



ANNUAL
REPORT
— 2013 —

Pulaski County
Community
Foundation, Inc.

For Today and Tomorrow



The Pulaski County Community Foundation encourages the growth of endowed funds to serve and enrich our community today and tomorrow.

The Board of Directors updated the Community Foundation's mission statement this year, summarizing what PCCF does and for whom. How well are we accomplishing this mission?

...encourages growth - Total assets grew nearly 10% over 2012, topping \$7.8 million by year-end. This was the result of conservative investment strategies combined with a renewed market, careful stewardship, community support, and an operating budget that has not increased in 5 years.

...endowed funds - Foundation funds now total nearly 100. While PCCF may accept temporary funds, 90% are permanently endowed. Such funds are the key for future benefit.

...to serve and enrich our community - With our intended long term investment return being met, the Board approved an increased payout percentage in the fall. This translated into an additional \$96,000 in distributions over 2012.

...today and tomorrow - Endowed funds make distributions each year for local charitable purposes. 25, 50, and 100 years from now they will provide continued and greater support. Finally, many children have recently become "fans of philanthropy," and their understanding is growing through youth grants, service projects, and scholarship awards. These youth are the leaders of tomorrow.

Thank you to everyone who has helped carry out this mission for our community!

Wendy G. Rose
Executive Director

New Funds



Paul Baker loved and served his community throughout his life. He was an educator, farmer, civic leader, mentor and encourager. Members of numerous community service programs and church organizations will recall his always willing and enthusiastic attitude.

After Paul lost his battle with cancer in 2011, wife Sue found a way to honor his memory, preserve his legacy, and benefit the community he loved all at the same time.

The **Paul Baker Memorial Scholarship** will assist Winamac graduates majoring in science or education and will be renewable throughout the recipient's college years, making a lasting impact on the student's future. The middle school science teacher, principal of three Winamac schools, and Caston superintendent will continue to support and educate others forever.

Pulaski County's first-ever Animal Center was officially created in 2013 with a group of passionate volunteers. Following much discussion, research, and planning, the group formalized with the creation of a board of directors, name and logo, and filing for charitable non-profit status.



Hard-working helpers walked in parades, held fundraisers, and were featured on TV and in news releases and social media to help spread the word.

The Community Foundation assumed a fiscal sponsorship role for the group and established the **Pulaski Animal Center Start-Up Fund**. This non-permanent fund accepts tax-deductible donations that will benefit the development of a local facility for abandoned and stray animals.

Youth Philanthropy

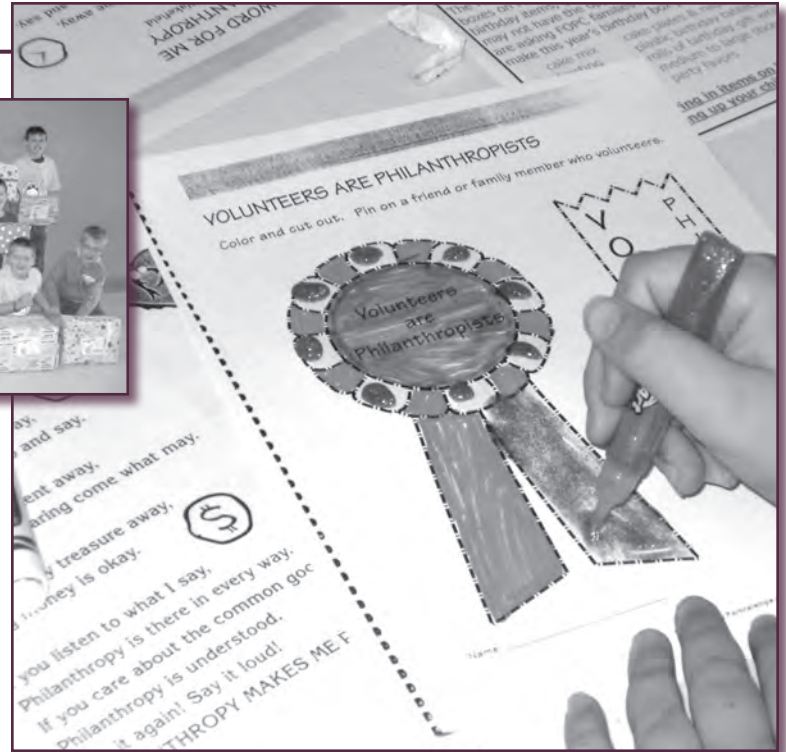


West Central Fans of Philanthropy express excitement about Camp!



Eastern Pulaski Fans proudly display club t-shirts and birthday boxes.

23 elementary students took part in a “Fans of Philanthropy Club” camp with the guidance of PCCF staff and volunteers. The after-school camp included stories, crafts, and activities to help children learn what philanthropy means and how they can take part. The week-long camp concluded with the completion of a project to help others. Students assembled and wrapped boxes of birthday party supplies for families in need.



Students learned that volunteering is one way to be a philanthropist.

Youth Grants

Youth grants were made available for the second year in a row, thanks to the Good Oil/BP Youth Philanthropy Fund. Any youth organization or civic group providing services in the county was eligible to apply for a grant of up to \$500. After submitting applications and making presentations, four groups were selected as grant winners

The purpose of the youth grant program is to familiarize local youth with the concept and benefits of philanthropy and increase awareness of its important role in our community.



Boy Scout Troop 229 - Scouts Shawn DePoy and Jacob Conner with Scoutmaster Steve McKinney

Project: *Atlanta 2014 Long Trip*



Jenna Bolen and Briann Durham represented the Francesville-Salem Township Public Library.

Project: *Library Video Club*



Venture Crew #2229 members Jacob Conner, Emily and Anna Downing, with supervisor Daniel Murphy

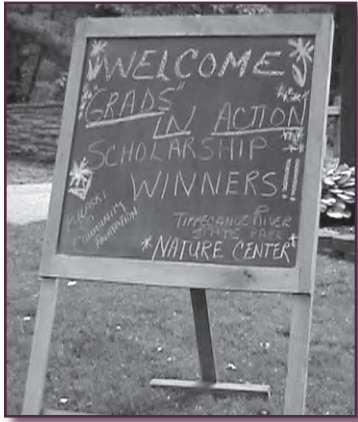
Project: *Yellowstone Adventure*



Winamac Middle School club members Emma Eldridge and Emily Kestle with supervisor Ryan Dickinson.

Project: *Warrior-Up Club*

2013 Scholarships



Scholarship recipients were invited to participate in a “Grads in Action” service project in June at the Tippecanoe River State Park, followed by a recognition picnic with their families and PCCF members.

Ernest David Armstrong III
Memorial Scholarship
continuing support for
Alexis Craft

Back Home Again
In Indiana Scholarship
Olivia Taff

Alberta J. Barnhouse
Memorial Scholarship
Julia Foster

Linda Keys Braun
Memorial Scholarship
August Hatter

Katherine L. Brown
Scholarship and
Achievement Award
**Kathleen Budd
Andrew Brandon**

Marshal and Lola Carper
Scholarship
**Heather DeLorenzo
Evan Rose**

Garry D. Colgrove
Memorial Scholarship
Heidi Hendryx

Conn Family Scholarship
**Kathleen Budd
Andrew Brandon**

Jim Dobson
Memorial Scholarship
John Bryce Shidler

John M. and Marjean Fritz
Memorial Scholarship
Adam Sommers

Galbreath Scholarship
John Bryce Shidler
continuing support for
**Brianna Krause
Jayme Fritz**

Alexandra (“Ali”) Gibson
Memorial Scholarship
Julia Foster

Giving Back Scholarship
Emerald Blankenship

William O. (Billy) Goble
Memorial Scholarship
Heather DeLorenzo

Good Oil/BP
Healthcare Scholarship
Jessica Schramm

Agnes Hartman Scholarship
Teddi Rausch



Grads worked with State Park staff to update displays for the Nature Center.

Ralph E. and Sarah M. Horner
Scholarship Award
Kassidy Loehmer
Adam Sommers

Everett and Ethel Knebel
Scholarship
Kohl Hoover
continuing support for
Katelyn Bierrum
Marc Heater

Roland and Nancy Lowry
Memorial Scholarship
Katlynn Rushing

Francis and
Gertrude Rausch
Agricultural Scholarship
continuing support for
Andrew Malott

Judge Jack Richert
Memorial Scholarship
Adam Sommers

Earl D. Roudebush
Memorial Scholarship
Zachary Shidler

Albert Lee Weaver
Memorial Scholarship
Danielle Schmicker

Winamac Rotary Club
Scholarship
Emerald Blankenship

Ralph E. Winters Scholarship
Trent Becker
Joseph Krsek
continuing support for
Isaac Berg
Sarah Drang
Lyndsey Wagers

LILLY ENDOWMENT COMMUNITY SCHOLARSHIP



David Putt
West Central High School



The Lilly Endowment
Community Scholarship
Program provides four years
of tuition and required fees
for study at an accredited
Indiana public or private
college or university.



15 Years of Lilly Scholars

15 years of the Pulaski County Lilly Endowment Community Scholarship program was celebrated in 2013. All recipients and their families were invited to the June picnic, and many contributed photos for a special video featuring updates on Pulaski County's Community Scholars. View the "15 Years" video on PCCF's website!

INDIANA LILLY SCHOLARS

SINCE 1998

3,771 scholarships awarded

44 private and public campuses
(60/40 split)

59% women

41% men

96% retention rate

\$288,844,000 TOTAL COST

Benefits = **PRICELESS!**

PULASKI COUNTY LILLY SCHOLARS

SINCE 1998

13 from West Central

13 from Winamac

3 from North Judson

2 from Culver

1 from Indiana Academy

32 TOTAL SCHOLARS

Thank You Lilly Endowment!

Farmers Breakfast

The second annual Farmers Breakfast hosted by the Community Foundation brought the return of Dr. Chris Hurt, agricultural economist from Purdue University. His presentation addressed the question, "Will the U.S. Agricultural Prosperity Continue?"

Over 50 farmers came out for the early morning breakfast at the 4-H Fairgrounds.



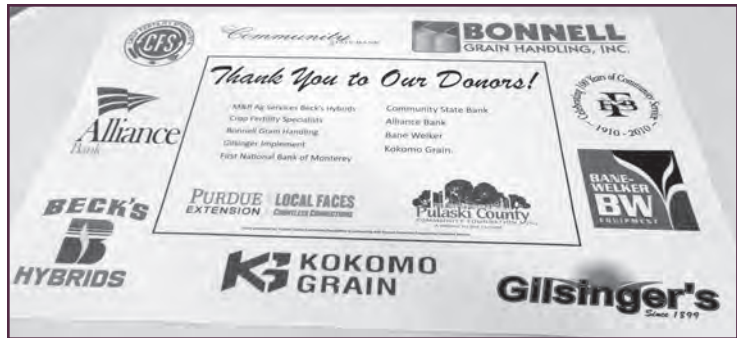
Good food, conversation, and information were enjoyed by all.



Sue Peppers, CPA, also spoke about the impact of new tax laws on basis vs. market value for farmers.



Dr. Chris Hurt was introduced by Chad Rushing, Purdue County Extension Agent.



The breakfast and program is made possible through partnership with the local Purdue Extension and area agri-business support.

2013 Community Grants

The Community Foundation offered \$25,000 from its unrestricted resources for community grants in the fall. Grants were awarded for projects supporting the arts and community development to education, health, and social services.

GRANTEES AND PROJECTS

- **Arts for Learning** -
\$3,870 EPES Mural Project
- **Francesville-Salem Township Volunteer Fire Dept.** -
\$3,568 Fired Up for a Big Chiller
- **Friends of the Panhandle Pathway** -
\$827 Trimmers for the Trail
- **Junior Achievement serving Pulaski County** -
\$2,727 Economics for Success Program
- **Medaryville/White Post Township Vol. Fire Dept.** -
\$5,000 New Turnout Gear
- **Pulaski County Family YMCA** -
\$1,199 Emergency Medical Equipment
- **Pulaski County Historical Society** -
\$2,000 Opera House Ceiling Project
- **Pulaski County Human Services** -
\$2,000 PCHS Building Security
- **Star City United Methodist Church** -
\$2,000 Make a Joyful Noise



Representatives of 9 organizations described their grant projects at the annual celebration.



Results of a 2012 grant: Kingdom Kids Preschool/Daycare volunteers installed a clean, safe playground surface for toddlers.

Foundation Funds

The Foundation administers 96 funds, most of which are endowed and provide annual distributions to support charitable causes. *New funds are listed in color.*

DESIGNATED FUNDS (\$133,143)

Distributions are directed to specific charitable agencies or projects.

Birthright of Rensselaer
Endowment Fund

Donald and Thelma Crise Fund

Emil Smolek Endowment Fund

Fellowship Baptist Church of
Winamac Endowment Fund

First Christian Church of
Winamac Endowment Fund

First United Methodist Church
of Winamac, Indiana Fund

Friends of the Panhandle
Pathway Endowment

Gateway Woods Fund

Holy Family Foundation Fund

James A. Freeman Memorial
Christmas Fund

Marjorie Prendergast Keller and
Clement V. Keller, Sr. 4-H Fund

Mary Powers Extension
Education Fund

Monterey Community Fund

PCCF Operating Fund

Pulaski Alliance for Community
Education Endowment

Pulaski County
4-H Council Fund

Pulaski County Library Fund

Pulaski County Community
Health and Wellness Fund

Rhonda Jean Galbreath
Memorial Fund

Roland Leslin Charitable and
Religious Trust Fund

St. James Salem
United Church of Christ

St. Paul Lutheran Church Fund

Star City Community Fund

Star City United Methodist
Church Endowment Fund

Stout Humane Society Fund

The Galbreath Fund

West Central School
Education Foundation Fund

Wilson Family Fund

Winamac Kiwanis Fund

Winamac Park Fund

Women of Pulaski County
Endowment Fund

FIELD OF INTEREST FUNDS (\$3,460)

Distributions support a particular broad field.

Richard W. Thompson
Family Fund

Sherald and Verla Bonnell
Family Educational Fund

Wildlife Conservation and
Education of Pulaski County

Foundation Funds

New funds are listed in color.

AGENCY FUNDS

(\$18,877)

Distributions provide a source of income for nonprofit agencies.

Arrow Head Country RC&D

Guidance Nursery School

Harold J. Righter
Memorial Fund

Junior Achievement
Serving Pulaski County

Pulaski County
Chamber of Commerce

Pulaski County Fund for Persons
with Developmental Disabilities

Pulaski Health Foundation
Resident Activities Support Fund

Winamac Church of the
Nazarene Endowment Fund

Winamac Tree Committee

UNRESTRICTED FUNDS

(\$27,091)

Distributions are directed to ever-changing community needs.

Bess A. Russell Fund

Fred C. Russell Memorial Fund

James A. Ehlers
Unrestricted Fund

PCCF Directors Fund

Pulaski County General
Unrestricted Fund

LIFE INCOME FUNDS
Donors receive income for life with the remainder for charitable purposes.

Kenneth and Phyllis Gardner
Charitable Gift Annuity

ADVISED FUNDS

(\$4,955)

Allows ongoing donor input for grant distributions.

Bonnell Family Golf Fund

Celebrate the Students of
Winamac/Eastern Pulaski
Schools Fund

Harvey R. Gutwein Family Fund

Michael and Sherry O'Connor
Family Fund

Rose Family Fund

Snowball Golf
Endowment Fund

The Eclectic Fund

William R. and Patricia J. Roth
"We Care" Fund

NON-PERMANENT (PASS-THROUGH) FUNDS

(\$48,120)

PCCF services include administration of different types of nonpermanent funds.

Friends of the
Panhandle Pathway

Garry D. Colgrove
Memorial Scholarship

Good Oil/BP
Healthcare Scholarship

Good Oil/BP Youth
Philanthropy Fund

Good Oil Company

O & D Fund

Pack-a-Backpack

Pulaski Animal Center Start-Up Fund

Pulaski County Care Fund

Women of Pulaski County

SCHOLARSHIP FUNDS

(\$45,247)

*Distributions for students
pursuing higher education.*

Agnes Hartman Scholarship

Albert Lee Weaver
Memorial Scholarship

Alberta J. Barnhouse Memorial
Teacher Scholarship

Alexandra ("Ali") Gibson
Memorial Scholarship

Back Home Again
in Indiana Scholarship

Bob Goble
Memorial Scholarship

Brian Douglas Conn
Memorial Music Scholarship

Conn Family Scholarship

Earl D. Roudebush Memorial
Scholarship

Ernest David Armstrong III
Memorial Scholarship

Everett and Ethel Knebel
Scholarship

Francis and Gertrude Rausch
Agricultural Scholarship

Franklin and Evelyn Fechner
Scholarship

Galbreath Scholarship

Gary M. Schnapf
4-H Memorial Scholarship

Giving Back Scholarship

Jim Dobson
Memorial Scholarship

John M. and Marjean Fritz
Memorial Scholarship

Judge Jack Richert
Memorial Scholarship

K. Stuart Gast Scholarship

Katherine L. Brown Scholarship

Linda L. Keys Braun
Memorial Scholarship

Marshall and Lola Carper
Scholarship

**Paul Baker
Memorial Scholarship**

Ralph E. and Sarah M. Horner
Scholarship

Ralph E. Winters Scholarship

Roland and Nancy Lowry
Memorial Scholarship

Thomas E. and Ola M. Carneal
Scholarship

William O. (Billy) Goble
Memorial Scholarship

Winamac Rotary Club
Scholarship



Past and present PCCF directors
enjoyed a summer reunion.

2013 Contributors

The Community Foundation recognizes the following individual and corporate donors who made generous gifts in 2013.

1st Source Bank
Tim and Sue Alexander
Alliance Bank
Rex Allman
Arrow Head Country RC&D
Berdene Azbell
Betty Barnes
Agnes Barnhouse
Larry and Bev Barnhouse
Michael and Kaye Beall
Barbara Beeler
Dave and Patsy Bennett
Bill Dobson Ford
Judy Blair
Bonnell Grain Handling
Wayne and Marylou Bonnell
BP Products North America
Braun Corporation
Ronald and Patricia Bucks
Michael Capouch
Gayle Conner
Community State Bank
Crop Fertility Specialists
Randy and Lorrie Crose
Brad and Judi Conn
Richard Conn
Don and Eula Cotner

Darlene Daily
Don and Lynn Darda
Seth Daugherty
Perry and Katie DeGroot
Nathan and Melissa Dennis
Sue Detamore
Dan and Virginia Dolezal
Neil and Angela Douglass
Timothy and Lee Ann Eizinger
Roger and Neva Fields
Allen and Mary Ann Finke
Martin and Mary Finley
First National Bank of Monterey
Ed and Loree Fisher
Frain Mortuary
Cathy Fritz Consulting
Scott and Karen Fritz
Franklin and Delores Furr
Don and Delores Galbreath
Kenneth and Phyllis Gardner
Paul and Brenda Gilsinger
Gilsinger Implement
Good Oil Company
Good Samaritan Ladies
of Charity
Leslie Wineland Goss
Barbara Greenwell

Marita Grisel, CPA
Harvey and Ellen Gutwein
Tom and Barbara Halleck
Robert Hansen
Harrison-Metzger & Rans
Funeral Home
Ron and Joyce Heater
Kelly Heckaman
Jim and Julie Hanus
Maxine Houser
Steve Hintz
Independent Colleges
of Indiana
ISIS Theater
Jeff's Tire & Alignment Service
Jim Dobson Ford
Karla Johnson
Susan Jordan
JP Lawncare
Keller Advisory Group
Jim and E. Anne Ketchen
Greg and Jackie Kiser
Bill Kiste
John and Barbara Kleinofen
Robert and Lynne Klitzman
Charles and Barbara Knarr
Donald Knebel

Dan Kohlmeyer
Ron and Janet Kruger Family
Gerald and Susan Lambert
James and Ann Lebo
Brian and MacKenzie Ledley
Kevin and Sherry Lippelt
Roland Lowry
Sam and Carol Marks
William and Joyce Mathys
Charles and Joyce McKinley
Dan and Anna McKinley
Doug and Sharon McKinley
Darlene Mellon
Darrell and Cynthia Miller
Norma Jean Miller
Steve and Paula Miller
Mike and Michelle Mills
Bill and Eve Mock
Monsanto Fund
Daniel P. Murphy
Tim Murray
Richard and Judith Mynark
Blake and Veronica Newman
Marilyn Newman
Newman Farms
Monica O'Connor
Donald and Teresa Ortman

Mary Ortman
Betty Parcel
Patchwork Pals of 76
Lori Pavy
Joseph and Terry Pesaresi
Terry Phleger
Pizza Hut
Plymouth Tube -Winamac Site
Phil and Darla Powlen
Otto and Amy Prado
David and Heather Pugh
Pulaski Alliance
for Community Education
Pulaski County Abstract
Pulaski Memorial Hospital
Pulaski Memorial Hospital
Medical Staff
Brad and Jane Purcell
Steve and Barb Rausch

Tonia Reid
Celeste Richert
Barbara Richert
James Richert
John and Angela Richert
Harry and Dorothy Richter
Mary Rickey
Paul Rickey
Jeff and Brenda Roberts
Chuck and Wendy Rose
William and Patricia Roth
Scott and Mashell Roudebush
Jake and Jenna Ruff
Jeff and Beth Ruff
Otto and Donna Ruff
Sanders IGA
Deborah Schnapf
Steven and Jodie Schnapf
Jane Schneider

Kent and Mary Schultz
Susan Schultz
SECC
Robert and Cathy Sheppard
Robert Simpson
Mr. and Mrs. Richard Sims
Steve and Pam Slavish
Mr. and Mrs. William Smith
Carl and Eileen Sommers
Richard and Madeline Sommers
Sons of American Legion
Post #399
William and Lou Ann Spry
Star City Lions Club
Larry and Janet Stout
Don and Meleita Street
T160, LLC
The Budd Insurance Agency
Kathleen Thompson

S.C. Tobey
Mike and Melissa Weaver
Paul and Pamela Weber
Bill and Linda Webb
Webb Printing
Mary Welker
Glen White
White County United Way
Kevin Whiteman
Michael and Brenda Wiese
Doug and Kathy Wilson
Winamac High School
Faculty Welfare
Winamac Moose Lodge
Craig Winters
Janet Winters
Ralph and Barbara Winters
Otto and Donna Wuethrich

THANK YOU to all of our donors. Your gift is your community's gain!

Tributes: Memorials, Honorariums and Planned Gifts ---

Making a gift in memory of someone or in honor of a special occasion is a thoughtful and meaningful way to show friends and family how much you care. In 2013, gifts were made in memory or honor of the following:

IN MEMORY OF...

**John "Ted" Anton, Jr.
Floyd Barnhouse
Mike Blinn
Ralph Braun
Rose Brinkman
Bruce Burns
Roger Butler
Frances Callahan
Barbara Jean Clark
Forest Conn
Tom Davis
Sharon Denton
Catherine Dickey
George Dunker
Phyllis Foerg
Nancy Fox
Richard Franko
Marcella Good
James Robert "JB" Graham**

**Mary Gutwein
Mary Helen Kimmerling
Olive Lawson
"Wilson" Marks
Darwin "Doc" Parcel
Gerald Polstra
Danny Reedy
Orville Rife
John J. Russell
Donald Schnapf
Warren Short
Alberta Straw
Emaline Grace Wampler
Cindy Whetstone
Earl White
Rachel White-Heishman
Linda Williams
Rich Wuethrich**

IN HONOR OF...

**Marge Conn
Dr. Robert Klitzman
Jon Paul Dilts
Matthew Garbison
Robert Hansen
Fred and Ann Shidler
Maryalice (Molly)
Dilts Susnjara
Allen Winters
Barbara Winters
Ralph Winters Family
Bill Kiste**

LEGACY SOCIETY

The Legacy Society is a group of generous donors whose commitment to their community lasts forever in the form of a planned gift to the Community Foundation. Individuals who have notified PCCF of their future gifts are:

**Richard Conn
Don and Delores Galbreath
Kenneth and Phyllis Gardner
Joe and Cynthia Garnett
K. Stuart Gast*
Rachel Thompson Gast*
Agnes Hartman*
Emil Smolek**

*deceased

Financial Highlights

BALANCE SHEET

Pulaski County Community Foundation December 31, 2013

Assets	
Cash	\$ 253,430
Investments	7,633,651
Total Investments	7,887,081
Other Assets	1,610
Total Assets	<u>\$7,888,691</u>
Liabilities and Net Assets	
Liabilities	\$ 575,239
Net Assets	
Unrestricted Net Assets	1,578,404
Temporarily Restricted net Assets	1,418,851
Permanently Restricted Net Assets	4,316,197
Total Net Assets	7,313,452
Total Liabilities and Net Assets	<u>\$7,888,691</u>

INCOME STATEMENT

Pulaski County Community Foundation, Inc. December 31, 2013

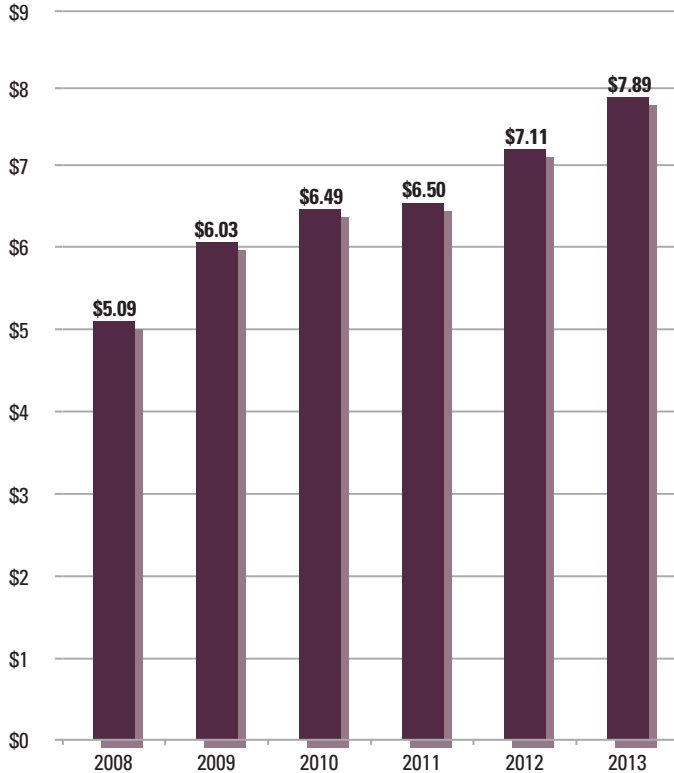
Support and Revenue	
Contributions	\$ 149,874
Investment Income	983,783
Other Income	85,318
Total Support and Revenue	<u>\$1,218,975</u>
Expenses	
Grants and Scholarships	\$ 250,280
Program Expenses	32,729
Supporting Services	191,337
Total Expenses	<u>\$ 474,346</u>
Increase in Net Assets	\$ 744,629
Net Assets at Beginning of Year	<u>6,568,823</u>
Net Assets at End of Year	<u>\$7,313,452</u>

Audited financial statements are available upon request and on our website at www.pulaskiccf.org.

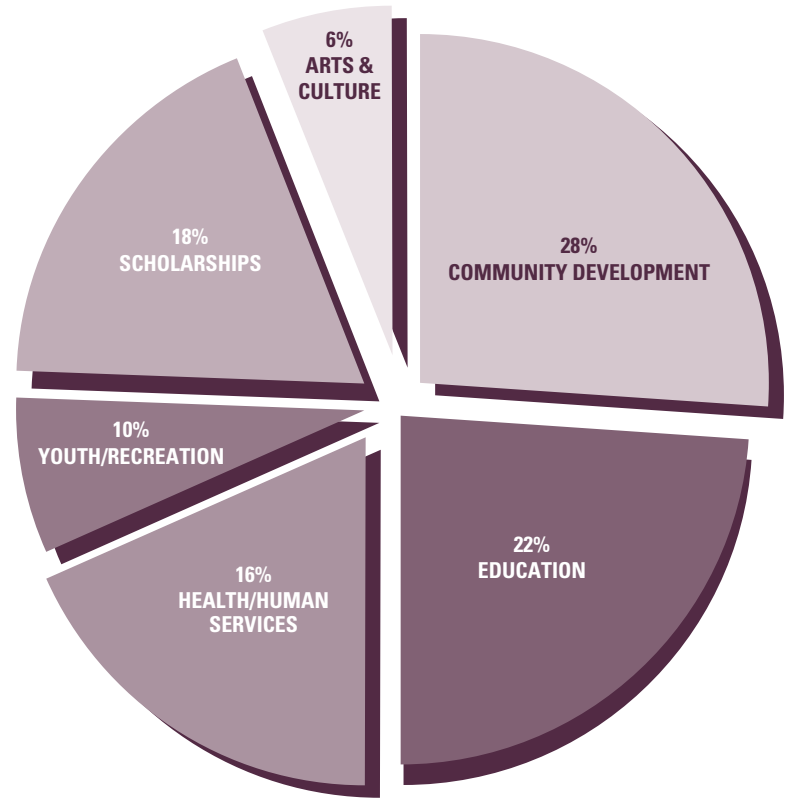
Growth and Grants

TOTAL ASSET GROWTH

(In Millions)



2013 GRANT SUMMARY



Foundation Leaders and Support



2013 BOARD OF DIRECTORS

Robert Simpson
President

Beth Ruff
Vice President

Patricia Roth
Secretary

Ron Kruger
Treasurer

Lori Brumm
Robert Conn
Katie DeGroot
Julie Hanus
Tony Holliday
Jim Ketchen
Darlene Mellon
Don Street
Mary Welker

COMMUNITY VOLUNTEERS

Rita Carpenter
Jon Chapman
Daniel Dolezal
Mary Sue Link
Gregg Malott
Daniel Murphy
Jeff Ruff



STAFF

Wendy Rose
Executive Director

Kim Krause
Administrative
and Scholarships

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