



EST. 1984
FIRST COLONY
MORTGAGE
REQUIRED DOCUMENTATION

FIRST COLONY MORTGAGE

Upon meeting with your First Colony Mortgage Loan Specialist, the following documentation will be needed to help assist throughout the loan process.

Please bring the following documents to your meeting:



Federal Tax Returns & W2's

- Most recent three years filed returns.



Two Pay Stubs

- Two most recent Pay Stubs.



Business Taxes (if applicable)

- Business Taxes & K1's for last 3 years of company where ownership is 25% or greater.

- K1's only for last 3 years where ownership is less than 25%.



Copy of Drivers License

- Must be a current license.



Investment Property Info (if applicable)

- If you acquired any investment properties during the last 12 months, include the current lease agreements.

- Executed Closing Disclosure for any properties that you have sold in the last 12 months.



Bank Statement

- One month most recent statement for your bank/investment account(s).