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**Webinar Invitation - Employee Stock Ownership Plans (ESOPs): Latest Trends and Developments in the 2017 Landscape LIVE Webcast**

Thursday, June 01, 2017 @ 3:00 pm - 5:00 pm (EST)

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**Speakers:**



**Marc S. Schechter**  
 Partner  
 Butterfield Schechter LLP



**Daniel M. Zugell, CLU, ChFC, LUTCF**  
 Director/Senior Vice President  
 BTA, Inc.



**Keith A. Mericka**  
 Managing Director - Wealth Management, Private Wealth  
 Advisor, Senior Portfolio Manager  
 The ESOP Group | UBS Financial Services Inc.



**David Jasmund**  
 Shareholder, Investment Banking  
 PCE Investment Bankers, Inc.

**Key topics include:**

- Employee Stock Ownership Plans - Framework
- Opportunities and Risks
- Myths and Misconceptions Related to ESOPs
- Current Regulatory Environment of ESOPs
- Recent Trends and Developments

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**Method Of Presentation:** Group-Internet Based  
**Developer:** The Knowledge Group  
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**Advance Preparation:** Print and review course materials  
**Course Code:** 146159  
**NASBA Field of Study:** Personnel/HR  
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