



How to Demonstrate Complexity

Complexity Level	Factors
97165 - Low	<ul style="list-style-type: none">• Occupational profile & history includes a brief history and review of medical and/or therapy records relating to the presenting problem.• Examination & Performance: Assessments identify 1–3 performance deficits (physical, cognitive or psychosocial) that result in activity limitations or participating restrictions• Low complexity clinical decision making, including an analysis of the occupational profile and analysis of data from problem-focused assessments.• No comorbidities that affect occupational performance.• No modification of tasks or assistance was necessary to complete the evaluation.• Consideration of a limited number of treatment options.
97166 - Moderate	<ul style="list-style-type: none">• Occupational profile & history includes an expanded review of medical and therapy records and additional review of physical, cognitive, or psychosocial history related to current functional performance.• Examination & performance: Assessments that identify 3–5 performance deficits (physical, cognitive or psychosocial) that result in activity limitations or participating restrictions.• Moderate complexity clinical decision making including an analysis of the occupational profile and analysis of data from detailed assessments.• Patient may present with comorbidities that affect occupational performance.• Minimal to moderate modification of tasks or assistance with assessments is necessary to enable completion of evaluation component.• Consideration of several treatment options.
97167 - High	<ul style="list-style-type: none">• Occupational profile & history includes review of medical and therapy records and extensive additional review of physical, cognitive, or psychosocial history related to current functional performance.• Examination & performance: Assessments identify 5 or more performance deficits (physical, cognitive or psychosocial) that result in activity limitations or participating restrictions.• High complexity clinical decision making including an analysis of the occupational profile and analysis of data from comprehensive assessments.• Patient may present with comorbidities that affect occupational performance.• Significant modification of tasks or assistance with assessments is necessary to enable patient to complete evaluation component.• Consideration of multiple treatment options.