

Passive Income Planning Worksheet

Passive Investment Income

Current Sources:

- _____
- _____
- _____

Passive Investment Monthly/Annual Income Goal:

\$ _____

Possible Ideas for Future Investment Income:

- _____
- _____
- _____

Passive Business Income

Current Sources:

- _____
- _____
- _____

Passive Business Monthly/Annual Income Goal:

\$ _____

Possible Ideas for Future Business Income:

- _____
- _____
- _____

Passive Royalty Income

Current Sources:

- _____
- _____
- _____

Passive Royalty Monthly/Annual Income Goal:

\$ _____

Ideas for Future Royalty Income:

- _____
- _____
- _____