



FINANCIAL ASSISTANCE APPLICATION

YOUR NAME: _____ DATE: _____

To help us be good stewards of the financial resources of Meadowbrook Church, we ask you to complete both pages of the following questionnaire. For this request to be considered, it must be completed in its entirety and a copy of your bill attached. The Financial Assistance Team will give your application thoughtful and prayerful consideration. You will receive a phone call from a member of our team to review the information. If your application is approved, financial help is only made payable directly to the vendor.

Financial Assistance Instructions

If you are going through a financial hardship and are actively engaged in Meadowbrook Church, we will prayerfully consider coming alongside you. If your application is approved, we will help you in several ways:

- Financial coaching to help you gain skills to manage your finances and gain understanding of Biblical principles around stewardship and spending.
- Help creating a budget.
- Financial assistance for rent, mortgage or utilities.

Return the completed application to meadowbrookcares@mbcocala.org. Please don't turn in your application without all the necessary attachments listed below:

- The front & back of your current driver's license or I.D.
- Full copy of your lease or mortgage statement, if applicable.
- If requesting assistance with your lease/mortgage, our Accounting Department will request a W9 from your lender/mortgage company. If we are unable to get a W9, we will not be able to continue the process of the application.
- If requesting assistance with electric, water or gas utilities, we need a copy of your current bill.

Assistance Requested

If your application is approved, checks can only be issued to the vendor.

Vendor Name (to whom payment is due)	Vendor Phone	Amount
		\$ _____
		\$ _____
		\$ _____
Total amount of need		\$ _____
How much can you, family, or friends pay towards this need?		\$ _____
Total assistance you are requesting from Meadowbrook Church?		\$ _____

I have applied for unemployment: Yes No

I am actively applying for a job: Yes No

I have recently applied for these jobs:

1.) _____ Date applied: _____

2.) _____ Date applied: _____

3.) _____ Date applied: _____

What has happened to create this hardship? Unemployment Injury Death Hospitalization Illness Other

Briefly explain your hardship:

In what way do you see God moving in your life:

Briefly describe your relationship with MBC: Are you connected with an MBC pastor, staff member or church attender?

If approved, please give us several options between 10am-3pm M-Th of good dates & times where we can schedule you for financial assistance coaching.

1.)	2.)	3.)
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Personal Information – Please Print

Name				Date		
Date of Birth				Phone		
Address				Work Phone		
City				E-mail Address		
State				Spouse's Name		
Zip Code				# in Household		
Marital Status	Married	Separated	Single	Living Together	Divorced	Widowed
Employed	Yes			How long employed?		
Spouse Employed	Yes			How long employed?		
Part-time or Full-time?						

Income and Expenses

Monthly Income		Monthly Expenses		
		Column A		Column B
Job-Take home	\$ _____	Tithe	\$ _____	Credit Cards
Spouse's Job	\$ _____	Rent/Mortgage	\$ _____	Phone
Social Security	\$ _____	Electric	\$ _____	Insurance
SSI Disability	\$ _____	Food	\$ _____	Clothing
Child Support	\$ _____	Cable/TV	\$ _____	Repairs
Food Stamps	\$ _____	Vehicle	\$ _____	School
Retirement	\$ _____	Gas	\$ _____	Pet Cost
Other	\$ _____	Other	\$ _____	Other
Total Income	\$ _____	Total Expenses (Add Columns A&B) \$ _____		

Have you received financial assistance from other ministries and/or government agencies in the last year? Yes No
 If yes, please complete the information below.

Date	Amount	Reason
_____	_____	_____
_____	_____	_____
_____	_____	_____

By my signature below, I am authorizing Meadowbrook Church to check any of the sources I have provided on this sheet.

X
 Applicant's Signature

X
 Date

REQUEST FOR RELEASE OF INFORMATION
Meadowbrook Church
4741 SW 20th Street, Ocala, FL 34474
352.873.3767
www.mbcocala.org

Lendor/Mortgage Company	
Address	
Phone Number	
Tenant Account Number	
Tenant Printed Name	
Tenant Phone Number	
Tenant Address	
Tenant last 4 Digits of SS#	
Tenant Birthdate	
Reason for Request	<input type="checkbox"/> Requesting a W-9 for Meadowbrook Church 501 (c)(3) for tax purposes <input type="checkbox"/> Mortgage information to assist in making a payment <input type="checkbox"/> Other
Purpose of Release	I hereby authorize Meadowbrook Church, in their role as a benevolence agency, to make a one-time payment to said Lender/Mortgage Company on my behalf.

X _____
 Tenant Signature

_____ Date

****Please email W-9 to meadowbrookaccounting@mbcocala.org**

FOR OFFICE USE ONLY
FINANCIAL ASSISTANCE INTAKE WORKSHEET

Intake by:	Date:
Name of applicant:	Spouse's name:
Applicants Cell phone:	Applicants Email:
Applicants Address:	City/State/Zip:

Other income not included?	Veteran?
Social Security/Survivor's Benefits?	
How often attending MBC?	Online/In-person
Do you tithe/give?	Growth Track?
Small Group?	Where Dream Team?

PASTORAL TEAM NOTES:

Application approved by:	Date:
Application declined by:	Date:
Reason declined:	

AMOUNTS APPROVED FOR ACCOUNTING DEPARTMENT PROCESSING:

Vendor:	\$
Vendor:	\$
Vendor:	\$

In CCB:	Added to CCB:	<input checked="" type="checkbox"/> Scanned
Prior Assistance		
Rent Date: _____		
Utilities Date: _____		
Gift Card Date: _____		