



MAMBU

7.6

Release Notes

Overview

About the Release Notes

The Release Notes are a comprehensive user guide for the latest release of Mambu. The Mambu Release Notes give you everything you need to get up and running with the new features and enhancements in the latest release.

What's Included in the Release Notes

For every new major enhancement, the Release Notes provide:

- A high-level description of the functionality
- Implementation tips to help you get started with setup and administration
- Tips to help you maximize the benefits

Beyond the major new features, there may be additional enhancements or functional changes which will be included along with a brief description.

Your Feedback Matters

We know how important the Release Notes, online help, and documentation are to your company's success with Mambu. To continually improve the service we deliver to you, we want to know what works and what doesn't. Let us know by contacting support@mambu.com or your account manager.

Contents

New Features

[\[CUS-94\] - View and sort Repayment Collection View per Groups column](#)

[\[DEP-385\] - Allow Auth Holds / TOD on Current Accounts only](#)

[\[DEP-237\] - Include TOD Amounts when writing off an account](#)

Improvements

[\[DEP-363\] - Add DEPOSIT_ACCOUNT_VIEW to Extension Points for APPs](#)

[\[CUS-1137\] - Enhanced logging for webhooks](#)

Bug Fixes

[\[CUS-68\] - Enforce that a sandbox clone will never go live with enabled notifications](#)

[\[ADM-795\] - Non-Admin Users are seeing tasks not assigned to them from client/group entity](#)

[\[CORE-1168\] - Wrong calculation for Interest from Arrears when the interest is applied after multiple payments are made on the same day](#)

[\[CORE-1180\] - GETting loan transactions details via API was modified on V7](#)

[\[CUS-607\] - Custom View count query terminated displays error to the user](#)

[\[CUS-1129\] - Unable to filter by link custom fields in Custom Views](#)

[\[DEP-324\] - Exception thrown during parallel deposit product creation](#)

[\[DEP-457\] - Not possible to make a Financial Advice if Overdraft is expired](#)

[\[NEO-735\] - P2P loans with duplicate due dates are not creating LOAN_REPAID transaction](#)

[\[NEO-763\] - Internal error is returned when trying to GET a loan custom view with resultType=FULL_DETAILS from API1.0](#)

1. New Features

[CUS-94] - View and sort Repayment Collection View per Groups column

With this release, Mambu has added more functionality to Repayment Collection View that can now be viewed and sorted via Groups.

This functionality was added as organizations that work with groups and repayment collection usually collect repayments from each group, needing to easily filter clients by the groups they belong to. Having this view will ease the process of identifying which group or groups a client belongs to.

'Groups' is now present as an available column in Repayment Collection Views (Account and Repayments views). Sort by Group has been introduced in the Repayment Collection View and as a quick sort option for Groups column.

Aha! Reference: [APP-709](#)

[DEP-385] - Allow Auth Holds / TOD on Current Accounts only

Mambu has restricted use of Authorisation Holds to Current account product type. In the future Mambu will re-enable it for Savings account product type. Mambu restricted this to Current Accounts for the time being, since there are accounting implication related to technical overdraft due to offline card transactions that have to be catered to beforehand.

[DEP-237] - Include TOD Amounts when writing off an account

Continuing our incremental delivery of functionalities related to Technical Overdraft, with this issue Mambu will ensure that at Write Off, any Technical Overdraft amount that is still due will be included in the total written off amount.

2. Improvements

[DEP-363] - Add DEPOSIT_ACCOUNT_VIEW to Extension Points for APPs

Mambu has added Deposit Accounts to extension points, in order to allow the installation of custom apps for Deposit accounts. As such, with this release, apps can be added for any type of deposit account.

[CUS-1137] - Enhanced logging for webhooks

With enabling Circuit Breaker in production environment, we decided to add an enhanced logging for webhooks to make sure we can identify root causes of latent responses a lot easier. This will not affect webhooks at all, as we are only registering more info about the calls we make and responses received.

3. Bug Fixes

[ADM-795] - Non-Admin Users are seeing tasks not assigned to them from client/group entity

We found that the list of tasks displayed on the client/group entity level displayed all the tasks available for that branch, without being filtered based on client/group ID. The open/closed filter was seemed to not function properly either.

With ADM-795 we made sure the Open/Closed filters work properly and Tasks are visible based on Client/Group ID, based on Linked To values

[CORE-1168] - Wrong calculation for Interest from Arrears when the interest is applied after multiple payments are made on the same day

When computing the Interest from Arrears with interest applied after multiple payments made on the same day, an amount is calculated and posted on the interest applied transaction.

In V7.6, Mambu fixed this issue and now when computing the Interest from Arrears, no amount is displayed on the interest applied transaction, since the late instalment was already payed.

[CORE-1180] - GETting loan transactions details via API was modified on V7

When retrieving loan transaction details via API 1.0 with `fullDetails = False` (`GET/api/loans/ID/transactions`) `setPredefinedFeeAmount` are returned in the API response.

In V7.6, Mambu fixed this issue and when performing a GET basic call via API 1.0 `setPredefinedFeeAmount` are not returned.

[CUS-607] - Custom View count query terminated displays error to the user

When a Dashboard Indicator was terminated as result of a slow load time, we only displayed a 'N/A' status and the exception would have remain unhandled. With CUS-607, we made sure we identify these errors correctly and display a relevant message to the UI, while adding custom logs so we can easily identify and fix root causes of slow load times.

[CUS-1129] - Unable to filter by link custom fields in Custom Views

Link Type Custom Fields used on any specific entity (client, group etc) would not be suggested for the user when they would be used as conditions in a custom view filter. Instead, when typing a link custom fields in the filter, on save, the Filter form would throw an error.

With CUS-1129, we fixed this issue and valid values for link custom fields are now suggested to the user.

[DEP-324] - Exception thrown during parallel deposit product creation

An exception was thrown when parallel deposit products were created. Mambu has corrected this behaviour, as such no exceptions would be thrown in this scenario.

[DEP-457] - Not possible to make a Financial Advice if Overdraft is expired

For accounts that had an expired Authorised Overdraft, Financial Advices via Cards API endpoints was not permitted. However, since Financial Advices are common with card transactions, Mambu has corrected this behaviour and for accounts that have an expired Authorised Overdraft, the Financial Advice would be allowed and the amount would be subtracted as Technical Overdraft.

[NEO-735] - P2P loans with duplicate due dates are not creating LOAN_REPAID transaction

For P2P loan accounts that had two or more installments on the same due date and which were repaid in two or more transactions, a Loan Repaid transaction would be logged for the funding accounts only for the first installment. Mambu has corrected this behaviour, and regardless how many installments have the same due date, when being paid in multiple transactions, the corresponding Loan Repaid transaction would be logged for each.

[NEO-763] - Internal error is returned when trying to GET a loan custom view with responseType=FULL_DETAILS from API1.0

When trying to GET custom view with full details via API1.0, example call:

`/api/loans?viewfilter={encodedKey}&resultType=FULL_DETAILS`, an Internal Server Error 500 would be returned. Mambu has corrected this behaviour and the call should be successful.

Sandbox release date: Tuesday, 28th of August 2018

Production release date: Wednesday, 29th of August, 2018