



Collaborative Divorce Settlement Checklist

I. Temporary Arrangements prior to final settlement

- A. Housing
- B. Parenting
- C. Financial support
- D. Managing assets and debts

II. Parenting Agreement

- A. Time-sharing schedules
 - 1. School year
 - 2. School breaks
 - 3. Holidays
 - 4. Parent and child birthdays
 - 5. Vacations with children
 - 6. Vacations without children
 - 7. Time with extended family members
 - 8. Schedule changes
- B. Telephone access
- C. Transportation
- D. Legal custody
- E. Decision making
 - 1. Categories
 - a. Education
 - b. Health
 - c. Child care
 - d. Activities
 - e. Religion

f. Motor vehicles

g. Other

2. Procedure

F. Communication/information sharing

G. Religious training

H. Moving beyond present geographical area

I. Periodic review

III. Financial Support

A. Child support

B. Spousal support

C. Postsecondary education costs

D. Responsibility for children's expenses

1. Uninsured medical/dental/vision costs

2. Activities

3. Clothing

4. Other

E. Periodic review

IV. Health Insurance

V. Life Insurance on Each Spouse

VI. Family Home

VII. Other Real Estate

VIII. Household Goods and Other Personal Property

IX. Vehicles

X. Business Ownership Interests

XI. Stocks and Bonds

XII. Bank Accounts

XIII. Other Assets

XIV. Outstanding Debts

XV. Retirement

A. Pension and profit-sharing plans

B. IRA accounts

C. Other

XVI. Tax Issues

A. Dependent deductions

B. Child-care deductions

C. Filing for current year

1. Separate or joint

2. Disposition of refund

3. Responsibility for balance owed

D. Capital gain taxes

XVII. Change of Name

XVIII. Attorneys' and Other Professional Fees

XIX. Future Mediation Clause

XX. Other