

CONSTRUCTION GOES GLOBAL

GLOBAL ECONOMIC TRENDS ARE DRIVING GROWTH IN INFRASTRUCTURE AND CONSTRUCTION

RAPID POPULATION GROWTH

The world's population will reach



THE POPULATION EXPLOSION IS DRIVING URBANIZATION

The United Nations predicts the global urban population to top 6.25 billion by 2050.³



80%

of the urban population added in the next 15 years will live within

Asia and **Africa.**⁴

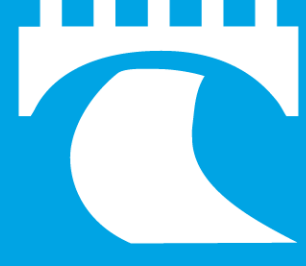
DEMAND FOR INFRASTRUCTURE

Current global infrastructure demand is

\$4 trillion.

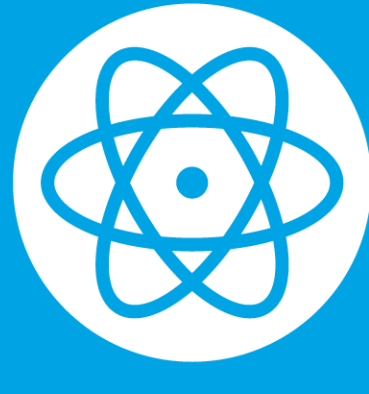
⁵

An increasing population will require infrastructure and modernization.⁶



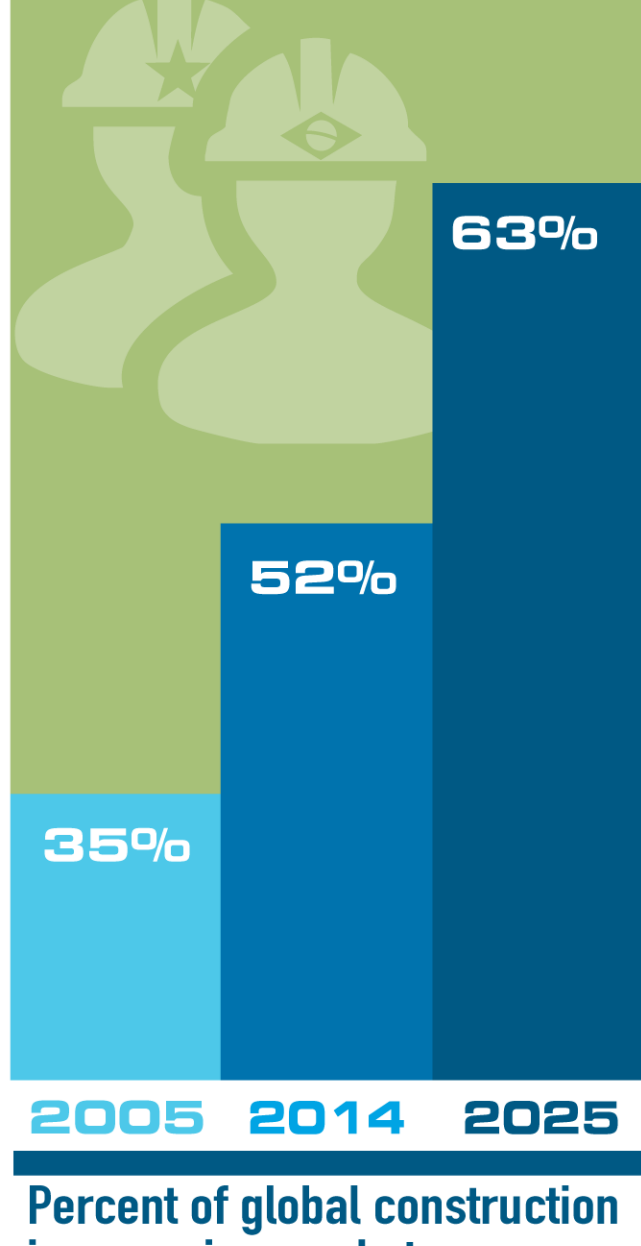
Emerging markets have strong demand for critical infrastructure in ports, rails, waterways, roadways and airways.⁷

A growing middle class is creating demand for transportation, housing and utilities, especially energy.⁸



In 2025, global construction will outpace global GDP.⁹

ACCELERATED DEVELOPMENT IN EMERGING MARKETS



Percent of global construction in emerging markets



¹ "Population," United Nations website, www.un.org/en/globalissues/population/accessed December 16, 2013.

² Ibid.

³ "Facts and Data about Cities and Urbanization in Asia," Asia Development Bank website, published March 29, 2012. www.adb.org/features/12-things-know-2012-urbanization-asia, accessed January 29, 2014.

⁴ Ibid.

⁵ "Strategic Infrastructure: Steps to Prepare and Accelerate Public-Private Partnerships," published by World Economic Forum and Boston Consulting Group, May 2013, p. 3.

⁶ "Construction Goes Global: Infrastructure and Project Delivery Across Borders," Dan McNichol, 2014, p. 5.

⁷ Ibid., p. 2.

⁸ Ibid., p. 4.

⁹ Ibid., p. 5.

¹⁰ "Top 250 Global Contractors," Engineering News-Record, August 2013. <http://enr.construction.com/toplists/Top-Global-Contractors/001-100.asp>, accessed December 17, 2013.