

Money Type Quiz.

THE FOLLOWING QUESTIONS ARE DESIGNED TO HELP YOU IDENTIFY YOUR DOMINANT AND LESSOR MONEY TYPES.

When answering the questions, choose the answer that best describes you – answering them how you would respond rather than how you think you should respond or how you'd like to respond. If there are two answers you identify with (or even if there is no answer that you completely resonate with), choose your most likely response. Again, understand there is no judgement and no right or wrong answers and no Money Type is better than any other type.

You'll notice some of the questions have nothing to do with your finances or might seem a little flippant or lighthearted. Don't be put off with that – sometimes we're not used to seeking out our behaviours with our finances and sometimes we can glean how we might behave financially by looking at other areas of your life. Enjoy!

1. PEOPLE ARE LIKELY TO DESCRIBE YOU AS

- A. Successful, smart, intelligent and witty
- B. Innovative, passionate, playful, creative
- C. Dedicated, hard-working, focussed and driven
- D. Don't consider the human side of things

2. YOU ARE FRUSTRATED BY MOST BY OTHER PEOPLE WHO

- A. Do things a particular way because that's how it's always been done
- B. Aren't as idealistic and big picture thinking as you
- C. Want to sit around talking rather than getting things done
- D. Don't consider the human side of things

3. WHEN YOU'RE STARTING A PROJECT, YOU PREFER TO SPEND TIME

- A. Thinking about how you might best tackle it. You may spend as much time thinking as doing.
- B. Creating vision boards, mission statements and spending time imagining how the project may look, feel and succeed
- C. You prefer just to jump right in and start and you can solve any problems as you go
- D. Collaborating with others – talking and discovering the best way you might tackle the problem together

4. WHEN EXERCISING, THE ENVIRONMENT YOU MOST PREFER IS

- A. It depends on what you're currently training for and what you want to achieve
- B. Yoga or working out with a personal trainer
- C. You prefer working out by yourself and to challenge yourself physically
- D. Group activities, gym classes and working out with others

5. MOTIVATION TECHNIQUES YOU EMPLOY OR GRAVITATE TO:

- A. It depends on the task – but you'll determine a few that might work and see what fits
- B. Daily mantras, vision boards and woo woo
- C. I don't usually bother with motivating techniques, I'd rather just get to it
- D. Telling others and having them keep me accountable

MY _____
FINANCIAL
ADULTING
PLAN _____

Continued



6. YOU ARE THE SORT OF PERSON WHO

- A. Likes to understand the underlying theory
- B. Likes to try out new activities
- C. Gets things done
- D. Considers other people's feelings

7. WHEN YOU'RE STRESSED ABOUT A FINANCIAL DECISION YOU ARE MOST LIKELY TO

- A. Suffer paralysis by analysis by running multiple scenarios in your head and not fixing on one
- B. Avoid the financial side of the problem entirely or not acknowledge the financial problem
- C. Put your head down and avoid the issue
- D. Be influenced by your friends and family

8. HOW YOU UNWIND IS TO

- A. Read a book
- B. Meditate to keep calm
- C. Go for a run, a walk, exercise or keep busy
- D. Hang out and connect with your loved ones

9. YOU FEEL YOUR BEST WHEN

- A. You're intellectually challenged or stimulated
- B. You're creatively expressing yourself
- C. You're recognised for your achievements or you reach a milestone you set for yourself
- D. You care for, love or rescue others

10. WHEN IT COMES TO YOUR FINANCES AND INVESTING YOU ARE FRUSTRATED BY

- A. People who are sucked in by schemes or who can't think for themselves
- B. The numbers side of your finances and anytime you're forced to rationalise your decisions on data rather than intuition
- C. Other people's ability to earn and accumulate more than you despite not working anywhere near as hard
- D. The fact that it seems to be every man for him or herself

11. WHEN ON SOCIAL MEDIA YOU

- A. Overthink your posting and are judgemental and critical of others
- B. Follow sites who inspire you
- C. You're rarely on social media and if you are, you rarely post - you think it's a waste of time
- D. Find out what everyone's doing and like friends posts

12. WHEN IT COMES TO NEW YEARS' RESOLUTIONS YOU

- A. Rarely bother. While you appreciate goal-setting, you can't understand why it has to happen on an arbitrary date such as 1 January
- B. Spend time manifesting and putting out your intention for the new year
- C. Don't bother with them
- D. Make one at a New Years' party because everyone else is and then feel obligated to follow through with your peers

13. WHEN IT COMES TO FINANCIAL DECISION MAKING, YOU TEND TO BASE YOUR DECISIONS ON

- A. Your research, the actions of people you admire and concepts you've heard of
- B. Your intuition and how you feel about the decision
- C. How comfortable and confident you are with it
- D. What other people are doing and saying

14. WHEN AT A RESTAURANT AND CHOOSING A WINE TO DRINK

- A. You know the restaurant wants you to pick the second wine (there's science behind it) and so you choose either the cheapest of the varietal you enjoy, one you recognise and enjoy or you have a chat with the sommelier
- B. Who's drinking wine? You're more likely to order a cocktail, champagne or whatever the cute sommelier suggests
- C. You'd prefer beer but if drinking wine, you're happy leaving the choice to someone else, unless you know they're going to order something expensive
- D. You're happy to go with whatever else wants – preferably sharing a bottle

15. WHEN YOU'RE STRESSED OR UPSET, YOUR FINANCIAL STYLE IS TO:

- A. Overthink
- B. Spend on yourself, experiences or things that will elevate your mood
- C. Work more – whether that's at work, at the gym or around the house
- D. Hoard resources or to dive into rescuing others, even if it's to your own detriment

ADD UP FOR EACH QUESTION, THE NUMBER OF ANSWERS YOU TICKED

- A _____
- B _____
- C _____
- D _____

The highest score is your dominant Money Type. If you have a second score that is relatively high compared to the remaining two, this is your lessor Money Type.

A: DISCERNERS B: CREATORS C: WORKERS D: RELATORS