

Webinar Information

Online - Wednesday, May 15, 2024

Log into Webinar

8:00 - 8:30 am CDT

Break

11:45 am - 12:45 pm CDT

Morning Session

8:30 - 11:45 am CDT

Afternoon Session

12:45 - 4:30 pm CDT

Tuition

\$339 for individual registration.

\$309 for two or more registrants from the same company at the same time.

Included with your registration: PDF seminar manual.

How to Register

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Managing Engineering Liability and Risk

Live, Interactive Webinar - Wednesday, May 15, 2024

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HalfMoon Education Inc.
PO Box 278
Altoona, WI 54720-0278



Learning Objectives

You'll be able to:

Identify strategies to minimize engineering risk and maximize positive results.

Review standard contract provisions and their impact on risk.

Identify common sources of professional liability claims and discuss defenses to such claims.

Implement document retention and quality control practices.

Explore coverage provided by general and professional liability policies.

Recognize and respond to design professional liability claims.



HalfMoon Education Inc., Your LIVE Education Leader Presents Managing Engineering Liability and Risk

Live, Interactive Webinar - Wednesday, May 15, 2024



Manage risk in the practice of engineering

Review the law of engineering malpractice

Understand how contracts can shift, reduce (or increase) risk

Get tips on reducing risk for yourself, your company and your clients

Manage risk with general liability and professional liability insurance coverage

Learn about minimizing risk by maximizing compliance with rules of professional conduct

Continuing Education Credits

Professional Engineers*

6.5 PDHs, Including 1.0 Ethics Hour

*This webinar is not approved in New York and states which require HSW coursework; please refer to specific state rules to determine eligibility.



Agenda

Managing Risk in the Practice of Engineering	<i>G. Quesada</i>
Identifying engineering risks	
Reviewing consequences of potential risks	
Understanding principles of risk management	
Complying with professional and ethical standards for engineers	
Identifying strategies to minimize engineering risk and maximize positive results	
Understanding How Contracts Can Shift, Reduce (or Increase) Risk	<i>K. Sherman</i>
An overview of contract law and key concepts	
Understanding contract formation and revision	
Recognizing liability exposure under contract	
Reviewing standard contract provisions and understanding their impact on risk	
Guarantees, warranties and indemnities	
Understanding consequences for delay, disruption, nonperformance, inadequate performance	
Using contract terms to manage risk	
Managing Risk with General Liability and Professional Liability Insurance Coverage	<i>E. Moore</i>
Coverage provided by general liability vs. professional liability policies	
Certificates of insurance and additional insureds	
Indemnities	Assignment
Insurance availability	Insurance policies
Warranties, guarantees and certifications	
Recognizing and responding to design professional claims	
Law of Engineering Malpractice	<i>S. Stoner</i>
Reviewing the grounds for professional liability claims	
Identifying who can bring a claim	
Examining common sources of professional liability claims	
Reviewing defenses to liability claims	
Determining damages	
Participating in dispute resolution: arbitration, mediation, litigation	
Obtaining insurance coverage for professional liability claims	
Reducing Risk for Yourself, Your Company and Your Clients	<i>J. Case</i>
Negotiating fair and understandable contract terms	
Maintaining adequate documentation	
Implementing document retention policies and procedures	
Utilizing forms and standard documents	
Communicating with clients and other parties	
Implementing quality control practices	
Using alternative dispute resolution procedures	
Minimizing Risk by Maximizing Compliance with Rules of Professional Conduct	<i>H. Hughes</i> <i>B. Thomas</i>
Complying with rules of professional conduct	
Preventing conflicts of interest	
Promoting health and welfare vs. managing risk: complementary or conflicting duties?	
Protecting the environment: meeting or exceeding legal requirements	
Watching the bottom line: identifying and balancing economic pressures in design and construction	
Integrating new technologies: identifying and balancing the benefits and risks	
Reviewing ethics case studies and hypotheticals	

Faculty

Gary D. Quesada has been practicing law since 1993 and is admitted to all Michigan Courts, and the U.S. District Courts of Michigan. His practice has been concentrated in the design and construction industries. He has represented architects, engineers, contractors, private construction owners, and public entities in business and construction law matters; contract, construction and property disputes; construction lien and bond claims and defense; professional malpractice; copyright, insurance claims and defense and government affairs.
Kenneth A. Sherman is a member of Prince Lobel's Construction and Business Transactions practice groups. He is an experienced construction attorney with significant construction transactional, consulting, and litigation experience. In this capacity, Mr. Sherman assists construction project owners, developers, general contractors, construction management firms, subcontractors, and material suppliers with real-time project consulting, drafting, and negotiating all manner of construction agreements and forms, and with prosecuting and defending construction disputes.
Eric A. Moore is a Certified Insurance Counselor and Licensed Insurance Counselor who has specialized in insuring architects, engineers, environmental consultants, and surveyors for over 25 years. He is past president of a/e ProNet, current chair of the City of Hillsdale Planning Commission, and trustee on the Hillsdale Community Schools Board of Education, and he is active with the Exchange Club of Hillsdale. Moore Insurance Services was founded in 1894 as the W.D. Taylor Agency, Charles L. Moore purchased the agency in 1968, and the Moore family has continued providing the professional and personal insurance service that William Dempster Taylor started 129 years ago.
Scott D. Stoner has successfully defended claims against design professionals for design defects, tortious interference, failure to inspect, and damages for delay, and he has handled contractor claims and surety and lien claims. In addition, he frequently represents shareholders in various business disputes, including breach of fiduciary duty, fraud, and usurpation of corporate opportunity. Mr. Stoner has successfully tried cases in both state and federal courts. His contributions to the legal profession are not limited to the courtroom.
James R. Case's practice focuses on commercial, contract, construction, and surety law. In his construction practice, he has provided ongoing representation for numerous design professionals, general contractors, subcontractors, owners, and suppliers in a wide range of business matters, including defense and prosecution of claims relating to damages for delay, differing site conditions, construction change directives, owner interference, design errors/omissions, and contract interpretation in connection with public and private construction projects (commercial, institutional, and industrial).
Hayley Hughes engages in a variety of civil defense litigation ranging from general liability to professional liability, including complex litigation. She received her B.S. degree from Illinois College and her J.D. degree from St. Louis University School of Law. Given her business background as an undergraduate, Ms. Hughes brings an exceptional touch that complements the firm's design and construction focus.
William “Bill” Thomas is a co-founder and member of Gausnell, O'Keefe & Thomas, LLC, in St. Louis, Missouri, where he focuses his practice on handling matters involving the construction process, including up-front contract reviews, commercial litigation, professional liability defense and trial work. He has represented owners, contractors, subcontractors, architects, engineers, land surveyors and landscape architects in all phases of construction claims.
For more information on the presenters: Please vist www.halfmoonseminars.org or scan the QR code

Credit Information

This webinar is open to the public and is designed to qualify for 6.5 PDHs, including 1.0 ethics hour, for professional engineers in most states that allow non-HSW coursework. This webinar is not approved in New York and states which require HSW coursework; please refer to specific state rules to determine eligibility.
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Additional Learning
Handling Ethical Issues in Professional Engineering Practice - Friday, April 19, 2024 1:00 - 2:00 pm CDT
The National Environmental Policy Act (NEPA) Review Process - Monday, April 22, 2024 9:00 am - 4:00 pm CDT
Calculating Embodied and Operational Carbon Footprints for Buildings - Friday, April 26, 2024 1:00 - 4:00 pm CDT
Reinforced Concrete Building Design and Construction - Friday, April 26, 2024 8:30 am - 4:30 pm CDT
Structural Design Loads under the ASCE 7-22 Standard - Friday, April 26, 2024 9:00 am - 4:30 pm CDT
Introduction to HEC-HMS Modeling - Friday, May 3, 2024 9:00 am - 4:30 pm CDT
Retrofitting Houses Toward the Passive House Standard - Friday, May 3, 2024 9:00 am - 4:00 pm CDT
Building Power System Short Circuit Analysis and Overcurrent Protection Coordination Based on NEC 2023 - Monday, May 6, 2024 12:00 - 2:00 pm CDT
Engineering Projects from Start to Finish - Monday, May 6, 2024 8:30 am - 4:30 pm CDT
Hydrology and Hydraulics for Municipal Stormwater Engineering - Thursday, May 9, 2024 9:00 am - 4:30 pm CDT
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