

## **Donating Marketable Securities**

Thank you for your generosity in making a donation of marketable securities to support the mission of Life.Church which is to lead people to become fully devoted followers of Christ! Making this type of donation is an easy three step process.

## Step 1: Initiate the Transfer

There are two ways to give securities to Life.Church. The easiest and best way is by an electronic transfer where your broker can transfer shares directly to the Life.Church brokerage account. Simply ask your broker to electronically deliver your securities to:

Brokerage: Morgan Stanley

Address: 6305 Waterford Blvd, Suite 240, Oklahoma City, OK 73118

DTC Number: 0015

ACCT Name: Life Covenant Church (Tax ID# 73-1486708)

• ACCT Number: 074-895155-689

Another option is physically mailing the paper certificates to Life.Church. This requires two additional forms, (which you can get by clicking on their name) <u>Stock Waiver Form</u> and <u>Stock Power Form</u>. Send the stock certificate(s) and both completed forms by registered mail, to the address below.

Note: Certificates already registered in the name of Life. Church do not require either the stock waiver or stock power for execution of the transfer.

## Step 2: Tell us that You are Making the Donation

You can click here to complete an electronic form or send a letter or an e-mail to communicate the information below at the time of transfer:

- Donor's full name and complete address
- Name and number of securities transferred
- Name of brokerage house shares will be transferred from
- Date of the transfer
- Campus attended and (Tithe), or area of designation (Digital Missions, Relief & Restoration, or Spaces & Places).

## Step 3: We Send You an Acknowledgement Letter

We want to make sure we give you credit for the donation! As soon as our broker notifies us of the transfer, we will send an acknowledgement letter to the address provided in Step 2 above. If you have any questions or if we can help in any way, please do not hesitate to contact us. We are happy to help!

Life.Church

Attn: Giving Experience Team

4600 E. 2nd Street Edmond, OK 73034

 $\hbox{E-mail: Giving@Life.Church}$ 

Phone: (405) 216-7054