

Frazier's Strategic Allocator

Avoid the big downturns and profit from the upturns



Trade Alert

July 8, 2014

SHORT-TERM TRADING PORTFOLIO

Action: Sell Silicon Motion Technology

Ticker Symbol: SIMO

Sell Price: At the Market (as soon as the U.S. stock market opens for trading on July 8, 2014)

Dear Member,

I'm issuing a Trade Alert for subscribers who follow our Short-term Trading Portfolio recommendations.

If you follow that portfolio, I advise you to sell **Silicon Motion Technology (SIMO)** – at the market price – as soon as the U.S. financial markets open for trading this morning.

As of yesterday's close, our Short-term Trading Portfolio's holding in SIMO was up 32.8% since the time that I first recommended it for purchase for that model portfolio on January 28 of this year.

Note: If you hold that stock as a longer-term speculative position, like our Speculative Model Portfolio does – I advise you to continue to allocate a portion of your long-term speculative money to SIMO.



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