- Doesn't learn from experience
- Poor memory
- More active than siblings or peers

Most children exhibit, at one time or another, one or more of the symptoms listed below. Place a P next to those that your child has exhibited in the PAST and an N next to those that your child exhibits NOW. Only mark those symptoms that have been or are present to a significant degree over a period of time. Only check as problems behavior that you suspect is unusual or atypical when compared to what you consider to be the normal for your child's age. Then, on pages 8-9, list the symptoms checked off on pages 6-8 and write a brief description including age or onset, duration, and any other pertinent information.

- |   |  |  |
|---|--|--|
| ___ Thumb sucking                       | ___ Generally immature   | ___ Preoccupied with food—<br>what to eat and what not<br>to eat |
| ___ Baby talk                           | ___ Eats non-edible<br>substances                                      | ___ Preoccupation with<br>bowel movements                        |
| ___ Overly dependent for<br>age         | ___ Overeating with<br>overweight                                      | ___ Constipation   |
| ___ Frequent temper<br>tantrums         | ___ Eating binges with<br>overweight                                   | ___ Encopresis (soiling)   |
| ___ Excessive silliness and<br>clowning | ___ Undereating with<br>overweight                                     | ___ Insomnia (difficulty<br>sleeping)                            |
| ___ Excessive demands for<br>attention  | ___ Long periods of dieting<br>and food abstinence with<br>underweight | ___ Enuresis (bed wetting)                                       |
| ___ Cries easily and<br>frequently      |  | ___ Frequent nightmares  |



Client Name \_\_\_\_\_

<input type="checkbox"/> Night terrors (terrifying night-time outbursts)	<input type="checkbox"/> Destruction of property	<input type="checkbox"/> Bribes other children
<input type="checkbox"/> Sleepwalking	<input type="checkbox"/> Criminal and/or dangerous acts	<input type="checkbox"/> Excessively competitive
<input type="checkbox"/> Excessive sexual interest and preoccupation	<input type="checkbox"/> Trouble with the police	<input type="checkbox"/> Often cheats when playing games
<input type="checkbox"/> Frequent sex play with other children	<input type="checkbox"/> Violent assault	<input type="checkbox"/> "Sore loser"
<input type="checkbox"/> Excessive masturbation	<input type="checkbox"/> Fire setting	<input type="checkbox"/> "Doesn't know when to stop"
<input type="checkbox"/> Frequently likes to wear clothing of the opposite sex	<input type="checkbox"/> Little, if any, guilt over behavior that causes others pain and discomfort	<input type="checkbox"/> Poor common sense in social situations
<input type="checkbox"/> Exhibits gestures and intonations of the opposite sex	<input type="checkbox"/> Little, if any, response to punishment for anti-social behavior	<input type="checkbox"/> Often feels cheated or treated unfairly
<input type="checkbox"/> Frequent headaches	<input type="checkbox"/> Few, if any, friends	<input type="checkbox"/> Feels others are persecuting him/her when there is no evidence for such
<input type="checkbox"/> Frequent stomach cramps	<input type="checkbox"/> Doesn't seek friendships	<input type="checkbox"/> Typically wants her or his own way
<input type="checkbox"/> Frequent nausea and vomiting	<input type="checkbox"/> Rarely sought by peers	<input type="checkbox"/> Very stubborn
<input type="checkbox"/> Often complains of bodily aches and pains	<input type="checkbox"/> Not accepted by peer group	<input type="checkbox"/> Obstructionistic
<input type="checkbox"/> Worries over bodily illness	<input type="checkbox"/> Selfish	<input type="checkbox"/> Negativistic (does just the opposite of what is requested)
<input type="checkbox"/> Poor motivation	<input type="checkbox"/> Doesn't respect the rights of others	<input type="checkbox"/> Quietly or silently defiant of authority
<input type="checkbox"/> Apathy	<input type="checkbox"/> Wants things own way with exaggerated reaction if thwarted	<input type="checkbox"/> Feigns or verbalizes compliance or cooperation but doesn't comply with requests
<input type="checkbox"/> Takes path of least resistance	<input type="checkbox"/> Trouble putting self in other person's position	<input type="checkbox"/> Drug use
<input type="checkbox"/> Tries to avoid responsibility	<input type="checkbox"/> Egocentric (self-centered)	<input type="checkbox"/> Alcohol use
<input type="checkbox"/> Poor follow-through	<input type="checkbox"/> Frequently hits other children	<input type="checkbox"/> Very tense
<input type="checkbox"/> Low curiosity	<input type="checkbox"/> Argumentative	<input type="checkbox"/> Nail biting
<input type="checkbox"/> Open defiance of authority	<input type="checkbox"/> Excessively critical of others	<input type="checkbox"/> Chews on clothes, blankets, etc.
<input type="checkbox"/> Blatantly uncooperative	<input type="checkbox"/> Excessively taunts other children	<input type="checkbox"/> Head banging
<input type="checkbox"/> Persistent lying	<input type="checkbox"/> Complains often	<input type="checkbox"/> Hair pulling
<input type="checkbox"/> Frequent use of profanity to parents, teachers, and other authorities	<input type="checkbox"/> Is often picked on and easily bullied by other children	<input type="checkbox"/> Picks on skin
<input type="checkbox"/> Truancy from school	<input type="checkbox"/> Suspicious, distrustful	<input type="checkbox"/> Speaks rapidly and under pressure
<input type="checkbox"/> Runs away from home	<input type="checkbox"/> Aloof	<input type="checkbox"/> Irritable, easily "flies off the handle"
<input type="checkbox"/> Violent outbursts of rage	<input type="checkbox"/> "Wise-guy" or smart aleck attitude	<input type="checkbox"/> Anxiety attacks with palpitations (heart pounding), shortness of breath, sweating, etc.
<input type="checkbox"/> Stealing	<input type="checkbox"/> Brags or boasts	
<input type="checkbox"/> Cruelty to animals, children, or others		

Client Name \_\_\_\_\_

**FEARS**

_____ dark	_____ Often appears insincere and/or artificial	_____ Compulsive repetition of seemingly meaningless physical acts
_____ new situations	_____ Too mature, frequently acts older than actual age	_____ Shy
_____ strangers	_____ Excessive guilt over minor indiscretions	_____ Inhibited self-expression in dancing, singing, laughing, etc.
_____ being alone	_____ Asks to be punished	_____ Recoils from affectionate physical contact
_____ death	_____ Low self-esteem	_____ Withdrawn
_____ separation from parent	_____ Excessive self-criticism	_____ Fears asserting self
_____ school	_____ Very poor tolerance of criticism	_____ Inhibits open expression of anger
_____ visiting other children's homes	_____ Feelings easily hurt	_____ Allows self to be easily taken advantage of
_____ going away to camp	_____ Dissatisfaction with appearance or body part(s)	_____ Frequently pouts and/or sulks
_____ animals	_____ Excessive modesty over bodily exposure	_____ Mute (refuses to speak) but can
_____ other fears (name)	_____ Perfectionistic, rarely satisfied with performance	_____ Gullible and/or naïve
_____ Disorganized	_____ Frequently blames others as a cover-up for own shortcomings	_____ Passive and easily led
_____ Tics such as eye-blinking, grimacing, or other spasmodic repetitious movements	_____ Little concern for personal appearance or hygiene	_____ Excessive fantasizing, "lives in her/his own world"
_____ Involuntary grunts, vocalizations (understandable or not)	_____ Little concern for or pride in personal property	_____ Flat emotional tone
_____ Stuttering	_____ "Gets hooked" on certain ideas and remains preoccupied	_____ Speech noncommunicative or poorly communicative
_____ Depression		_____ Hears voices
_____ Frequent crying spells		_____ Sees visions
_____ Excessive worrying over minor things		
_____ Suicidal preoccupation, gestures, or attempts		
_____ Excessive desire to please authority		
_____ "Too good"		

As requested, please first list below symptoms from list above marked with the letter P (for past) and next to each symptom give descriptive information such as when symptom began, how long it lasted, and other important data. Then list symptoms marked with an N (for now) and provide similar information.

<b>P or N</b>	<b>Symptom</b>	<b>Brief Description</b>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Client Name \_\_\_\_\_

P or N	Symptom	Brief Description
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**FAMILY SPIRITUAL HISTORY**

Attend church?  Yes  No  
If yes, denomination \_\_\_\_\_  
Level of involvement of parents \_\_\_\_\_  
Level of involvement of child \_\_\_\_\_  
Attitude of client toward God \_\_\_\_\_  
Attitude of client toward church \_\_\_\_\_

**INTERESTS AND ACCOMPLISHMENTS**

What are your child's main hobbies and interests? \_\_\_\_\_  
\_\_\_\_\_  
What are your child's areas of greatest accomplishment? \_\_\_\_\_  
\_\_\_\_\_  
What does your child enjoy doing most? \_\_\_\_\_  
\_\_\_\_\_  
What does your child dislike doing most? \_\_\_\_\_  
\_\_\_\_\_  
What are your child's greatest strengths? \_\_\_\_\_  
\_\_\_\_\_  
What are your child's weaknesses? \_\_\_\_\_  
\_\_\_\_\_

**MEDICAL HISTORY**

If your child's medical history includes any of the following, please note the age when the incident or illness occurred and any other pertinent information.

Childhood diseases (describe any complications) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Client Name \_\_\_\_\_

Operations \_\_\_\_\_

Hospitalizations for illness(es) other than operations \_\_\_\_\_

Head injuries \_\_\_\_\_

\_\_\_\_\_ with unconsciousness \_\_\_\_\_ without unconsciousness

Convulsions \_\_\_\_\_

\_\_\_\_\_ with fever \_\_\_\_\_ without fever

Coma \_\_\_\_\_

Meningitis or encephalitis \_\_\_\_\_

Immunization reactions \_\_\_\_\_

Persistent high fevers \_\_\_\_\_ Highest temperature ever recorded \_\_\_\_\_

Eye problems \_\_\_\_\_

Ear problems \_\_\_\_\_

Poisoning \_\_\_\_\_

**PRESENT MEDICAL STATUS**

Present height \_\_\_\_\_ Present weight \_\_\_\_\_

Present illness(es) for which child is being treated \_\_\_\_\_

Medications child is taking on an ongoing basis \_\_\_\_\_

Allergies to medication: \_\_\_\_\_

Allergies to food: \_\_\_\_\_

Other allergies: \_\_\_\_\_

**FAMILY HISTORY—MOTHER**

Age \_\_\_\_\_ Age at time of pregnancy with client \_\_\_\_\_

Number of previous pregnancies \_\_\_\_\_ Number of spontaneous abortions (miscarriages) \_\_\_\_\_

Number of induced abortions \_\_\_\_\_

Fertility problems (specify) \_\_\_\_\_

School: Highest grade completed \_\_\_\_\_

Learning problems (specify) \_\_\_\_\_ grade repeat \_\_\_\_\_

Behavior problems (specify) \_\_\_\_\_

Medical problems (specify) \_\_\_\_\_

Client Name \_\_\_\_\_

Have you or any of your blood relatives (not including client and siblings) ever had problems similar to those your child has? If so, describe. \_\_\_\_\_  
\_\_\_\_\_

**FAMILY HISTORY—FATHER**

Age \_\_\_\_\_ Age at time of client's conception \_\_\_\_\_

Fertility problems (specify) \_\_\_\_\_

School: Highest grade completed \_\_\_\_\_

Learning problems (specify) \_\_\_\_\_ grade repeat \_\_\_\_\_

Behavior problems (specify) \_\_\_\_\_

Medical problems (specify) \_\_\_\_\_

Have you or any of your blood relatives (not including client and siblings) ever had problems similar to those your child has? If so, describe. \_\_\_\_\_  
\_\_\_\_\_

**SIBLINGS**

	<u>Name</u>	<u>Age</u>	<u>Medical, social, or academic problem</u>
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____
4.	_____	_____	_____
5.	_____	_____	_____

**FAMILY EMOTIONAL/PSYCHOLOGICAL HISTORY (Include extended family members, such as aunts, uncles, cousins, grandparents, etc.):**

Has the child had previous outpatient psychotherapy?  Yes  No

If yes, by whom and for how long? \_\_\_\_\_

Name

Telephone

Address \_\_\_\_\_

Length and frequency of treatment: \_\_\_\_\_

What was the diagnosis and outcome? \_\_\_\_\_  
\_\_\_\_\_

Has any family member had outpatient psychotherapy?  Yes  No

If yes, what is relationship to child and why did this person seek treatment? (list all):  
\_\_\_\_\_  
\_\_\_\_\_

Has the child had previous inpatient treatment?  Yes  No

If yes, how many times? \_\_\_\_\_ How long was the longest stay? \_\_\_\_\_

Name of facility \_\_\_\_\_

Telephone \_\_\_\_\_

Address \_\_\_\_\_

Client Name \_\_\_\_\_

What was the diagnosis and outcome? \_\_\_\_\_  
\_\_\_\_\_

Has any family member had inpatient treatment for psychological, emotional, or substance abuse problem?  Yes  No

If yes, what is their relationship to the child and why did they seek treatment? \_\_\_\_\_  
\_\_\_\_\_

Do any family members take medications for psychological problems?  Yes  No

If yes, what is their relationship to the child and what problem does the medicine treat? (list all):  
\_\_\_\_\_  
\_\_\_\_\_

Please describe what current stress the family is experiencing:

Inadequate housing? \_\_\_\_\_

Financial problems? \_\_\_\_\_

Divorce? \_\_\_\_\_

Recent death in family? \_\_\_\_\_

Other: \_\_\_\_\_

Do you think any of the above will interfere with treatment? \_\_\_\_\_  
\_\_\_\_\_

**LIST NAMES, ADDRESSES, AND TELEPHONE NUMBERS OF ANY OTHER PROFESSIONALS CONSULTED (e.g., neurologists, speech therapists, etc.):**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

**ADDITIONAL REMARKS**

Please use the remainder of this page to write any additional comments you wish to make regarding your child's difficulties.



## Notice of Privacy

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

### Summary

This Notice of Privacy Practices describes how we may use and disclose your protected health information (PHI) to carry out treatment, payment or health care operations and for other purposes that are permitted or required by law. It also describes your rights to access and control your PHI. **PHI is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health condition and related health care services.**

We are required to abide by the terms of this Notice of Privacy Practices. We may change the terms of our notice at any time. A new notice will be available to you at our office or on request and will be effective for PHI that we maintain from that time forward.

### 1. Uses and Disclosures of PHI

#### Uses and Disclosures of PHI Based Upon Your Written Consent

You will be asked by your clinician to sign a Consent form. Once you have signed the form, your PHI may be used and disclosed by your clinician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing healthcare services to you. Your PHI may also be used and disclosed to pay your health care bills and to support the operation of the clinician's practice. Please note that EMERGE's policy is to not disclose your information without your written authorization, except as noted in this Privacy Notice. Following are examples of the types of uses and disclosures of your PHI that the clinician's office is permitted to make once you have signed our Consent form – these examples are not meant to be exhaustive, but to describe the types of uses and disclosures that may be made by our office once you have provided consent.

**Treatment:** We will use and disclose your PHI to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with a third party that has already obtained your permission to have access to your PHI.

**Payment:** Your PHI will be used, as needed, to obtain payment for your health care services. This may include certain activities that your health insurance plan may undertake before it approves or pays for the health care services we recommend for you.

**Healthcare Operations:** We may use or disclose, as needed, your PHI in order to support our internal health care operations.

We may also call you by name in the waiting room when your clinician is ready to see you. We may use or disclose your PHI, as necessary, to contact you to remind you of your appointment.

We may share your PHI with third party "business associates" that perform various activities (including billing) for our internal practice. Whenever an arrangement between our office and a business associate involves the use or disclosure of your PHI, we will have a written contract that contains terms to protect the privacy of your PHI.

We may use or disclose your PHI, as necessary, to provide you with information about treatment alternatives or other health-related benefits and services.

#### Uses and Disclosures of PHI Based Upon Your Written Authorization

Other uses and disclosures of your PHI will be made only with your written Authorization, unless otherwise permitted or required by law as described below. You may revoke this authorization, at any time, in writing, except to the extent that your clinician or the clinician's practice has taken an action in reliance on the use or disclosure indicated in the Authorization.



### **Other Permitted and Required Uses and Disclosures That May Be Made With Your Consent, Authorization or Opportunity to Object**

We may use and disclose your PHI in the following instance. You have the opportunity to agree or object to the use or disclosure of all or part of your PHI. If you are not present or able to agree or object to the use or disclosure of the PHI, then your clinician may, using professional judgment, determine whether the disclosure is in your best interest. In this case, only the PHI that is relevant to your health care will be provided.

**Emergencies:** We may use or disclose your PHI in an emergency treatment situation. If this happens, your clinician shall try to obtain your Consent as soon as reasonably practicable after the delivery of treatment. If your clinician or another clinician in the practice is required by law to treat you and the clinician has attempted to obtain your Consent but is unable to obtain your Consent, he or she may still use or disclose your PHI to treat you.

### **Other Permitted and Required Uses and Disclosures That May Be Made Without Your Consent, Authorization or Opportunity to Object**

We may use or disclose your PHI in the following situations without your Consent or Authorization. These situations include:

**Required by Law:** We may use or disclose your PHI to the extent that the use or disclosure is required by law. The use or disclosure will be made in compliance with the law and will be limited to the relevant requirements of the law. You will be notified, as required by law, of any such uses or disclosures.

**Public Health:** We may disclose your PHI for public health activities and purposes to a public health authority that is permitted by law to collect or receive the information. The disclosure will be made for the purpose of controlling disease injury, or disability.

**Communicable Diseases:** We may disclose your PHI, if authorized by law, to a person who may have been exposed to a communicable disease or may otherwise be at risk of contracting or spreading the disease or condition.

**Health Oversight:** We may disclose PHI to a government health oversight agency for activities authorized by law, such as audits, investigations, and inspections.

**Abuse or Neglect:** We may disclose your PHI to a public health authority that is authorized by law to receive reports of child abuse or neglect.

In addition, we may disclose your PHI if we believe that you have been a victim of abuse, neglect or domestic violence to the governmental entity or agency authorized to receive such information, consistent with the requirements of applicable federal and state laws.

**Legal Proceedings:** We may disclose PHI in the course of any judicial or administrative proceeding, in response to an order of a court or administrative tribunal (to the extent such disclosure is expressly authorized), in certain conditions in response to a subpoena, discovery requests or other lawful process.

**Law Enforcement:** We may also disclose PHI, so long as applicable legal requirements are met, for law enforcement purposes.

**Criminal Activity:** Consistent with applicable federal and state laws, we may disclose your PHI, if we believe that the use or disclosure is necessary to prevent or lessen a serious and imminent threat to the health or safety of a person or the public. We may also disclose PHI if it is necessary for law enforcement authorities to identify or apprehend an individual.

**Military Activity and National Security:** When the appropriate conditions apply, we may use or disclose PHI of individuals who are Armed Forces personnel (1) for activities deemed necessary by appropriate military command authorities; (2) for the purpose of a determination by the Department of Veterans Affairs of your eligibility for benefits, or (3) to foreign military authority if you are a member of that military service. We may also disclose your PHI to authorized federal officials for conducting national security and intelligence activities, including for the provision of protective services to the President or others legally authorized.





**Worker's Compensation:** Your PHI may be disclosed by us as authorized to comply with worker's compensation laws and other similar legally established programs.

**Inmates:** We may use or disclose your PHI if you are an inmate of a correctional facility and your clinician created or received your PHI in the course of providing care for you.

**Required Uses and Disclosures:** Under the law, we must make disclosures to you and when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements of Section 164.500et. Seq.

## **2. Your Rights**

**You have the right to inspect and copy your PHI.** You may inspect and obtain a copy of your PHI that is contained in a designated record set from April 2003 forward, for as long as we maintain the PHI. A "designated record set" contains medical and billing records and any other records that your clinician and the practice use for making decisions about you. This includes your medical and billing records but does not include information gathered or prepared for a civil, criminal, or administrative proceeding. Depending on the circumstances, a decision to deny access may be reviewable. To inspect and copy PHI, please contact our Privacy Official. If you request a copy of PHI about you, we may charge you a reasonable fee for the copying, postage, labor and supplies used in meeting your request.

**You have the right to request a restriction of your PHI.** You may request in writing that we restrict and/or not use or disclose your PHI for treatment, payment and administrative purposes except when specifically authorized by you, when required by law, or in emergency circumstances. We will consider your request but are not legally required to adhere to it.

It is the policy at EMERGE to disclose your PHI only with your written authorizations except as described in this Privacy Notice.

**You have the right to request to receive confidential communications from us by alternative means or at an alternative location.** We will accommodate reasonable requests. We may also condition this accommodation by asking you for information as to how payment will be handled or specification of an alternative address or other method of contact. We will not request an explanation from you as to the basis for the request. Please make this request in writing to our front desk.

**You may have the right to have your clinician amend your PHI.** This means you may request an amendment of PHI about you in a designated record set for as long as we maintain this information. In certain cases, we may deny your request for an amendment. If we deny your request for amendment with us we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal.

**You have the right to receive an accounting of certain disclosures we have made, if any, of your PHI.** This right applies to disclosures for purposes other than treatment, payment or healthcare operations as described in the Notice of Privacy Practices. It may exclude disclosures we may have made to you, to family member or friends involved in your care, or for notification purposes. You have the right to receive specific information regarding these disclosures that occurred after April 14, 2003. The right to receive this information is subject to certain exceptions, restrictions and limitations.

**You have the right to obtain a paper copy of this notice from us, upon request.**

## **3. Complaints or Questions**

You may contact our Privacy Official at 330-867-5603 for further information about the complaint process or other information in this Notice of Privacy.

You may complain to us or to the Secretary of Health and Human Services if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying our Privacy Official of your complaint. We will not retaliate against you for filing a complaint.

In compliance with the HIPAA regulations per the US Government, this notice was published and became effective on April 14, 2003. It was most recently revised on July 31, 2015.

EMERGE COUNSELING SERVICES, INC.

900 Mull Avenue • Akron, OH 44313 • (800) 621-5207

Financial Responsibility Form

Agreement for Payment of Services

(Please print)

Client's Name: Last First MI

Client's SS#: Client's DOB:

Responsible Party: Last First MI

Responsible Party SS#: Responsible Party DOB:

Please initial in box if insurance is provided:

I agree to pay 100% of charges not covered by insurance, Medicaid, or special contract agreements.

Please initial the correct box if insurance is not provided:

I do not have insurance. I agree to pay \$100% of the non-insured rate of \$150 for the initial visit and a maximum of \$110 for each following session, depending on the length of the session. Group sessions are \$30.

I submitted the proper documentation and qualify for a fee reduction. I agree to pay \$ for each session.

Responsible Party must initial both boxes:

I understand I may be charged per the below fee schedule.

- Client Late Arrival Additional Fee (10-20 Minutes Late) \$ 20
Client Late Arrival Additional Fee (21+ Minutes Late) \$ 40
No Show/Late Cancellation fee (Less than 24 hours) \$ 75

I understand that if I fail to pay the balance on my account this may result in EMERGE Counseling Service, Inc. pursuing any collection means possible. If I don't pay my bill, my services may be terminated.

Self Pay Responsibilities: You are responsible for all charges. I understand that my insurance policy is a contract between me, my employer, and/or the insurance company. EMERGE Counseling Services is not bound by such contracts unless otherwise specified. EMERGE Counseling Services reserves the right to amend this agreement if necessary.

Responsible Party Signature

Date

For office use only

Your claim may be denied for the following reason:

Date: