

Hughes Hubbard & Reed LLP

\$900 Million Fibria Financing Named 2015 Trade Finance 'Deal of the Year' by LatinFinance

Fibria, a Brazilian pulp and cellulose producer, initially borrowed \$500 million in a triple-tranche pre-payment loan that closed in December 2014, with a syndicate of 11 banks led by BNP Paribas and Natixis. Fibria reopened the loan a few months later to finance a \$2.2 billion expansion to its local pulp plant. Fibria secured another \$400 million in September 2015 with an additional five new lenders.



According to LatinFinance, "this deal was heavily subscribed and offered **a bright spot in Brazil**

where credit risk has soared and uncertainty has dominated markets."

LatinFinance 2015 'Deals of the Year' celebrate **outstanding transactions in the capital markets of Latin America and the Caribbean**

from Oct. 1, 2014 to Sept. 30, 2015.



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