

Agenda

Assisting in Cases that Involve Medical Issues in Texas *K. McQuilliams*

- Personal injury
- Toxic tort
- Medical malpractice
- Workers’ compensation

Navigating Medical Privacy Laws and Managing Medical Records *K. Dalrymple*

- Review of medical privacy laws in Texas
- Impact of HIPAA and the Texas statues on accessing patient records
- Obtaining medical records before and during litigation
- Legal duty to maintain the privacy of medical records in litigation

Reviewing Medical Records *N. Fortinberry*

- Verifying medical records
- Preparation of medical summary
- Important elements of medical chronology

Locating and Working with Medical Experts *N. Fortinberry*

- Resources to locate and research experts
- Gathering responsive documents from expert
- Providing necessary documents to expert for review
- Preparing expert witness for deposition

Medicare and Medicaid Overview *E. Lee*

- Medicare vs. Medicaid – What’s the difference?
- Key benefits for your client
- Establishing and preserving benefits eligibility
- Client profiles: elderly, disabled, special needs
- Protecting and preserving assets for the long-term

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Medical Legal Issues for Texas Paralegals

Live, Interactive Webinar - Friday, December 17, 2021

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Learning Objectives

You’ll be able to:

Assist in cases that involve medical issues, including personal injury, medical malpractice, and toxic tort.

Discuss the impact of HIPAA and Texas statues on accessing patient records.

Review medical records and examine important elements of medical chronology.

Identify resources to locate and research medical experts.

Understand key differences between Medicare and Medicaid, and identify key benefits for your clients.



HalfMoon Education Live Webinars Medical Legal Issues for Texas Paralegals

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Assist in cases that involve medical issues in Texas

Review medical privacy laws and manage medical records

Get tips on reviewing medical records

Locate and work with medical experts

Understand Medicare and Medicaid

Continuing Education Credits

TX Certified Paralegals
6.0 CLE Hours
(Civil Trial Law, Personal Injury Trial Law)

NALA
6.0 Substantive CLE Hours
NFPA
6.0 General CLE Credits



Faculty

Kim McQuilliams is a paralegal at Clark Hill PLC and has supported trial attorneys in all areas of tort litigation for over 23 years. Her experience as a paralegal, paramedic and former corporate investigator allows Ms. McQuilliams to assist many of the top Texas trial attorneys with medical event/records analysis, expert interviews, witness interviews/preparation, liability assessments and medical research. Areas of litigation include medical malpractice, professional malpractice, drug/device recalls, product liability, LTC, transportation and premise liability. Ms. McQuilliams has participated in over 35 trials in Texas and Oklahoma.

Kenda Brashear Dalrymple is a partner at Dalrymple, Shellhorse, Ellis & Diamond. She practices in the areas of administrative law and health law, with a special emphasis on representing and defending licensed professionals in licensing and complaint cases before various licensing and regulatory boards. She regularly advises clients on litigation and discovery matters involving the use and disclosure of medical and mental health records. Mrs. Dalrymple is a member of the State Bar of Texas, Texas Health Care Association (through her firm), Texas Counseling Association, Texas Association for Marriage and Family Therapy and the Texas Association of School Psychologists. For over a decade, Mrs. Dalrymple has been an appointed member of the American Psychological Association Board of Directors’ Standing Hearing Panel, which hears and decides ethics complaint appeals for APA. Mrs. Dalrymple frequently speaks before professional organizations and industry groups regarding administrative and health care issues, including HIPAA compliance and confidentiality of medical and mental health records.

Neely Fortinberry is an attorney at Ekvall & Byrne, LLP. She began her legal career as an assistant district attorney prosecuting violent felony offenders in Tarrant County, Texas. After gaining invaluable courtroom experience at the D.A.’s office, Ms. Fortinberry transitioned into the civil sector. She worked for years as in-house counsel for one of the largest national insurance companies defending personal injury claims.

Ms. Fortinberry then moved on to partner with several well-known boutique Dallas law firms over the next ten years. In that capacity, she handled a variety of litigation on both the plaintiff and defense sides—including products liability, premises liability, construction litigation, medical/dental malpractice lawsuits, toxic tort, transportation and trucking cases, along with business and contract disputes. Having tried over 175 jury trials to verdict in Dallas, Tarrant and surrounding counties, she knows her way around the courtroom. Ms. Fortinberry has been recognized by her peers for her achievements in personal injury litigation by being named a “Top Attorney in Personal Injury Defense” (as seen in *Fort Worth, Texas Magazine Top Attorney Editions*) from 2009 to present. She was also selected as a “Rising Star” by *Texas Monthly* in 2011. Ms. Fortinberry is admitted to practice before the United States District Courts in the Northern and Eastern Districts. She is actively involved in a number of legal organizations and has spoken frequently on issues surrounding personal injury litigation over the years.

Edwin E. Lee help families work through difficult times to get mom the care she needs and the quality of life she deserves, without losing everything. He has built a law firm practicing solely in the area of elder law and related family issues. The Law Office of Edwin E. Lee believes that by emphasizing important legal issues affecting the elderly and their families, we can provide superior legal services to our clients in Texas and throughout the country. Medicaid coverage is complicated — there’s no way around that simple fact. The rules for Medicaid coverage for nursing home costs are especially complex and many people misunderstand the rules and regulations. There is also a lot of incorrect information circulated about this subject — and the families of elderly people must take care to receive advice about Medicaid coverage only from qualified and experienced elder law attorneys. For more than 25 years, Mr. Lee has made a difference in his clients’ lives by educating, listening, putting the right strategies in place and supporting them for the long run.

Webinar Information

Log into Webinar 8:00 - 8:30 am CST	Break 12:15 - 1:15 pm CST
Morning Session 8:30 am - 12:15 pm CST	Afternoon Session 1:15 - 4:00 pm CST

Tuition
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Continuing Education Credit Information
This webinar is open to the public. Paralegal certification is not required in order to participate.

This seminar has been approved by the Texas Board of Legal Specialization for certification and recertification continuing legal education (6.0 Civil Trial Law, 6.0 Personal Injury Trial Law).

The National Association of Legal Assistants has approved this course for 6.0 Substantive CLE hours.

The National Federation of Paralegal Associations has approved this course for 6.0 General CLE Credits.

Completion certificates will be awarded to participants who complete this event, respond to prompts, and earn a passing score (80%) on the quiz that follows the presentation (multiple attempts allowed).

Cancellations: Cancel at least 48 hours before the start of the webinar, and receive a full tuition refund, minus a \$39 service charge for each registrant. Cancellations within 48 hours will receive a credit toward another webinar or the self-study package. You may also authorize another person to take your place.

Additional Learning

Texas Family Law Practice for Paralegals Self-Study Webinar
Recorded on Wednesday, December 2, 2020, this webinar is available as a digital download or USB drive.

Agenda

- Obtaining and Evaluating Financial Information
- Preparing Pleadings and Assisting with Motion Practice
- Assisting with Alternative Dispute Resolution
- Assisting with Child Custody and Visitation Issues
- Enforcing and Modifying Family Law Orders and Decrees
- Handling Ethical Issues in Family Law Practice

Visit the self-study section at www.halfmoonseminars.org to learn more!

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Registration

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