

St. Paul's Lutheran Church and School

Stock Transfer Information

Many donors enhance their gifts to St. Paul's while receiving significant tax benefits by donating appreciated stock or mutual fund shares. The following information is provided to facilitate the transfer of shares from your account to the St. Paul's account at UBS.

IF YOUR STOCK IS HELD IN A BROKERAGE OR TRUST ACCOUNT:

Do not request a stock certificate. Instead, have the shares of stock/fund directly transferred into the account of St. Paul's Lutheran Church at UBS Financial Services, Inc.

UBS Representative: Mr. Doug Gast

UBS Financial Services, Inc., #1 North Brentwood Blvd., Suite 1400, St. Louis
MO 63105, 314-721-6666

Account Number: MR05411

DTC Number: 0221

Federal Tax ID Number: 43-0687407

The shares donated are valued at the average sale price on the day St. Paul's account receives the gift.

In addition, contact Laurie Barnett, Financial Manager at St. Paul's either by phone or email with details of the donation, e.g. Name of stock, number of shares, date, and how to apply your gift to the church/school.

Laurie Barnett 314-822-0447 ext. 106 or lbarnett@stpaulsdesperes.org

St. Paul's Lutheran Church, 12345 Manchester Road, Des Peres, MO 63131

Thank you for your part in carrying out St. Paul's mission:

"Strengthen the Saved & Save the Lost"