

In re: § Chapter 11
 STEWARD HEALTH CARE SYSTEM LLC, *et al.*, § Case No. 24-90213 (CML)
 Debtors.¹ § (Jointly Administered)

NOTICE OF ENTRY OF ORDER (I) CONFIRMING JOINT CHAPTER 11 PLAN OF LIQUIDATION OF STEWARD HEALTH CARE SYSTEM LLC AND ITS AFFILIATED DEBTORS AND (II) APPROVING DISCLOSURE STATEMENT ON A FINAL BASIS

PLEASE TAKE NOTICE that on July 25, 2025, the Honorable Christopher M. Lopez, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”), entered the *Findings of Fact, Conclusions of Law, and Order (i) Approving Disclosure Statement on a Final Basis and (ii) Confirming Joint Chapter 11 Plan of Liquidation of Steward Health Care System LLC and Its Affiliated Debtors* (Docket No. 5774) (the “**Confirmation Order**”) confirming the *Joint Chapter 11 Plan of Liquidation of Steward Health Care System LLC and Its Affiliated Debtors*, dated July 11, 2025 (Docket No. 5492) (as supplemented and amended, the “**Plan**”).²

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, Plan, and Disclosure Statement may be obtained free of charge by visiting the website maintained by Kroll Restructuring Administration LLC (“**Kroll**”) at <https://restructuring.ra.kroll.com/Steward>. Parties may also obtain any documents filed in the Chapter 11 Cases for a fee via PACER at <https://www.pacer.gov/>. Please note that a PACER password and login are required to access documents via PACER.

PLEASE TAKE FURTHER NOTICE that, except as otherwise provided in the Plan, the deadline for filing requests for payment of Administrative Expense Claims starting between November 15, 2024 and July 25, 2025 is **August 14, 2025** (the “**Administrative Expense Claims Bar Date**”). Holders of Administrative Expense Claims that are required to file and serve a request for payment of such Administrative Expense Claims and that do not file and serve such a request by the Administrative Expense Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Expense Claims against the Debtors or the applicable Estate Representative and their property, and such Administrative Expense Claims shall be deemed compromised, settled, and released without consideration as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that, notwithstanding anything in the Bar Date Order to the contrary, the deadline for the holders of Specified Claims³ to file a proof of claim is **August 14, 2025**. Holders of Specified Claims must file a proof of claim in substantially the form attached to the Bar Date Order as Exhibit 1 thereto (the “**Proof of Claim**”) so that it is actually received by Kroll on or before the first Business Day that is twenty (20) days following the Confirmation Date with respect to Specified Claims held by any such Entity arising prior to the Petition Date (the “**Specified Claims Bar Date**”). Holders of Specified Claims that are required to file and serve a proof of claim and that do not file and serve such proof of claim by the Specified Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Specified Claim against the Debtors or the applicable Estate Representative and their property, and such Administrative Expense Claims shall be deemed compromised, settled, and released without consideration as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that, subject to Fed. R. Bankr. P. 3020(e), the Plan and the provisions thereof are binding on the Debtors and any holder of a Claim against, or Interest in, the Debtors and such holder’s respective successors and assigns, whether or not the Claim or Interest of such holder is impaired under the Plan and whether or not such holder voted to accept the Plan.

PLEASE TAKE FURTHER NOTICE that you may also access electronic copies of the form of Proof of Administrative Claim and the Proof of Claim via the QR Code below. The form of administrative proof of claim is also available on the “Submit a Claim” page at <https://restructuring.ra.kroll.com/steward/>. Please be advised that Kroll cannot provide legal advice.

Dated: July 28, 2025, Houston, Texas, /s/ Demetra Liggins, Demetra Liggins, State Bar No. 24026844, Dairanetta S. Spain, State Bar No. 24147319, Texas Tower, 845 Texas Ave, 24th Floor, Houston, TX 77002, Telephone: (713) 571-9191, Facsimile: (713) 571-9652, Email: dliggins@mcguirewoods.com, dspain@mcguirewoods.com -and- Aaron G. McCollough (*pro hac vice* motion pending), Joseph A. Florczak (*pro hac vice* motion pending), Jory Berg (*pro hac vice* motion pending), 77 West Wacker Drive, Suite 4100, Chicago, IL 60601-1818, Telephone: (312) 849-8100, Facsimile: (312) 849-3690, Email: amccollough@mcguirewoods.com, jflorczak@mcguirewoods.com, jberg@mcguirewoods.com, Attorneys for the Plan Administrator Committee of Steward Health Care System LLC and Its Debtor Affiliates



¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/Steward>. The Debtors’ service address for these chapter 11 cases is 2811 McKinney Avenue, Suite 300, Dallas, Texas 75204.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

³ “**Specified Claims**” means any Entity that (i) asserts any claim of an employee of the Debtors for unused paid time off (other than an employee of the Debtors subject to the Bar Date Order); (ii) asserts any claim that is solely against any non-Debtor affiliate(s); and/or (iii) is a non-Debtor affiliate asserting a claim against a Debtor affiliate.