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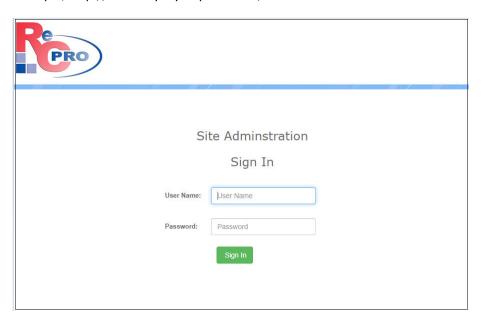
Web Module (recpro.net)

This documentation will assist the user in setting up and changing the features of the web module of *ReCPro*[™]. When the documentation refers to *Administrator*, this is the person that the recreation department has assigned to update the web module as needed. *Support* refers to *R.C. Systems, Inc.* support staff. User refers to the customer of the recreation department who is registering online for activities.

Login

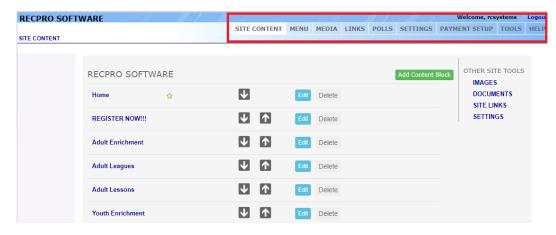
Starting from the clients website, add /siteadmin to the end of the web address

Example, http://www.mycityrecplace.com/siteadmin



Enter User Name and Password; click 'Sign In' button.

Recpro.net screen displays and the menu is located in the top right-hand corner. From this menu, there are various buttons available.





Site Content

Key sections and tools for managing the website

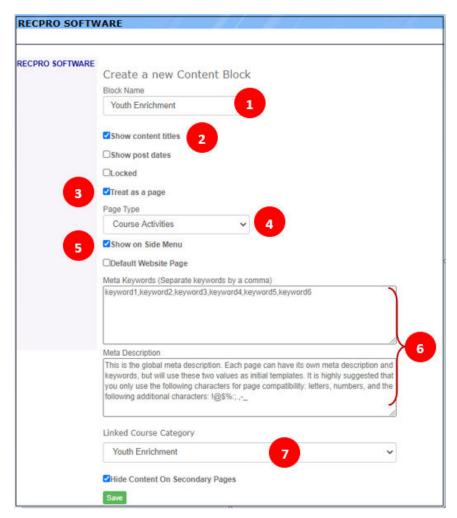


- 1. Top of menu (name of your website)
- 2. Arrows move the order of content blocks for side menu on home page only
- 3. Add Content Block button to create new content block
- 4. Other site tools to use
- 5. **Edit** buttons to modify content or **Delete** existing content blocks, arrows to change order of content blocks

Create a New Content Block

In order to create a page and link it to the database, click 'Add Content Block' button.

Create a New Content Block screen displays.



- 1. Type the description in the **Block Name** field. This is the name of the page as you want it to appear on the main menu.
- 2. Show content titles the default setup is checked
- 3. Treat as a Page In order to display the page on the main menu and content menu, check the boxes
- 4. Page Type default is 'Blank', select from choices: Course Activity, Child Care Activity, Facilities, Facility Calendar, League Schedule and Memberships. Each selection links to a specific module or function in the desktop version
- 5. Show on Side Menu This will create a side menu on the Home page only
- 6. **Meta Keywords** and **Description** type in the fields as needed; the Meta description tag is a hidden HTML tag that allows some search engines to display a description of your site in search results.
- 7. **Linked Program Category** select the appropriate category from the drop-down menu; links ReCPro to database. Click **Save** button.

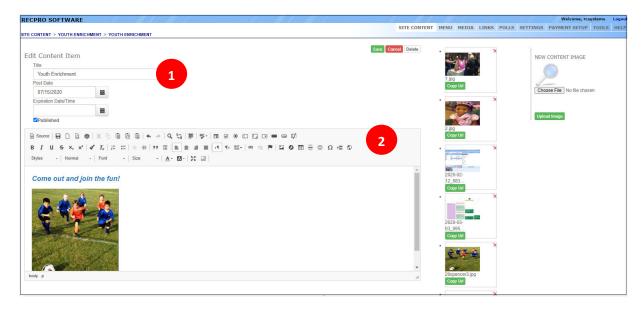


This is an example of website as the end user would see it. Notice the link for Youth Enrichment



Add / Edit Content Item

- 1. **Title** field will map to the **Site Content**. The **Post Date**, **Expiration Date** and **Time** can be set for different pages for different date ranges.
- 2. Editing Toolbar allows user to customize their content.



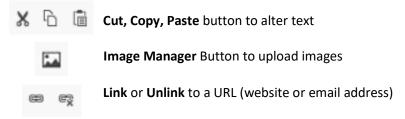


Editing Toolbar

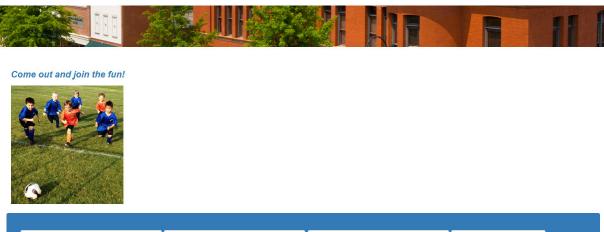
User will have to get familiar with all the possible buttons shown in the toolbar by hovering over each icon and a description will display.

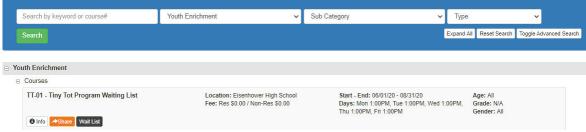


However, here are a few unique icons that are frequently used:



Here is an example of how the end user would view the website.







Other Site Tools

Each item is a quick link to a corresponding tab:

Images - upload pictures, clip art, logo, etc.

Documents – upload PDF files

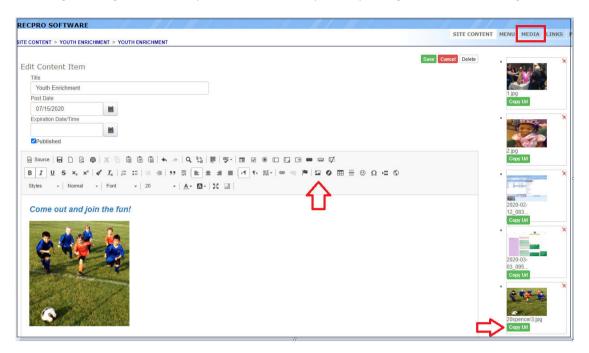
Site Links – set up links to other URL's

Settings – additional website options



Image Manager

Once you've uploaded photos through the **Media** tab, click the **'copy URL'** under the photo, then click the **Image Manager** button to 'paste' the link and optionally change the width and height.



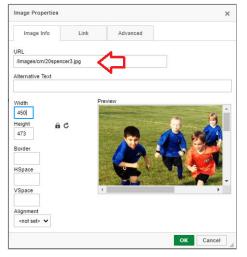
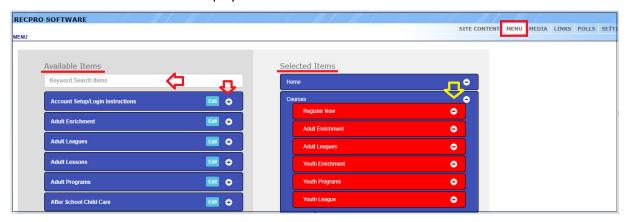


Image Properties screen displays, 'paste' the link into the **URL** field and optionally change the width and height.



Menu

Click items plus sign (+) under 'Available Items' on the left and the item will move to the right side under 'Selected Items' that will display on the website.



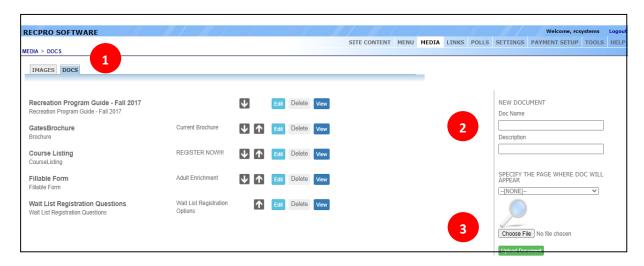
Media

- 1. Images are uploaded by first clicking **Choose File** button which becomes a browser to your network. Find the picture or image.
- 2. Then click **Upload Image** button.
- 3. Images will display on this page in the order they were uploaded. File size restriction is 200 KB. Click X to delete image and upload a new image.



Documents

- 1. Click Docs tab
- 2. Enter Doc Name and Description and Specify from the pick list which page you want it on.
- 3. Click **Choose File** button which becomes a browser to your network; click **Upload Document** button to upload file.



Links

The administrator will be able to post links to further personalize their website. Under the Link tab, links can be added one by one. The Link Page can link to any of the pages that were set up previously and display the links.

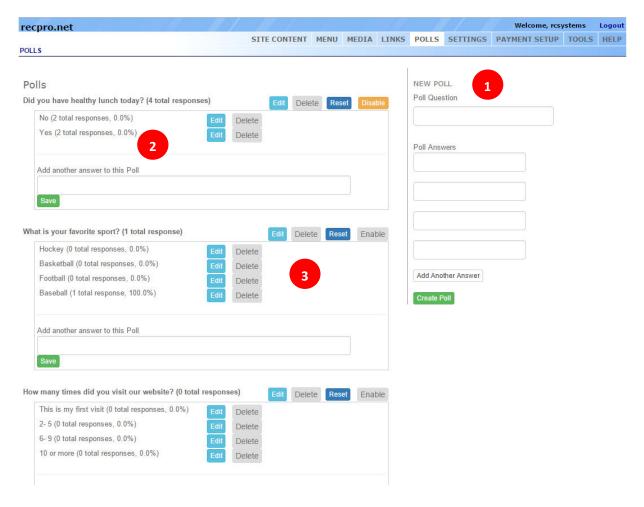


Once the links are set up they can be reordered by using the up or down arrows.



Polls

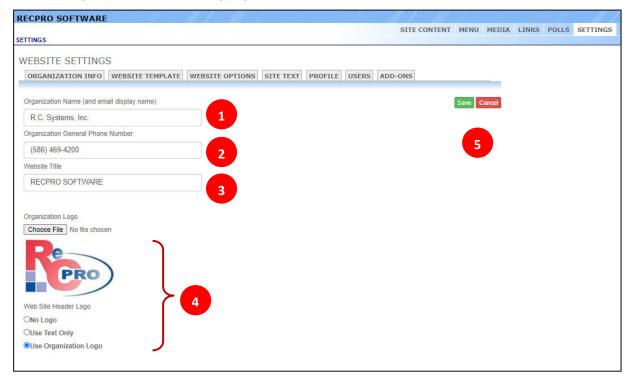
- 1. User may enter a community survey by creating a Poll Question and Poll Answers.
- 2. ReCPro will keep a tally of the answers for easy viewing and allows the ability to edit, delete or create another answer to the poll.
- 3. To add to website click "enable" or to remove, "disable".





Settings - Organization Info Tab

Once setting is clicked, the following page loads:



- 1) Organization Name company name as it will appear on website
- Organizations General Phone Number This phone number will be provided to visitors and customers for informational purposes and when assistance is needed beyond the scope of the website.
- 3) Website Title this text would show up in the title bar of the Internet Explorer title, for example:



- 4) **Organization Logo** and **Web Site Header Logo** Select radio button from **No logo, Use Text Only** or **Use Organization Logo.** This will affect the main page of the website in the upper left corner.
- 5) Click Save button to commit the changes or Cancel

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No Logo:



Use Text Only:

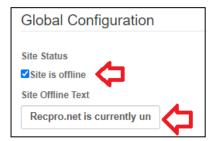


The organization name is entered in **Website Title** field. After entering the data and selecting this option, it will not look exactly like this. To get it to match your color scheme, please call the support technician.

Use Organization Logo – The logo would display instead of the organization name.

Website Options Tab

There are several options under the website options. The save button needs to be pressed, as well as refreshing the main website page in order for the changes to take effect.



Site Status – The site can be set to "offline." This feature will display a message to the website visitor indicating that the website is temporarily unavailable. This is typically used when completing extended maintenance.

Site Offline Text – This is the text to be displayed to the visitor when the Site Status is "offline."

Example of site status being "offline", this is how the end user would view it.



Recpro.net is currently undergoing scheduled maintenance. Please check back soon. We apologize for any inconvenience.



Family Profile Options



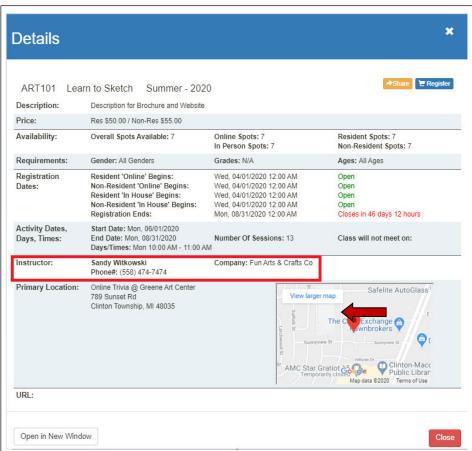
Allow Profile Creation & Editing – when checked the end user (customer) will be allowed to create family profile or edit information.

Course Display Options



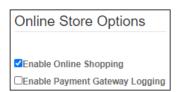
Show Course Instructor – when checked the instructor name shows up on the course description on the webpage.

Example of how the end user would view it.



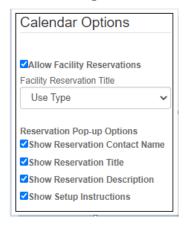


Online Store Options



When online shopping is checked, the user will be able to see the "Register" button and view their shopping cart.

Calendar Options



If you are using facility rentals, you can allow online reservations, and choose between **Rental Descriptions** or **Use Type**.

In the calendar, the popup details will display **Contact Name, Title, Description** and **Setup Instructions** or uncheck to turn features off.

Website Layout Options

Adds a side menu item to the home page, such as Contact Information.

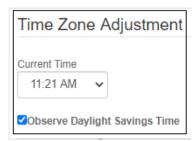


- 1. User would first go to Site Content and create content block
- 2. Uncheck 'Treat as a page' in content block screen
- 3. Then it will be a pick list in Website Layout Options





Time Zone Adjustment



Social Media Options



If the website is setup at a third party hosting partner and they are located in a different time zone than your office, user can select the **Current Time** their office is in and the **Course Begin Registration dates/times**, will reflect the time zone your office is in. User can also check **Observe Daylight Savings Time** if applicable.

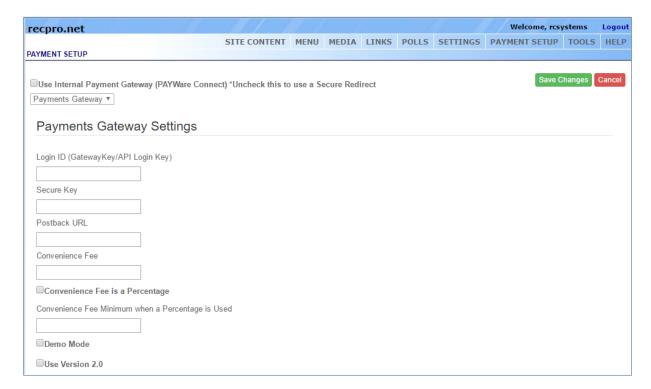
WARNING: changing the time is **effective immediately**, so <u>DO NOT</u> change the time until you are between registration seasons.

Enter **Twitter** Username – when a user shares the link, it associates the twitter handle with the organization. For example: @ReCProSoftware

With **Facebook** you can add your logo so it's included in each post.

Payments Gateway Settings

This page is typically setup with ReCPro support and your IT department once the electronic payments gateway has been created.



Tools

Clear Site Cache button clears out the webserver. There are certain things that the website remembers, like the menu options, and the cache expires after a certain amount of minutes, but if you needed something to refresh because the data is not refreshing, you can use this button and it will reload from the database. This function is similar to using Internet Explorer > Internet Options > Delete history, cookies, etc., on your computers C drive, but this is on the webserver.



Testing Online Registration

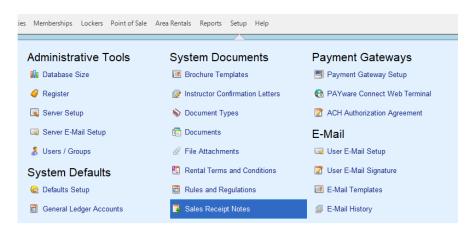
Once the website is complete, it is critical to test the registration process yourself.

- 1. User should setup an account. This can be done either online or through ReCPro.
- 2. Test emailing the password to understand how it works and what the customer will get.
- 3. Go to website and register for a course all the way to checkout using a credit card so you can see what the customers will see and to be sure credit card processing is working correctly.
- 4. In ReCPro review the customer's payment history tab, activity tab or course roster to ensure customer is registered for the course and paid in full.
- 5. Run the balance register report in ReCPro, set the "registered" option to "online" to ensure the payment went through.
- 6. Login to your payments gateway web portal and review the credit card report.

Important Note

The in-house version of $ReCPro^{TM}$ must have a receipt note attached to the default setup in Admin in order for the online version of $ReCPro^{TM}$ to display and print receipts.

From the main menu, go to Setup > System Defaults > Sales Receipt Notes



Enter a **Receipt Descriptions**, click **Save**. Click **Edit Receipt Notes** and type text. If user does not want to have a receipt note, as a work around, user must add a blank space (space bar) and click **Save** and close.

Attach Receipt Note

From the main menu, go to **Setup > System Defaults > Default Setup > Receipt tab >** attach receipt note from the drop down menu.

