



## Relevant Events

### TERRAFINA

#### Ticker

TERRA 13

#### Company

TERRAFINA - The Bank of New York Mellon, S.A., Institucion de Banca Multiple, as trustee of trust number F/00939

#### Place and Date

Mexico, D.F. June 17, 2013

#### Subject

Portfolio Acquisition approval from Shareholders

### Relevant Event

#### TERRAFINA

Terrafina's Shareholders today approved by majority the recently announced acquisition of Mexico's co-owned industrial portfolio of affiliates of Kimco Realty Corp. and American Industries. The portfolio is comprised of 87 properties with a total leasable area of approximately 11 million square feet, which upon closing of the transaction will increase Terrafina's current gross leasable area by 56% from approximately 20 million to over 31 million square feet.

The acquisition will be funded through Terrafina's existing credit facilities as well as the assumption of the debt in the acquired portfolio and will not require Terrafina to issue additional equity for this transaction.

If the acquisition closes, it will be immediately accretive to Terrafina. The transaction is expected to close by the end of 3Q 2013.

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