

Agenda

Preventing and Recognizing Elder Abuse/Neglect

E. Eurenus

Financial exploitation
Caregiver neglect/abuse
Nursing home neglect/abuse/negligence
Nursing home duties and liability

Medicare and Medicaid Basics

R. Houck

Medicare basics
• Long-term care
• Part B enrollment
• Medicare advantage
• Medicare part D
Medicaid basics
• Eligibility
• Pitfalls
• Planning techniques

Handling Ethical Issues in Representation of the Elderly: The 4 C's

R. Houck

Client identification- who is your client
Conflicts of interest- preventing conflicts of interest
Capacity-determining client capacity
Confidentiality-maintaining client confidentiality

Financial Planning for the Elderly and Disabled

E. Eurenus
R. Houck

Asset protection: estate planning considerations
Exempt or excluded assets
Using trusts and advanced planning techniques
New legislative changes and potential problems
Reverse mortgages and other related home finance options



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Ohio Elder Law and Planning Update

Live, Interactive Webinar - Wednesday, November 6, 2024

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Learning Objectives

You'll be able to:

Answer basic client questions about Medicare Parts A, B, C and D.

Address the basics of long-term care and Medicaid planning.

Prevent and recognize nursing home neglect and caregiver abuse and neglect.

Handle elder abuse claims.

Handle ethical issues in elder law, including determining client capacity.

Assist with asset protection planning and review case studies.



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Ohio Elder Law and Planning Update

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Address clients' basic Medicare questions

Help clients prepare for Medicaid

Work to prevent financial exploitation and caregiver neglect

Recognize ethical issues in representation of the elderly

Assist with asset protection planning for elderly clients

Continuing Education Credits

Attorneys

6.0 CLE Hours (Incl. 1.0 Professional Conduct Hour)

Accountants

7.2 CPE Credits



Webinar Information

Online - Wednesday, November 6, 2024

Log into Webinar 8:00 - 8:30 am EST	Break 12:00 - 12:30 pm EST
Morning Session 8:30 am - 12:00 pm EST	Afternoon Session 12:30 - 3:30 pm EST

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Faculty

Erin Eurenium, Esq., CELA, CPA *West Side Elder Law*
Ms. Eurenium is delighted to help seniors, individuals with disabilities, and their families. She has always focused her practice in the area of elder law, special needs planning and estate planning. She is a certified specialist as a CELA® by the National Elder Law Foundation. Her passion for elder law stems from her personal experiences with her grandmother, Helen. Ms. Eurenium's grandmother helped to raise her while living with the family. Around the age of 84, Helen was diagnosed with dementia and a few short years later suffered from a stroke. Ms. Eurenium watched the repercussions of not planning ahead for these devastating occurrences in life. Ms. Eurenium went to doctor's visits and hospital calls at 3:00 A.M. and visited the nursing home. She saw the guardianship and Medicaid process firsthand. She understands the stress and anxiety that a family can be dealing with during these situations. She will take the time to listen to client concerns and work with them to prepare a plan. Her goal while practicing law is to be a helping hand through the process, easing the tensions and fears that clients and their families may be experiencing. Ms. Eurenium works in the areas of estate planning, Medicaid, asset protection, veterans benefits, special needs planning, and probate and trust administration. She earned her undergraduate and M.B.A. degrees from Cleveland State University and her J.D. from Cleveland Marshall College of Law.

Rachael A. Houck, Esq., CELA *Houck Menninger Law, LLC*
Mr. Houck, is owner and attorney of Houck Menninger Law, LLC. She believes strongly in the ability for seniors to have self-determination in the decision-making process regarding their care. Ms. Houck also believes in compassion, empathy, and listening. Her job is to hear her clients concerns, help them discover unknown or unanticipated issues, and work through them to provide options they implement together. Ms. Houck is honored everyday to be able to build relationships with clients and their families, educating and counseling them through what is one of the most difficult times in their lives. She has earned the title and distinction of being certified as an Elder Law Attorney (CELA) by the National Elder Law Foundation. This certification is the highest level of specialty for elder law attorneys, and it pushes her to remain at the front edge of elder law planning, allowing her to provide the counsel and service clients and their families need and deserve. Ms, Houck is also certified with the Veteran's Administration to assist in helping war time veterans and their surviving spouses obtain special benefits to help with long-term care. She earned her J.D. degree from Ohio State Moritz College of Law.

Credit Information

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This webinar has been approved by the Supreme Court of Ohio Commission on Continuing Legal Education for 6.0 total CLE hours, including 5.0 general hours and 1.0 attorney professional conduct hour.

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