# **Agenda**

## **Intellectual Property Essentials for Engineers**

I. Maenner

Novelty, or "how not to blow your patent rights"

You can patent it, but you might not be able to make it

Shhhhh . . . It's a secret! - Developing and protecting trade secrets

What your boss does and does not own . . . usually

#### **Practical Ethics Workshop**

R. Bowman

Reviewing the NSPE Code of Ethics for engineers

Quality control issues: can quality issues be ethics issues?

Environmental/climate best practices: do we have moral/ethical duties?

Transparency in communication: how much is required and with whom?

Conflicts of interest: how to prevent them

Gifts and favors: what can I offer/accept?

## An Overview of the Legal Process - For Pennsylvania Engineers J. Lippl

Forums for relief

Theories of recovery

Understanding the process

Discovery issues explained

Experts and expert retorts

Alternative dispute resolution

## **Preventing and Defending Professional Liability Claims**

V. Greene

Reviewing the grounds for professional liability claims

Identifying who can bring a claim

Examining common sources of professional liability claims

Reviewing defenses to liability claims

Determining damages

Obtaining Insurance coverage for professional liability claims

### **Recognizing Your Rights, Responsibilities** and Risks under Contracts

B. Sprout

Reviewing the necessary elements of any contract

Determining performance

What constitutes a breach of contract

Defenses to breach and enforcement of contracts

Damages and remedies for contract breach

Making changes to contracts

Important terms in contracts for design professionals

Interplay between contracts on a project

Liability-shifting contract provisions –

warranties, indemnification, contribution, and additional insured status

Dispute resolution provisions in contracts

#### **Developments in Federal** and Pennsylvania Environmental Law

R. Burns, Ir

Reviewing recent changes to and enforcement of: Pollution prevention

- Water quality enforcement
- Stormwater permitting
- Watersheds, wetlands, lakes and streams

Reviewing recent and anticipated developments at the

US EPA, Pennsylvania Department of Environmental Protection and local agencies

# 2023 November 28, neers ngi Tuesday, ш B Live, Interactive Webinar Current ē Δ.

# **Learning Objectives**

HalfMoon Education Inc. PO Box 278 Altoona, WI 54720-0278

#### You'll be able to:

**Understand** how to obtain patents and learn how to protect patent rights and trade secrets from infringement.

**Get** practical tips on complying with the NSPE Code of Ethics.

**Get** an overview of the litigation process and discuss the engineer's role in it.

**Prevent** and defend professional liability claims.

**Explore** the necessary elements of contracts, and define what constitutes a breach of contract.

**Examine** developments in federal and Pennsylvania environmental law.



# **HalfMoon Education Live Webinars**

# **Current Issues for Pennsylvania Engineers**

Live, Interactive Webinar - Tuesday, November 28, 2023



**Explore** the ins and outs of intellectual property for design professionals

**Examine** issues of engineering **Learn** about the intricacies ethics, from quality control to acceptance of gifts and favors

**Discuss** how to prevent and defend professional liability cases

of contracts

Analyze the impact of federal and Pennsylvania environmental law on engineering

# **Continuing Education Credits**

#### **Engineers**

7.0 PDHs (Including 1.0 Ethics Hour)



# **Webinar Information**

Log into Webinar

Break

8:00 - 8:30 am EST

11:45 am - 12:15 pm EST

Morning Session 8:30 - 11:45 am EST **Afternoon Session** 12:15 - 4:30 pm EST

# **Tuition**

**\$319** for individual registration.

**\$289** for two or more registrants from the same company at the same time. *Included with your registration: PDF seminar manual.* 

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# **Faculty**

Joseph E. Maenner, Esq. is a registered patent attorney and founded Maenner & Associates, LLC, in 2011 after practicing in intellectual property boutique firms and general practice firms, as well as serving as in-house counsel for a small hightechnology startup company. Mr. Maenner graduated from the Dickinson School of Law (now part of the Pennsylvania State University) in 1996 and began actively practicing intellectual property law in 1998. Prior to attending law school, Mr. Maenner earned a Bachelor of Science degree in Mechanical Engineering from Drexel University in 1986. He had a seven-year career as an engineer, working for the U.S. Department of Defense at the Naval Surface Warfare Center, located in Philadelphia. Additionally, Mr. Maenner has experience in counseling clients in the selection and use of trademarks and in obtaining federal trademark registrations. While in law school, he served as an intern in the U.S. Trademark Office. Mr. Maenner frequently provides seminars on intellectual property to local university and high school students and has conducted CLE courses on intellectual property for local bar associations. Mr. Maenner is also an adjunct professor at Lehigh University, teaching a class in Intellectual Property Law for a graduate program in Technical Entrepreneurship. Mr. Maenner is a member of the bar of the Commonwealth of Pennsylvania as well as the Middle District of Pennsylvania, and is admitted to practice before the United States Patent and Trademark Office.

**Rebecca Bowman, Esq., P.E., D.F.E.** is a sole proprietor, practicing in dispute resolution, estate planning, civil engineering, real estate, legal services, strategic development, and training. She is experienced in dispute resolution, estate planning and administration, engineering design and forensic analysis, construction/project management, real estate, small business start-up, employment law, and nonprofit support. She is a registered professional engineer and a certified arbitrator and mediator. Mrs. Bowman writes a column for the *PE Reporter*, "Risky Business," and she lectures for the Community College of Allegheny County, Pennsylvania State University, the Washington County Bar Association, the Pennsylvania Society of Professional Engineers and others. She earned her B.S. degree in Civil Engineering from the University of North Dakota, her M.B.A. degree from Oklahoma University, and her J.D. degree from Duquesne University. She just completed her Certificate in Sustainability Policy from Penn State and has recently joined the National Society of Professional Engineers as their Senior Director of Ethics and Professional Practice.

John E. Lippl, P.E. is both a licensed attorney and a registered professional engineer. He received a bachelor of science degree in Civil Engineering from the Penn State University College of Engineering and a juris doctor degree from the University of Tennessee College of Law. Mr. Lippl has worked as a project manager for major general contractors, as an attorney with several law firms and as general counsel for a contractor, before beginning his current practice focusing on the legal aspects of the construction process. He is a trained and experienced arbitrator and mediator and frequently lectures at both legal and construction related conferences. In his spare time, Mr. Lippl served as an officer with the United States Navy Civil Engineer Corps. His work as a civil engineer with the Navy took him to multiple countries, several continents and two tours of duty in Iraq – as a structural engineer on an anti-terror team and as executive officer of a Naval Mobile Construction Battalion.

**Vittoria D. Greene**'s practice is focused on representation of architects and engineers in breach of contract, professional negligence, and tort claims, as well as contract negotiation and licensing. Prior to joining Milber Makris Plousadis & Seiden, she was a deputy attorney general for the State of New Jersey, where she handled complex litigation arising out of construction projects and provided claims avoidance advice to the New Jersey Department of Transportation and other state agencies. She received a B.A. degree in History and Political Science from Loyola University in Maryland in 2008, and a J.D. degree from Villanova University School of Law in 2011. While attending Villanova Law, she wrote for the *Villanova Law Review* and handled immigration and worker's compensation cases for the Civil Justice Clinic.

**Bradley N. Sprout, Esq.** is a shareholder with the Harrisburg office of Pion, Nerone, Girman, Winslow & Smith, P.C. He concentrates his practice primarily in the areas of transportation law, products liability law, construction law, and complex civil litigation. With regard to his construction law practice, Mr. Sprout has represented owners, contractors and design professionals in a variety of disputes, including but not limited to: payment disputes; delay, inefficiency, acceleration, and escalation claims; design and construction defect claims; and lien claims. Mr. Sprout regularly litigates cases in state and federal courts throughout Pennsylvania, as well as in proceedings before the American Arbitration Association. He also regularly advises his clients in the prevention, investigation, and mitigation of catastrophic losses. Mr. Sprout is a graduate of Dickinson College and Penn State - Dickinson School of Law.

**Robert L. Burns, Jr., Esq., LEED AP** is a member of the firm's Energy, Environmental and Natural Resources Section, and he focuses his practice on environmental law and its intersections with natural resources, development, construction, commercial transactions, litigation, manufacturing, and waste. In his construction practice, he provides counsel regarding the financing, development and construction of construction projects, including related construction, design, engineering and architectural agreements, and concerning the purchase, remediation, construction and development of brownfields and "green" buildings. Mr. Burns holds two engineering degrees and is certified as an accredited professional under the LEED (Leadership in Energy and Environmental Design) standard issued by the U.S. Green Building Council.

# **Credit Information**

This webinar is open to the public and is designed to qualify for 7.0 PDHs, including 1.0 ethics hour, for professional engineers in Pennsylvania. The Pennsylvania State Registration Board for Professional Engineers, Land Surveyors and Geologists does not provide preapproval for any continuing professional competency activities, courses or providers.

Attendance will be monitored, and attendance certificates will be available after the webinar for those who attend the entire course and score a minimum 80% on the quiz that follows the course (multiple attempts allowed).

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