

Profit Party Worksheet

MWR Financial's _____ to Financial Freedom

Your ____ Financial Challenges

① _____	② _____	③ _____	④ _____
<p>The _____ Income Killer</p> <ul style="list-style-type: none"> The \$ Loses Value Business Owners Social Distancing Ex: Restaurants 	<p>The _____ Massacre</p> <ul style="list-style-type: none"> You Lose Your 1st 1/3 Your Largest Expense Income, Property, Sales Ex: Stimulus Checks 	<p>The _____ Curse</p> <ul style="list-style-type: none"> You Lose Your 2nd 1/3 Your 2nd Largest Expense Interest Works Forever Ex: High Unemployment 	<p>The _____ Trap</p> <ul style="list-style-type: none"> You Lose Your 3rd 1/3 You Celebrate Monthly Spend Billions in Marketing Ex: 401Ks Decreasing

Your ____ Financial Solutions a.k.a. "Income _____"

<p>① _____ Mgmt</p> <p>W2: Taxed @ ____% - 33% I Work, I'm _____, I Spend</p> <p>A) Minimize _____ B) Minimize Debt C) Minimize Expenses D) Increase Credit _____</p> <p>Financial Edge Membership</p> <table border="1"> <tr> <td>_____ Max</td> <td>_____ Max</td> </tr> <tr> <td>_____ Max</td> <td>_____ Max</td> </tr> </table>	_____ Max	_____ Max	_____ Max	_____ Max	<p>② _____ Income</p> <p>1099: Taxed @ ____% - 23% Biz Works, Biz _____, Biz Taxed</p> <p>\$_____ Investment \$_____/Mth (____Pts)</p> <p>A) Momentum: \$_____ - \$450 - \$_____</p> <p>B) Leadership: \$10 - \$_____/Mship</p> <p>C) Luxury Car Bonuses (200pts) \$_____, \$1250, \$_____/Mth</p> <p>D) Presidential Bonus \$500 to \$_____K</p> <p>E) Daily Guarantee \$5 - \$_____/Day Note: 3 QFDs = \$150 (Covers Mship) 12 QFDs = \$_____/Mth (3 x 3 + 3)</p> <p>Summary: \$150 - \$_____/Mth</p>	<p>③ _____ Income</p> <p>Investor: Taxed < ____% \$ Works, \$ Re-Invest, More \$\$</p> <p>A) _____ Banking B) _____ Banking C) Your _____</p> <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 10px auto;"> <p>_____ Max</p> </div> <p>"If you're not _____, you're not even on the road to _____!" -BNB</p>
_____ Max	_____ Max					
_____ Max	_____ Max					

Your ____ Financial Objectives:

Current Lifestyle Paid For = _____ & Future Lifestyle Paid For By = _____

The ____ Company: Making _____ Real Financial (MWR)
The Service: The Financial _____ Membership (____Pts)

Are you a #3, #2, #1?

#3 = "I'm Out," #2 = Member \$_____/Mth) or #1 = QFD \$_____/ \$119Mth

Profit Party Worksheet

MWR Financial's Countdown to Financial Freedom

Your 4 Financial Challenges

① <u>Inflation</u> The <u>Silent</u> Income Killer <ul style="list-style-type: none"> • The \$ Loses Value • Business Owners • Social Distancing • Ex: Restaurants 	② <u>Taxes</u> The <u>Chainsaw</u> Massacre <ul style="list-style-type: none"> • You Lose Your 1st <u>1/3</u> • Your Largest Expense • Income, Property, Sales • Ex: Stimulus Checks 	③ <u>Debt</u> The <u>Family</u> Curse <ul style="list-style-type: none"> • You Lose Your 2nd <u>1/3</u> • Your 2nd Largest Expense • Interest Works Forever • Ex: High Unemployment 	④ <u>Big Business</u> The <u>Money</u> Trap <ul style="list-style-type: none"> • You Lose Your 3rd <u>1/3</u> • You Celebrate Monthly • Spend Billions in Marketing • Ex: 401Ks Decreasing
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Your 3 Financial Solutions a.k.a. "Income Shifting"

Ⓐ <u>Cashflow Mgmt</u> W2: Taxed @ 28% - 33% I Work, I'm Taxed , I Spend A) Minimize Taxes B) Minimize Debt C) Minimize Expenses D) Increase Credit Scores Financial Edge Membership <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center;">Money Max</td> <td style="text-align: center;">Equity Max</td> </tr> <tr> <td style="text-align: center;">Credit Max</td> <td style="text-align: center;">Wealth Max</td> </tr> </table>	Money Max	Equity Max	Credit Max	Wealth Max	Ⓑ <u>Business Income</u> 1099: Taxed @ 18% - 23% Biz Works, Biz Spends , Biz Taxed \$228 Investment \$119/Mth (3 Pts) A) Momentum: \$150 - \$450 - \$900 B) Leadership: \$10 - \$75 /Mship C) Luxury Car Bonuses (200pts) \$500 , \$1250, \$3000 /Mth D) Presidential Bonus \$500 to \$100K E) Daily Guarantee \$5 - \$1000 /Day Note: 3 QFDs = \$150 (Covers Mship) 12 QFDs = \$600 /Mth (3 x 3 + 3) Summary: \$150 - \$30,000 /Mth	Ⓒ <u>Investment Income</u> Investor: Taxed < 15% \$ Works, \$ Re-Invest, More \$\$ A) Private Reserve Banking B) Land Banking C) Yourself <div style="border: 1px solid black; padding: 5px; text-align: center; width: fit-content; margin: 0 auto;"> Wealth Max </div> <i>"If you're not investing, you're not even on the road to wealth" - BNB</i>
Money Max	Equity Max					
Credit Max	Wealth Max					

Your 2 Financial Objectives:

Current Lifestyle Paid For = **Labor** & Future Lifestyle Paid For By = **Investments**

The 1 Company: Making **Wealth** Real Financial (MWR)

The Service: The Financial **Edge** Membership (**2** Pts)

Are you a #3, #2, #1?

#3 = "I'm Out," #2 = Member **\$79**/Mth) or #1 = QFD **\$228**/\$119Mth