Loving & Serving

IN THE *Peace of Christ*

Building for Pax Christi Catholic Community

Pax Christi is partnering with the Diocese of Colorado Springs and The Catholic Foundation to provide a variety of options for you to support Pax Christi's capital campaign to address the current needs to build a larger parish center to expand parish facilities in order to serve our parishioners, our ministry meeting space, neighbors in need and our growing staff.

Cash, checks, credit card, online donations, Donor Advised Fund grants, and Qualified Charitable Distributions can be directed specifically to Pax Christi Catholic Community. Please designate the Capital Campaign fund.

The Diocese of Colorado Springs can assist with more complex asset transfers and will liquidate, manage and transfer funds to the *Loving & Serving In The Peace of Christ* Capital Campaign.

How Should I Give?

- Cash, check, credit card or online donations
- Securities: Gifts of appreciated securities, including mutual fund shares
- Life insurance policies
- Retirement funds
- Donor Advised Fund grants

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www.paxchristi.org

Pax Christi
Catholic Community

The Catholic Foundation of Northern Colorado will assist with Donor Advised Fund grants. Please contact:

The CATHOLIC FOUNDATION OF NORTHERN COLORADO

LISA KUKURA
Executive Director of Gift Planning
(303) 867-0611 | (303) 468-9885 | *Giving@TheCatholicFoundation.com*
6160 South Syracuse Way, Suite 111,Greenwood Village, CO 80111
TheCatholicFoundation.com

The Catholic Foundation of Northern Colorado is happy to help you with the transfer of complex assets. In fact, it is our specialty. Please call Lisa Kukura for more information. Tax ID #84-1481641. This information is intended to be general and for your information only. Please discuss tax planning with your accountant or other professional advisor.

There are many ways to contribute to the Pax Christi *Loving & Serving In The Peace of Christ* Capital Campaign through the transfer of appreciated assets. You make a bigger impact, while reducing your tax liability.

Contribution Type	*Benefit of Asset Transfer*	*Process*	*Tips*	*Time Considerations*
Stocks and Mutual Funds	Appreciated Securities are valued at the average of high and low price on the day transferred for use as a charitable deduction, if you itemize deductions.	Send a donation form to your broker with the Pax Christi Capital Campaign noted. Forms are available from the Diocese of Colorado Springs.	Notify in writing, Jamie Crane, Director of Stewardship & Development / Diocese of Colorado Springs / 719-866-6518 / jcrane@diocs.org	"Timing depends on the broker processing the transfer. The value is the average of high and low price on the day transferred."
"Retirement Assets (Traditional IRA) Qualified Charitable Contribution (QCD)"	If you are over 70 ½, a QCD up to $108K per year from an individual's IRA is tax free, for 2025 and $115K for 2026.	Contact you IRA representative to transfer your IRA distribution directly to the Pax Christi Catholic Community (Lone Tree) Capital Campaign.	For other retirement assets contact the fund administrator for specific advice on gifting strategies.	Please allow 2-4 weeks for your transfer.
Real Estate	Appreciated Real Estate is valued at the price used when gifted for use as a charitable deduction, if you itemize deductions	Contact the Diocese of Colorado Springs for options and documents needed.	Per the IRS, gifts of real estate need a qualified appraisal within 60 days of the gift.	Timing varies, but typically we can review and process real estate gifts in 1-3 months
Charitable Remainder Trusts	"When selling real estate or business assets, a Charitable Remainder Trust allows all or part of the sale to be designated as a charitable donation for an associated tax benefit."	Contact the Diocese of Colorado Springs for options and to access qualified legal and tax advisors.	"You can also donate a part of the business prior to sale to help with the tax ramifications of selling the business."	This varies.
Assignment of Life Insurance Policies	Policies no longer needed can be donated rather than cashed out.	Contact the Diocese of Colorado Springs for options and documents needed.	Whole life policies can be given as a tax deduction now.	This varies.
Charitable Gift Annuities	Receive a fixed income stream for life in exchange for a donation.	Contact the Diocese of Colorado Springs for options and documents needed.	Appreciated property, and stock are great assets for CGA's.	Stock is a quick transaction; real estate takes a little longer. If you have a low basis it is a great way to help with taxes.