

Release Notes

Version 0.31 11 Mar 2021



PRODUCTS – KITSETS

#4352	Serial Tracking Kitsets A kitset is now able to be serial tracked. If the kitset is <i>When Invoiced</i> , only the Sales can be serial tracked.
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USER EXPERIENCE – PAYMENT UPDATES

#4581	Payment screen improvements The customer and supplier payment screens have been improved to allow better and faster allocation of invoices to be paid, and more intuitive selection of outstanding invoices.
#4432	Auto Pay Behaviour The auto pay functionality has been fixed and improved to include credit notes, and also allow auto pay of the entire payment amount, or individual outstanding transactions.
#3809	Order Number now displayed The order number is now visible on outstanding transactions in the customer and supplier payments.
#4456	Unposted Payments A user is warned if there are unposted payments for a customer or supplier, and that payment can be selected before continuing with a new payment.

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USER EXPERIENCE

#3992	Multiple Users – Editing records or Transactions A user is now informed if another user is viewing a record or transaction by an icon at the top of the screen. If the other user is in edit mode, the 2nd user is prevented from editing the record or transaction.
#4432	Confirmed Selection – Entering a known code / account If a user enters a known product code, customer or supplier account number, or GL code, the software will now select that single record when the user tabs out of the field.

REPORTING

#4869	Reports are not being emailed An issue with invoices not being emailed has been resolved.
	NEW
	Customers
#4548	Customer Quotes
#4560	Customer List (Detailed)
#3616	Dispatch Sheets
#4695	Sales Analysis MTD / YTD
#4564	Sales Analysis Top Sales

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	Products
#3647	Kitset Buildup
#3762	Product Details
#3701	Product on Hand by Location
#4788	Product Summary
#4407	Products used in Kitsets
	EDIT
	Financials
#4532	Balance Sheet – vs Last Year <ul style="list-style-type: none">▪ <i>Fix formatting and removed \$0.00 values.</i>
	Customers
#4533	Customer Contract Rates <ul style="list-style-type: none">▪ <i>Improve parameter selection screen. Indicate inactive customers, expired or future rates, and contract rate type (product or group).</i>
#3643	Invoice Delivery Labels <ul style="list-style-type: none">▪ <i>Delivery Address is now entered correctly on Invoice Delivery Labels.</i>
#4632	Unallocated Payments <ul style="list-style-type: none">▪ <i>Selection parameters and sorting options have been improved. Zero payments are now excluded.</i>

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	Products
#4544	Price List – Selected Price with Margin & Markup <ul style="list-style-type: none">▪ <i>Include GST Exclusive and Inclusive pricing.</i>
#4729	Product Price List <ul style="list-style-type: none">▪ <i>The background filtering has been improved on the Product Price List.</i>
#4770	Product Transactions <ul style="list-style-type: none">▪ <i>Improve parameter selection screen.</i>
#4792	Product Valuation Report <ul style="list-style-type: none">▪ <i>The background filtering has been improved on the Product Valuation Report.</i>
	Suppliers
#4662	Supplier ATB – Edits <ul style="list-style-type: none">▪ <i>Fix formatting for consistency.</i>
	Parameter Selection
#4776	Default Dates <ul style="list-style-type: none">▪ <i>A default date is now entered on parameter screens of reports.</i>
#4732	Drop down selection lists <ul style="list-style-type: none">▪ <i>Selection parameters have been improved to include drop down lists for Types, Groups, Locations, Sales Reps etc.</i>