



CBL ALL Share Index



Market Recap

Economic Indicators

The major indices lost ground, following negative returns on four stocks. The GSEComposite Index closed 3.75 points lower at 1,760.06 points. The GSE-Financial Stock Index also fell 3.70 points to close trading at 1,664.32 points. The stock market's year-to-date return dropped to -11.77%.

The trade value stood at GHS0.09 million, 4 times Monday's trade value of GHS0.02 million. A total of 1.00 million shares changed hands, 14 times the previous session. UTB traded the most shares, accounting for 88.93% of the turnover and 50.19% of the value traded. UTB lost a pesewa amidst excess supply of the stock.

EGH returned 0.15% today, closing at GHS6.82, from GHS6.81. The downside saw GCB, SCB, TOTAL and UTB's share price drop.

BoG Policy Lending Rate	26.0%
GDP Growth rate (FY15)	3.9%
Inflation (SEP 2016)	17.2%
InterBank Int. Rate	25.51%
US\$/GHS	3.9636
GB£/GHS	4.8736
EU€/GHS	4.3497

News Wrap

Government to present budget estimates for 1Q 2017

On Thursday (October 20, 2016), Finance Minister, Seth Tekper, will present the Government's estimates of the revenue and expenditure for January - March 2017 in the Parliament. The Minister is also expected to update the House on the estimates for FY 2017. The Deputy Majority Leader and Vice Chairman of the Business Committee of Parliament, Mr. Alfred Agbeshie, presented the explanatory memorandum on the business statement for the second week ending Friday (October 21, 2016). Mr. Agbeshie informed that the Ministers for Food and Agriculture, Fisheries and Aquaculture Development, Local Government and Rural Development, and Roads and Highways would appear before the House to answer several questions. Mr. Agbeshie also announced that the Energy Commission (Amendment) Bill, 2016 would be taken through the Second Reading while the Ghana AIDS Commission Bill, Public Private Partnership Bill, 2016, Local Government Bill, 2016, Intestate Succession Bill, 2013, Conduct of Public Officers Bill, 2013 and the Real Estate Authority Bill, 2014 would also be taken through the Consideration Stage.

Source: <http://allafrica.com/>

Ghana Stock Exchange Review

CBL All-Share Index Opening	2,612.37
CBL All-Share Index Closing	2,606.94
Change in CBL All-Share Index	(5.43)
GSE Composite Index Opening	1,763.81
GSE Composite Index Closing	1,760.06
Change in GSE All-Share Index	(3.75)

Avg. Market P/E (23 Equities)	12
Total Volume	999,935
Total Value (GHS)	88,904.48
Total Value (USD)	22,430.24
Capitalization (GHS m)	52,565.92
Capitalization (USD)	13,262.17

Price Changes -Gainers

*Notes

Equity	Opening VWAP (GHS)	Closing VWAP (GHS)	%Change
EGH	6.81	6.82	0.15

Price Changes -Losers

*Notes

Equity	Opening VWAP (GHS)	Closing VWAP (GHS)	%Change
UTB	0.06	0.05	(16.67)
TOTAL	2.29	2.23	(2.62)
SCB	14.19	14.09	(0.63)
GCB	3.94	3.93	(0.25)

Top 5 Traded Equities

Equity	Bids	Offers	Trade	Value(GHS)
UTB	889,200	1,728,300	889,200	44,625.00

CPC	156,900	72,700	72,700	1,454.00
ETI	21,500	111,800	11,500	1,495.00
GOIL	12,200	9,800	9,800	11,956.00
TOTAL	5,700	5,400	4,400	17,384.00



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