



Peak Portfolio

Peak Portfolio consults with Fortune 1000 companies on technology strategy, sourcing, and M&A.

Involving IT in all phases of the M&A process is critical. The skill set required to make IT an integral part of the M&A process may not be present in your company's internal IT teams. Most companies engage third-party advisors to aid pre-deal IT due diligence and help with the post-transaction phase activities. This leaves your core IT team to advise where appropriate and continue to manage critical day-to-day systems. The combination of transaction experience coupled with a depth of IT knowledge can lead to a higher rate of deal success. And that is where Peak Portfolio shines!

Our consultants have significant experience in two of the top 7 global quick-service chains in addition to several large restaurant, retail, and hotel chains.

- > IT Due Diligence
- > Planning
- > Design
- > Implementation

IT Due Diligence Services

Planning:

- Document and vet current priorities and conditions
- Document Integration Design Principles
- Develop Pre-Merger assessment
- Develop Technical Communication Strategy
- Assess Buyers internal shared services centers and develop gap analysis
- Review and make recommendations on current IT service providers
- Develop IT Merger strategy and align to Buyers IT Strategy
- Develop Integration Plan

Design:

- Identify and provide suspension recommendations on projects
- Assess Sellers transition capabilities
- Analyze the target's internal capabilities and needs
- Assess Target People Capabilities: Ensure the right technical and operations people are retained
- Develop Transition Service Agreements (TSA's)

Implementation:

- Program and project management
- Communication Management

