



2019 Income Tax Checklist

In addition to any T-Slips received (ie. T4, T4A, T5, T3 etc.) please provide the following if applicable:

General

- Investments tax package from financial institution
- Interest paid on investment loans
- Tax/Accounting fees amount paid in 2018 (for previous years)
- RRSP slips
- Donation receipts – receipts must have a Registered Charity number ending in RR0001 for Canadian Charities.
- Political donation slips
- Medical receipts – common expenses include prescriptions, dental, optical, massage therapy, therapy/counselling, physical therapy/chiropractic, nursery home/long-term care expenses, fertility expenditures, etc. You'll find a comprehensive list of eligible medical expenses and other relevant info [here](#) and [here](#).
- Annual union or professional dues slips or amount
- Rent paid for 2018 and Landlord's name
- Property tax paid for the year and municipality name
- Teachers: eligible expenses receipts and summary (more info [here](#))
- Employment expenses – Please provide expenses in accordance with form T2200 expenses required to be paid by you (employment expenses are only deductible once a T2200 form has been completed and signed by your employer)
- Self-employed income and expenses – See Worksheet A
- Home office expenses (with qualifying T2200 or if Self-Employed) – See Worksheet B
- Rental property income and expenses – See Worksheet C

Education

- T2202A Tuition slip for Canadian Post-Secondary education (found on Registrar website) or tuition receipt for post-secondary education paid for outside of Canada
- Interest paid on student loans

Family

- Please provide names and birthdates of children if this is your first-year filing with De Luca CPA, or if there's been an addition to your family in 2018
- Child care expenses ie. Nanny T4, Daycare/nursery school and Camp receipts

- Child support paid/received
- Spousal support paid/received and name and SIN of ex-spouse
- Fitness and arts program payments if eligible for credits in British Columbia, Manitoba or the Yukon
- Adoption expenses