



**Invitation to Attend**  
**The Extra-Ordinary General Meeting of**  
**Edita Food Industries S.A.E.**  
**Set to Convene on March 30, 2016**

The Chairman of the Board of Directors of Edita Food Industries S.A.E. (the "Company"), is pleased to invite you to attend the Extra-Ordinary General Meeting of the Company set to convene at 4:30 pm on Wednesday March 30, 2016, at the Nile Ritz Carlton Hotel, located at 1113 Corniche El Nil, Cairo to consider the following agenda:

1. Approving the increase of the Company's issued and paid capital from EGP 72,536,290 to EGP 145,536,290 by way of increase of EGP 72,536,290 distributed among 362,681,450 shares with a nominal value of EGP 0.20 per share, funded from the net profits of the fiscal year ending December 31, 2015, by way of one free share per original share, and amendment of Articles 6 and 7 of the company's articles of association accordingly.

We draw the attention of the shareholders to the following:

- Each shareholder shall be entitled to attend the extra-ordinary general meeting in person or by proxy to another shareholder who is not a board member, by written proxy.
- No shareholder may represent more than 10% of the share capital of the company by proxy at the extra-ordinary general meeting, and not exceeding 20% of the shares represented at the meeting.
- Shareholders desiring to attend the extra-ordinary general meeting must submit a statement issued by a central custodian specifying that the shares have been frozen for purposes of attending the meeting and until its adjournment, at least three days prior to the meeting.
- The extra-ordinary general meeting shall be valid if attended by shareholders representing at least 50% of the issued and paid capital.
- Resolutions of the extra-ordinary general meeting shall be adopted by a 75% majority of the shares represented at the meeting.
- Any inquiries relating to the agenda of the extra-ordinary general meeting shall be delivered in writing by registered mail or hand delivered at the company's headquarters at least three days prior to the extra-ordinary general meeting.
- All documents to be made available to shareholders in accordance with Article 228 of the Executive Regulations of the Companies Law No. 159 of 1981 are available for review at the company's premises located at Shaikh Zayed City - Sixth of October - Plot No (13) - Central Pivot - Giza, during official working hours.

**Eng. Hani Berzi**

**Chairman and Managing Director**