



Community
Foundation
of Pulaski County

Cultivating
Growing
Communities

annual

REPORTS 2019 & 2020

EXECUTIVE MESSAGE

The years 2019 and 2020 posed unique opportunities and challenges. The Community Foundation embraced them both and continued to **serve donors, award grants, and provide leadership.**

We **serve donors** by assisting with charitable goals and future planning. Emil Smolek knew what he wanted to accomplish when his life was done, and CFPC helped make it possible. **Awarding grants and scholarships** resulted in over 200 grants to 92 nonprofit organizations and 122 scholarships. Community **leadership** became a priority through grant opportunities from Lilly Endowment Inc. The Community Foundation hosted a community assessment, grew partnerships, and launched an initiative to benefit our community.

In response to COVID-19, special grants and donations were made. We adapted to new ways of doing business through virtual meetings and events.

With your support, the Community Foundation played an important role in serving and supporting local programs, people, and projects over the past two years. Thank you for your continuing generosity!



Wendy G. Rose
Executive Director



Megan Perkins
2019 President



Vicki Overmyer
2020 President

Find more details on the information in this report by visiting the Community Foundation website at www.cfopc.org.

Representatives in the field of agriculture chose to create the ACRE Fund (Ag Community Resource & Education) in 2019, a pass-through to support Pulaski County ag-related programs and causes.

SERVING DONORS



Medaryville White Post Volunteer Fire Dept created the **Medaryville Fire Station Construction Fund** to assist their efforts toward a new fire station.

Family members created the **Janet Simmermaker Early Childhood Literacy Fund** to memorialize a woman who had a passion for children, learning, and education. Early literacy programs like the local Dolly Parton Imagination Library will forever be supported.

Donors were empowered to aid local COVID-19 response efforts through the Pulaski County Care Fund for urgent or emergency needs. More than \$5,200 was granted to seven organizations directly responding to COVID-related needs.

Community members also participated in GivingTuesdayNow on May 5, 2020. This was a global day of unity and giving to offer hope, generosity and kindness during the pandemic. A total of \$2,625 was donated, and local acts of kindness and caring were featured on the CFPC website and social media.

95 individuals, businesses and organizations donated a combined sum of \$74,744 over both years' traditional GivingTuesday events. In 2020, the Community Foundation matched gifts to support local nonprofits, with 24 organizations receiving over \$33,050 for their charitable causes.





PLANNED GIVING DONOR **EMIL SMOLEK**



Emil Smolek lived a very full life that spanned 100 years. Ten years before his death, he created an endowment in the Community Foundation through a bequest in his will. When the gift was realized in 2020, it totaled \$1.57 million to support his passions in life. The bequest was the largest gift ever received by the Community Foundation.

Emil attended a one-room school house through the 8th grade, finishing high school in North Judson. He began working his way through Purdue when World War II broke out. He joined the Army Air Corps Cadets and became a B-24 bomber pilot, serving in the South Pacific and earning the rank of Captain.

After the war Emil and wife Lauraine decided to farm, starting with dairy and chickens along with mint, corn and beans. With their sons' help, the farm grew. Emil could be seen well into his ninth decade on a tractor helping with the farming.

Emil was curious, sharp and quick-witted, a lifelong learner and pillar of the community. A member of St. Luke United Church of Christ in San Pierre, Emil served on its board for many years. He also served on the board of Christian Haven Homes in Wheatfield, and was a charter member and president of the San Pierre Lion's Club.

Emil worked with an attorney and the Community Foundation to create the Emil Smolek Endowment Fund. It will forever benefit his church, four public broadcasting television stations, and two scholarships for students majoring in general studies or ag-related fields. His reasons for making the bequest were to "honor my family and give back to the country and community that has allowed me to do this."

Through the Community Foundation, his tremendous generosity will create a permanent legacy of support for his areas of passion.

Grants and scholarships totaled \$645,906 in 2019 and 2020. Endowment funds make grants to a range of charitable agencies and programs from investment earnings. Find the full list of funds and scholarship recipients on our website.

Board members began surprising local nonprofits with \$100 grants in 2019. The amount doubled to \$200 in 2020, totaling \$4,600 in "BoardBucks" over the two years.

In 2020, the Community Grants focus shifted to projects that address one of the four areas of aspiration (see page 7) to ensure forward movement in those areas.

42 scholarships provide grant support for local students seeking higher education.

2019 – 34 awards, \$81,405

2020 – 27 awards, \$68,000

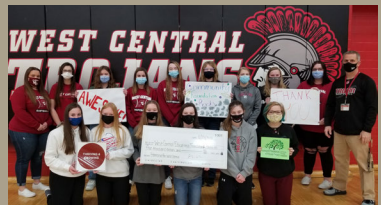
Lilly Endowment Community Scholars

2019: Jillian Brumm

2020: Ryan Huggler



AWARDING GRANTS & SCHOLARSHIPS



PROVIDING LEADERSHIP



Community Foundation board and committee members provide leadership through their donation of time, expertise, and resources.



INTERN

Rachel Ploss



STAFF

Kim Krause, Scholarship /
Admin Support
Wendy Rose, Executive Director



Lilly Endowment Inc.'s GIFT Phase VII began with a \$500,000 **Matching Grant Challenge** and included several additional opportunities. With tremendous thanks to generous donors, our community met this challenge in under a year!

The Endowment's **Board Engagement Grant** challenged all directors serving at any time from January, 2019 through June, 2020 to meet a significant giving requirement. 100% of the 22 directors met the challenge and CFPC was awarded a \$100,000 grant!

2019 BOARD

Kaye Beall
Robert Conn
Missy Culp
Katie DeGroot
Julie Hanus
Krysten Hinkle
Karen Jones
Robert Klitzman
Gregg Malott, Treasurer
Darlene Mellon, Secretary
Vicki Overmyer, Vice President
Megan Perkins, President
Shane Pilarski
Robert Simpson
Don Street
Dan Zylstra

2020 BOARD

Kaye Beall, Vice President
Pam Burger
Missy Culp
Kurt Dickey
Julie Hanus
Karen Jones
Robert Klitzman
Leslie Link
Gregg Malott, Treasurer
Darlene Mellon, Secretary
Dan Murphy
Vicki Overmyer, President
Shane Pilarski
Barb Schultz

2020 COMMITTEES

Abby Dickey, Grants
Andrew Fritz, Resource Dev.
Jan Good, Finance
Jill Kasten, Resource Dev.
Jenny Keller, Scholarships
Ron Kruger, Scholarships
Sherry O'Connor, Grants
Bill Peppers, Grants
Kyle Sommers, Scholarships

2019 COMMITTEES

Tabatha Chapman, Scholarships
John Kocher, Finance
Ron Kruger, Scholarships
Dan Murphy, Finance
Sherry O'Connor, Grants
Bill Peppers, Grants
Kyle Sommers, Scholarships

Planning in 2019 included a community conversation process that revealed Pulaski County's leading aspirations.

The Board chose to focus on the high priority challenge of **Forward Thinking Leadership** with its implementation grant. The three year initiative provides opportunities to grow leadership strengths and invest in community action for the future good of our county.

The first program launched was the Excellence in Nonprofit Management training series. Participants were inspired to learn more about nonprofit leadership, and six individuals earned Certificates of Excellence.

"Why Community Development? Considerations for Change." David Terrell of Indiana Communities Institute at Ball State University met with local leaders and shared research and facts on community development, setting the stage for upcoming programs in 2021.

Community commitment has been demonstrated through financial partners and collaborators. A project coordinator was hired to oversee the initiative's components:

- Nonprofit Management Training Series
- Fund a coordinator for Purdue Extension's Leadership Pulaski County
- Provide two multi-day courses through Indiana Communities Institute on community development and to create action plans
- Elected Official training sessions
- Educational event about becoming an elected official
- Communicate participation and progress

FORWARD THINKING LEADERSHIP



FORWARD THINKING
LEADERSHIP
A COMMUNITY FOUNDATION OF PULASKI COUNTY INITIATIVE



The Forward Thinking Leadership Initiative lays the groundwork for positive change in our county.

2019

AUDITED FINANCIAL HIGHLIGHTS

ASSETS

Cash & cash equivalents	\$ 1,214,192
Furniture & equipment, net of accumulated depreciation	667
Investments	\$10,282,308
	<u>\$11,497,167</u>

LIABILITIES

Accounts payable	\$ 997
Accrued Liability	5,056
Scholarships Payable	11,435
Annuity Reserves	46,548
Agency Funds	574,737
Total Liabilities	<u>\$ 638,773</u>

NET ASSETS

Without donor restrictions	\$ 333,254
With donor restrictions	10,525,140
	<u>\$10,858,394</u>
	<u>\$11,497,167</u>

2020

UNAUDITED FINANCIAL HIGHLIGHTS

ASSETS

Cash & cash equivalents	\$ 1,240,032
Furniture & equipment, net of accumulated depreciation	1,097
Investments	\$12,746,353
	<u>\$13,987,482</u>

LIABILITIES

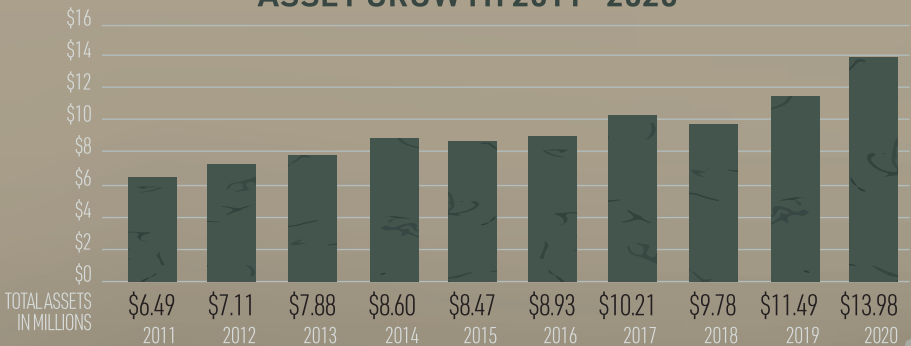
Accounts payable	\$ 1,959
Accrued Liability	6,179
Scholarships Payable	6,986
Annuity Reserves	36,412
Agency Funds	593,867
Total Liabilities	<u>\$ 645,403</u>

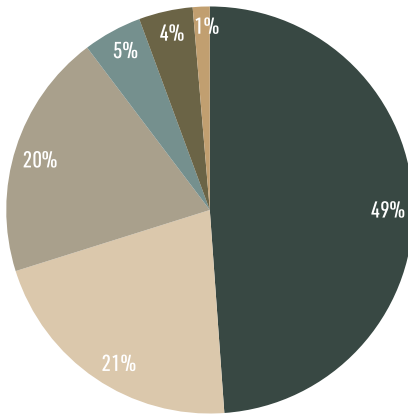
NET ASSETS

Without donor restrictions	\$ 557,028
With donor restrictions	12,785,051
	<u>\$13,342,079</u>
	<u>\$13,987,482</u>

Audited financial statements and Form 990 are available on our website and upon request.

Community Foundation of Pulaski County
ASSET GROWTH 2011 -2020

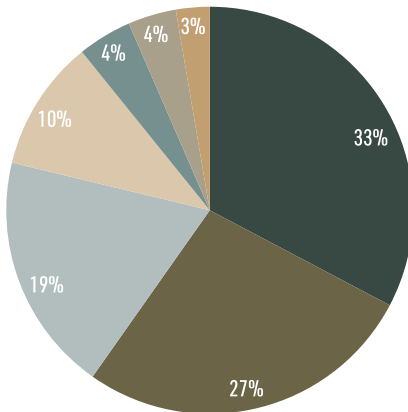




FUND CATEGORIES

\$13,377,770

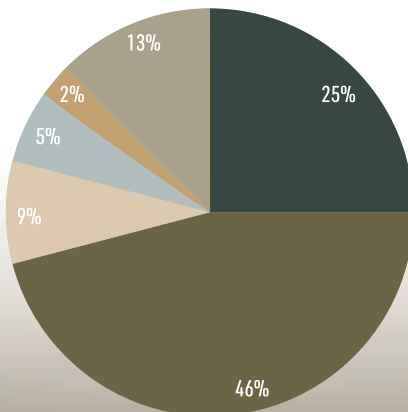
- **DESIGNATED - 34 FUNDS**
Donor names beneficiary(ies)
- **UNRESTRICTED - 11 FUNDS**
Donor supports ever-changing needs
- **SCHOLARSHIPS - 41 FUNDS**
Donor provides educational support
- **DONOR ADVISED - 13 FUNDS**
Alternative to private foundation
- **CHARITABLE ORGANIZATIONS - 10 FUNDS**
Manages an Agency's endowment
- **FIELD OF INTEREST - 5 FUNDS**
Donor supports an area of interest



GRANT AREAS 2019 - 2020

\$645,906

- **EDUCATION**
- **SCHOLARSHIPS**
- **HEALTH & HUMAN SERVICES**
- **ENVIRONMENT/RECREATION**
- **YOUTH**
- **COMMUNITY DEVELOPMENT**
- **ANIMAL WELFARE**



ASSET ALLOCATIONS 2020

\$12,746,354

- **FIXED INCOME**
- **LARGE/MID-CAP FUNDS**
- **SMALL CAP FUNDS**
- **ALTERNATIVES**
- **CASH/MONEY MARKET**
- **INTERNATIONAL EQUITIES**

Returns: 2019 - 19.9%
2020 - 9.2%

DONORS

1st Source Bank
 Raye Ann Absher
 Al & Elizabeth Adams
 Karen Albrecht
 Alliance Bank
 Rex & Nancy Allman
 American Legion Post #399
 Dillar Ames
 Arrow Head Country RC&D
 Tom Anspach
 Zach Armstrong
 Linda Bachmann
 Neal and Heidi Bailey
 Sue Baker
 Joyce Bales
 Megan Banerjee
 Rebecca Banfield
 Jenise Barnhouse
 Tedmund and Amy Bauer
 Michael and Kaye Beall
 Terry & Marcia Beck
 Amy Beechy
 Belinda Beehler
 Barbara Beeler
 Laurie Bender
 Bennett & Shepherd Insurance
 Kevin & Susan Bennett
 Mandy Bennett
 Marilyn Parish Bernal
 Charlotte Blinn
 Steve & Stephanie Bonnell
 Jim and Carol Bowden
 Lisa Brady
 BraunAbility
 Al and Sharon Breyfogle
 Brumm Family
 Bruce & Jill Brumm
 Jack and Pam Burger
 Margaret Burzinski
 Steve Burzinski
 Jessica Carmack
 Tracey Carrigan
 John and Kimberly Carroll
 Rob and Kathy Carter
 William & Christine Cassidy
 Alyssa Chapman
 Harriet Chapman
 Jon & Julie Chapman
 Theresa Clark
 Class of 1967
 Mildred Clauss
 Adam and Jill Collins
 Hugh and Sharon Collins
 Larry Collins

Marge Conn
 Donald Corcoran
 Anne Craig
 Crop Fertility Specialists
 Brian Culbreth
 Dan and Missy Culp
 Craig & Valerie Cultice
 Larry Cunningham
 Alan and Darlene Daily
 Tim and Diana Day
 Perry and Katie DeGroot
 Dennis Auto Body
 Kurt Dickey
 Jon & Anne Dilts
 Richard and Rebecca Dilts
 Otto & Barbara Doering
 James & Betty Doig
 Dan & Virginia Dolezal
 Gayle Doll
 Anne Duff
 John and Linda Eager
 Nicole Earp
 Floyd & Hana Easter
 Eastern Pulaski
 Elementary School
 Janice Emery
 Scott & Jean Federer
 Linda Ferguson
 Stephen Ferguson
 Allen J. Finke
 Martin & Mary Finley
 Michael & Brenda Finnegan
 First Federal Savings Bank
 First National Bank of Monterey
 First United Methodist
 Church of Winamac
 Paul & Carola Forsythe
 Dan Foster
 Dianna Fox
 Frain Mortuary
 Friends of the
 Panhandle Pathway
 Andrew Fritz
 Mary Ann Fritz
 Jean Froman
 Steve Furnivall
 Franklin & Delores Furr
 Michael Gallenberger
 April Gardner
 Kenneth & Phyllis Gardner
 Joe & Cyndi Garnett
 Tim Gearhart
 Ron & Cheryl Geik
 Matthew J. Gilsinger
 Paul & Brenda Gilsinger
 John and Lynne Giordano
 Bill Goble

Brad Goble
 Erin Good
 Good Oil
 GoodSearch
 Steve & Roxanne Gorby
 Thornton Green
 Joseph Greenlee III
 Greenmark
 Jeff & Nancy Griffith
 Gudeman Partners
 Elden & Mary Lee Gutwein
 Harvey and Ellen Gutwein
 Kristi Hackett
 Jeff & Jackie Hadley
 Robert Hansen
 Jim and Julie Hanus
 Hard Times Express
 Brian Harper
 Richard Harris
 Veronica Hartman
 Ward and Tammy Haselby
 Andrea and Joe Hayes
 Victor and Judy Heater
 Krysten Hinkle
 Holloway & Lauyans
 Investments
 Ed & Jean Hollenberg
 Suzanne Hollis
 Brett Holloway
 Doug & Lenora Hoover
 Fremont and Shirley Hoover
 Maxine Houser
 Mark Houston
 Chris and Sharon Huber
 Gene and Barbara Huber
 Betty Hughes
 Shirley Jenkins
 Jack & Karen Jones
 Kasten Brothers Spraying
 Steve Kasten
 Keller Advisory Group
 John and Colleen Keller
 Lynne Kern
 James & E. Anne Ketchen
 Kewanna Metal Specialties
 James King
 Jill King
 Debra Kirk
 Barbara Kiser
 Greg & Jackie Kiser
 Bill and Judith Kiste
 Dorothy Klink
 Robert & Lynne Klitzman
 Barbara Knarr
 Donald Knebel
 Kocher Farms
 Daniel & Bonnie Koebecke

Deborah Koepke
 Kova Fertilizer, Inc.
 Jack Krasner
 C.J. & Kim Krause
 Melvin Krug
 William and Luann Krug
 Ronald & Janet Kruger
 Matthew & Kara Kulak
 Sherry Landrum
 Kevin and Brandi Larkin
 Linda Leasure
 Brian & MacKenzie Ledley
 Lightstream
 Don and Leslie Link
 Robert Linza
 Kevin and Sherry Lippelt
 James Loehmer
 Amy Loutzenhiser
 Roland Lowry
 Harold Mailand
 Doug and Lisa Malchow
 Gregg Malott
 Robert & Sharon March
 Sam & Carol Marks
 John & Beth McClure
 Jacqueline McCulloch
 Kathy McDonald
 Dan McKinley
 Doug and Sharon McKinley
 James McLane
 Chuck & Beverly Mellon
 Arlene Metzger
 Midwestern Engineers
 Earl and Patricia Miller
 Larry & Beverly Miller
 Steve & Paula Miller
 Tasha Mitchell
 Lara Moutsos
 Dan & Linda Murphy
 National Christian Foundation
 Melissa Newman
 NICF
 Holly Nuestr
 Ann Nufer
 Mary Oberting
 Michael & Sherry O'Connor
 Monica O'Connor
 Tim and Vicki Overmyer
 Sandra Owens
 PACE
 Mark & Lori Pajeau
 Patio Drive In
 Paul and Penny Pentecost
 Megan Perkins
 Ann Gibson Petr
 Richard & Jacqueline Petrie
 Kimberly Pickens

Brian & Shane Pilarski
 Kim Pinkerton
 Patrick Pitcher
 Courtney and Judy Poor
 Linda Powers
 Tim and Elaine Powers
 Paul Preckel
 Proscapes
 Pulaski Memorial Hospital
 Pulaski Post
 Steve and Barbara Rausch
 Virginia Rew
 Dan & Linda Ringen
 Katherine Roberts
 Evonne Robertson
 Chuck & Wendy Rose
 John and Kimberly Rose
 Roth Brothers Jewelers
 Bill & Peach Roth
 June Roth
 Patrick Roth
 Peach Roth
 RJ Roth
 Beth Ruff
 Otto & Donna Ruff
 Ruff Family Farms
 S & D's Market, Inc.
 Pamela Scheffer
 Terry & Barbara Schultz
 William Schuster
 Katherine Scott
 Shawn Scott
 Debra Sheets
 Marjorie Sherrill
 Brandon Shively
 Lois Sigler
 Jennifer Simmermaker
 John Simmermaker
 Jordan Simmermaker
 Samuel Simmermaker
 William & Ann Simon
 Robert & Sherry Simpson
 Richard Sims
 Carl Smith
 Emil Smolek Estate
 Sons of the American Legion
 Post #399
 St. James Salem United
 Church of Christ
 St. Marks Electives Class
 Star City United
 Methodist Church
 Derrick and Abbie Stalbaum
 Stinemetz Tax Service
 Barbara Stotler
 Jeremy Stotler
 Larry & Janet Stout

Don & Meleita Street
 Patty Sullivan
 Kenneth & Linda Susnjara
 James & Robbin Swaney
 Alyssa Tellez
 Roxanne Thomas
 Jodi Verhoeven
 Glenn Wallace
 Linda Walls
 Ronald and Kathryn Walter
 Alice Wamsley
 Seth Warburton
 Debra Waybright
 Harold Welter
 Sally and Darrell Weslander
 Grant and Taylor White
 White Post Firefighters
 Kevin Whiteman
 Doug and Kathy Wilson
 Winamac Community
 High School
 Winamac Community
 Middle School
 Barbara Winters
 Craig & Carol Winters
 Janet Winters
 Jerry Winters
 Donna Wuethrich
 Scott Wuethrich
 Fred and Jennifer Zahrt
 Don & Ruth Zehner
 Kelsie Zellers
 Kevin Zupin
 Dan and Lisa Zylstra

IN HONOR

John Bawcum
 Anne Dilts
 Jon Dilts
 Maxine Houser
 Chuck & Darlene Mellon
 Mike O'Connor
 Theo Perkins
 Shane Pilarski
 Jeff Richwine
 Katherine Scott
 Molly Susnjara
 Town of Winamac
 Barbara Winters

IN MEMORY

Ernie Armstrong
 John Ash
 Leroy Ash
 Carry Barker
 Mary C Becker
 "Rhayna" Beeher
 Ray Berger
 Cynthia Blameuser
 Michael Blinn
 Tom Blinn
 Helen Bonnell
 Matt Boos
 Jason Brantley
 Linda Braun
 Bradley Breyfogle
 Ruth Budd
 Joan Bucinski
 Melvin Button
 Robert Conn
 Short Conn
 Gayle Conner
 John Fagan
 Ann Marie Fagner
 Rev D Bruce Fry
 Sheila Garling
 "Jax" Giles
 Delores Girtton
 Boob Goble
 Jerry Harper
 Robert Hansen
 Joan Henry
 Jim Hoffman
 Kenny Holbrook
 Dr. Ed Hollenberg
 Jerry Howe
 Sandie Johnston
 Jack Kellenburger
 Joyce Kelle
 Lydia Kennedy
 Budd Krohn
 Dick Kruzick
 Larry Link
 Ed Loehmer
 "Lucky" the cat
 Terri Lynch
 Adelle Manikowski
 Sally Kaye McGuire

Charlie McKinley
 Maurice McKinney
 Charles Mellon Sr.
 Adrian Miller
 Emma Neilsen
 Pattie Odle
 Denise Payne
 Willard Peters
 Jerry Peterson
 Patty Powers
 Bill Pugh
 Don & Matilda Reid
 Lowell Reinhold
 Phyllis Reutebuch
 Tim Reutebuch
 Marilyn Robertson
 Jerry Rose
 William Roth
 Jeff Ruff
 Emily Russell
 Jo Ellen Russell
 Mark Salinas
 Barb Sandhage
 Mary Lea Sass
 Helen Scheffer
 Delores Schultz
 Janice Schultz
 Cletha Scott
 Jerry Scott
 Jim Shidler
 Elsie Short
 Warren Scott Shively
 Jim Shorter
 Janet Simmermaker
 Joan Smith
 Emil Smolek
 Gilbert Stepp
 Judy Stinemetz
 Roy Stonebraker
 John Tuley
 Clara Viktora
 Clip Wamsley
 William Walters
 Liz Weldon
 Joan Wheeler
 Ralph Winters
 Alvin Zellers

MISSION

The Community Foundation of Pulaski County encourages the growth of endowed funds to serve and enrich our community today and tomorrow.

VISION

Cultivating Growing Communities acknowledges Pulaski County's agricultural heritage, endowments enriching our county, and unique communities united as one county.

COMMITMENT

To improve quality of life by funding community projects in the areas of community development; education and environment; to steward endowed funds for generations to come; and to foster philanthropy in Pulaski County.

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www.cfopc.org

